	Instrument 1	Instrument 2	Instrument 3	Instrument 4
1 Issuer	DZ BANK and DZ BANK Group	DZ BANK and DZ BANK Group	DZ BANK and DZ BANK Group	DZ BANK and DZ BANK Group
Unique identifier (e. g. CUSIP, ISIN or 2 Bloomberg identifier for private placement)	DE0008343104	DE0008343104	DE0008343104	DE0008343104
3 Governing law(s) of the instrument	Predominantly German law	Predominantly German law	Predominantly German law	Predominantly German law
Regulatory treatment 4 Transitional CRR rules	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
5 Post-transitional CRR rules	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and (sub-)consolidated	Solo and (sub-)consolidated	Solo and (sub-)consolidated	Solo and (sub-)consolidated
7 Instrument type (types to be specified by each jurisdiction)	Ordinary share Art. 26 (1) (a) CRR	Ordinary share Art. 26 (1) (a) CRR	Ordinary share Art. 26 (1) (a) CRR	Ordinary share Art. 26 (1) (a) CRR
Amount recognised in regulatory 8 capital (currency in million, as of most recent reporting date)	In total: AG: €4,926 million, Group: €4,926 million			
9 Nominal amount of instrument	In total: €4,926 million			
Issue price	€6.11 per share	€7.90 per share	€7.90 per share	€7.90 per share
Redemption price	N/A	N/A	N/A	N/A
10 Accounting classification	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity
11 Original date of issuance	2002	2006	2009	2014
12 Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
12 Original maturity data	N/A	N/A	N/A	N/A
14 approval	N/A	N/A	N/A	N/A
Optional call date, contingent call dates and redemption amount	N/A	N/A	N/A	N/A
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon	Floating	Floating	Floating	Floating
18 Coupon rate and any related index	N/A	N/A	N/A	N/A
19 Existence of a dividend stopper	No	No	No	No
Fully discretionary, partially  a discretionary or mandatory (in terms	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
of timina) Fully discretionary, partially b discretionary or mandatory (in terms of amount)	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	N/A	N/A	N/A	N/A
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate If convertible, mandatory or optional	N/A	N/A	N/A	N/A
conversion 28 If convertible, specify instrument type	N/A	N/A N/A	N/A	N/A
If convertible, specify issuer of	N/A	N/A	N/A	N/A
instrument it converts into	Yes	Yes	Yes	Yes
30 Write-down features	Yes Based on discretion of resolution	Yes  Based on discretion of resolution	Yes  Based on discretion of resolution	Yes  Based on discretion of resolutio
31 If write-down, write-down trigger(s)	authority in case of resolution	authority in case of resolution	authority in case of resolution	authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or If temporary write-down, description	N/A	N/A	N/A	N/A
of write-up mechanism	N/A	N/A	N/A	N/A
Position in subordination hierarchy in 35 liquidation (specify instrument type immediately senior to instrument)	AT1 instruments	AT1 instruments	AT1 instruments	AT1 instruments
36 Non-compliant transitioned features	No N/A	No N/A	No N/A	No N/A

1 Issuer  1 Issuer  1 Issuer  2 DZ BANK and DZ BANK GR Unique identifier (e. g. CUSIP, ISIN or 2 Bloomberg identifier for private placement)  3 Governing law(s) of the instrument  4 Transitional CRR rules 5 Post-transitional CRR rules 6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level 7 Instrument type (types to be specified by each jurisdiction) Art. 26 (1) (a) CRR Amount recognised in regulatory 8 capital (currency in million, as of most recent reporting date)  9 Nominal amount of instrument  9 Issue price  N/A  10 Accounting classification  11 Original date of issuance  12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval  15 Optional call date, contingent call dates and redemption amount  16 Juspequent call dates, if applicable 17 Fixed or floating dividend/coupon  18 Coupon rate and any related index  19 Existence of a dividend stopper Fully discretionary or mandatory (in terms of amount)  18 Coupon rate and any related index  19 Existence of step up or other incentive of amount)  19 Existence of step up or other incentive of instrument type of instrument type on structure of instrument type of instrument type on structure of instrument of instrument of instrument on source on service of see on the incentive of instrument on source of instrument of instrument of instrument of instrument of instrument on source of instrument on source of instrument on source of instrument of one of instrument of one of instrument on source of instrument on source of instrument of one of instrument of one of instrument on of instrument on source of instrument on source of instrument on one of instrument of one of instrument on source of instrument on one of instrumen			
Unique identifier (e. g. CUSIP, ISIN or 2 Bloomberg identifier for private placement)  3 Governing law(s) of the instrument Predominantly German law Regulatory treatment 4 Transitional CRR rules Common Equity Tier 1 5 Post-transitional CRR rules Common Equity Tier 1 6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory a capital (currency in million, as of most recent reporting date) 9 Nominal amount of instrument E5,552 million Group:		Instrument 6	Instrument 7 Instrument 8
2 Bloomberg identifier for private placement)  3 Governing law(s) of the instrument  Regulatory treatment 4 Transitional CRR rules 5 Post-transitional CRR rules 6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level 7 Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory 8 capital (currency in million, as of most recent reporting date) 9 Nominal amount of instrument 6 Bissue price N/A  10 Accounting classification 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Subsequent call dates, if applicable 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper Fully discretionary or mandatory (in terms of amount) 19 Existence of a dividend stopper Fully discretionary or mandatory (in terms of amount) 21 Existence of a dividend stopper Fully discretionary or mandatory (in terms of amount) 22 Non-cumulative or cumulative to redeem 23 Convertible, conversion rate N/A 25 If convertible, conversion rate N/A 26 If convertible, conversion rate N/A 27 If convertible, specify instrument type convertible into N/A 30 Write-down, write-down trigger(s) 31 If write-down, permanent or N/A 32 If write-down, permanent or N/A 33 If write-down, permanent or N/A 34 If write-down, permanent or N/A 35 If write-down, permanent or N/A 36 If write-down, permanent or N/A 37 If write-down, permanent or N/A 38 If write-down, permanent or N/A 39 If write-	( Group	DZ BANK Capital Funding Trust I	DZ BANK Capital Funding Trust II
Regulatory treatment 4 Transitional CRR rules 5 Post-transitional CRR rules 6 Eligible at solo/(sub-)consolidated/ 5 solo & (sub-)consolidated level 7 Instrument type (types to be specified Solo away (sub-)consolidated level 8 Amount recognised in regulatory 8 capital (currency in million, as of most recent reporting date) 9 Nominal amount of instrument 10 Accounting classification 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Subsequent call dates, if applicable 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper Fully discretionary or mandatory (in terms of timina) 19 Lilly discretionary or mandatory (in terms of timina) 10 Illy discretionary or mandatory (in terms of timina) 21 Sufficiently or mandatory (in terms of timina) 22 Amon-cumulative or cumulative vor vortible, and convertible, conversion rate vortible vortible, genoty in strument type convertible, conversion rate vortible vortible, specify instrument type convertible, conversion rate vortible vortible, specify instrument type convertible, conversion rate vortible vortible, specify instrument type convertible, specify instrument type convertible		907833	A0DCXA
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5 Post-transitional CRR rules 6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated solo & (sub-)consolidated level 7 Instrument type (types to be specified by each jurisdiction) 8 Capital (currency in million, as of most recent reporting date) 9 Nominal amount of instrument 10 Issue price 10 Accounting classification 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Subsequent call dates, if applicable 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper Fully discretionary or mandatory (in terms of timing) 19 discretionary or mandatory (in terms of timing) 10 Issistence of step up or other incentive to redeem 22 Non-cumulative or cumulative valed in Convertible, conversion rate valed on the subjection of resauth of the convertible, specify instrument type convertible, specify instrument type convertible, specify instrument of viril write-down, write-down trigger(s) 18 If write-down, permanent or valed in the subjection of resauth of write-down, permanent or valed in the subjection in subordination hierarchy in position in subordina		Additional Tier 1 capital	Additional Tier 1 capital
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by each jurisdiction) Amount recognised in regulatory 8 capital (currency in million, as of most recent reporting date) 9 Nominal amount of instrument 6 Issue price N/A  10 Accounting classification 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Subsequent call dates, if applicable 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper Fully discretionary, partially of discretionary or mandatory (in terms of timino) 19 Lully discretionary, partially 20 discretionary or mandatory (in terms of timino) 21 Existence of step up or other incentive to redeem 22 Non-cumulative or cumulative Non-convertible via recoverible, conversion rate of the convertible, conversion rate of the convertible, specify instrument type convertible, specify instrument or N/A 23 If write-down, permanent or N/A 31 If write-down, permanent or N/A 32 If write-down, permanent or N/A 33 If write-down, permanent or N/A 34 If temperature or supplement or N/A 35 If write-down, permanent or N/A 36 If convertible, specify instrument or N/A 37 If write-down, permanent or N/A 38 If write-down, permanent or N/A 39 If write-down, permanent or N/A 31 If write-down, permanent or N/A 31 If write-down, permanent or N/A 31 If write-down, permanent or N/A 32 If write-down, permanent or N/A 33 If write-down, permanent or N/A 34 If		Consolidated	Consolidated
8 capital (currency in million, as of most recent reporting date) 9 Nominal amount of instrument 10 Issue price 10 Redemption price 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Subsequent call dates, if applicable 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) 19 Lully discretionary, partially 20 discretionary or mandatory (in terms of timing) 21 Subsequent call dates, in timing to the form of the proper form of timing) 22 Non-cumulative or cumulative in to redeem 22 Non-cumulative or cumulative in to redeem 22 Non-cumulative or cumulative in to redeem 23 Convertible, conversion rate in conversion rate in conversion rate in the conversion rate in the conversion rate in the conversion rate in the conversion in the conversion in the conversion of the conversion in the conversion of resauth of the conversion in subordination hierarchy in in subordination i		Hybrid capital bond Art. 52 CRR	Hybrid capital bond Art. 52 CRR
3a Issue price N/A  1b Redemption price N/A  10 Accounting classification Shareholders' equity  11 Original date of issuance Various  12 Perpetual or dated Perpetual  13 Original maturity date N/A  14 Issuer call subject to prior supervisory approval  15 Optional call date, contingent call dates and redemption amount N/A  16 Subsequent call dates, N/A  16 Subsequent call dates, If applicable If Fixed or floating dividend/coupon Floating  18 Coupon rate and any related index N/A  19 Existence of a dividend stopper Fully discretionary, partially a discretionary or amadatory (in terms of timino)  19 Lully discretionary or mandatory (in terms of smount)  20 Addiscretionary or mandatory (in terms of smount)  21 Existence of step up or other incentive to redeem  22 Non-cumulative or cumulative N/A  23 Convertible, conversion trigger(s)  24 If convertible, conversion trigger(s)  25 If convertible, conversion rate N/A  26 If convertible, conversion rate N/A  27 If convertible, specify instrument type convertible into If the properties of If the properties of If the properties of If If the properties of If		€286 million	€477 million
10 Accounting classification Shareholders' equity  11 Original date of issuance Various  12 Perpetual or dated Perpetual 13 Original maturity date N/A  14 Issuer call subject to prior supervisory A/A  15 Optional call date, contingent call dates and redemption amount N/A  16 Subsequent call dates, if applicable N/A  17 Fixed or floating dividend/coupon Floating  18 Coupon rate and any related index N/A  19 Existence of a dividend stopper Fully discretionary, partially 20a discretionary or mandatory (in terms of funional) 19 Existence of step up or other incentive of amount or or convertible or non-convertible 21 Existence of step up or other incentive to redeem 22 Non-cumulative or cumulative N/A 23 Convertible, conversion trigger(s) 24 If convertible, conversion rate N/A 25 If convertible, conversion rate N/A 26 If convertible, specify instrument type convertible into life convertible, specify instrument type convertible into life convertible, specify issuer of instrument it converts into N/A 31 If write-down, write-down trigger(s) 32 If write-down, full or partial N/A 31 If write-down, permanent or N/A 32 If write-down, permanent or N/A 33 If write-down, permanent or N/A 34 If write-down, permanent or N/A 35 If write-down, permanent or N/A 36 If convertible into subordination hierarchy in N/A		€300 million	€500 million
10 Accounting classification Shareholders' equity  11 Original date of issuance Various  12 Perpetual or dated Perpetual  13 Original maturity date N/A  14 Issuer call subject to prior supervisory 14 approval  15 Optional call date, contingent call dates and redemption amount N/A  16 Subsequent call dates, if applicable 17 Fixed or floating dividend/coupon Floating  18 Coupon rate and any related index N/A  19 Existence of a dividend stopper Fully discretionary, partially 20a discretionary or mandatory (in terms of timina) Fully discretionary or mandatory (in terms of timina) Fully discretionary or mandatory (in terms of timina) Existence of step up or other incentive to redeem 22 Non-cumulative or cumulative NA 23 Convertible, conversion trigger(s) N/A 25 If convertible, conversion trigger(s) N/A 25 If convertible, conversion rate N/A 27 If convertible, specify instrument type convertible into for convertible specify instrument it converts into N/A 29 If write-down, write-down trigger(s) 31 If write-down, full or partial N/A 31 If write-down, permanent or N/A 17 If temporary write-down, description of vivite-up mechanism Position in subordination hierarchy in N/A		100%	100%
11 Original date of issuance  12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval  15 Optional call date, contingent call dates and redemption amount  16 Subsequent call dates, if applicable 17 Fixed or floating dividend/coupon  18 Coupon rate and any related index  19 Existence of a dividend stopper Fully discretionary, partially 20a discretionary or mandatory (in terms of timina) Fully discretionary or mandatory (in terms of samount) Existence of step up or other incentive 18 It convertible, conversion trigger(s) 21 Gonvertible, conversion trigger(s) 22 If convertible, conversion rate 23 If convertible, conversion rate 24 If convertible, conversion rate 27 If convertible, fully or partial 28 (or overtible, specify instrument type convertible into 29 If convertible, specify instrument type 20 If convertible, conversion trigger(s) 21 If write-down, write-down trigger(s) 22 If write-down, write-down trigger(s) 23 If write-down, write-down trigger(s) 24 If write-down, permanent or N/A 25 If write-down, permanent or N/A 26 If write-down, permanent or N/A 27 If write-down, permanent or N/A 28 If write-down, permanent or N/A 31 If write-down, permanent or N/A 32 If write-down, permanent or N/A 33 If write-down, permanent or N/A 34 If write-down, permanent or N/A 35 If write-down, permanent or N/A 36 If write-down, permanent or N/A 37 If write-down, permanent or N/A 38 If write-down, permanent or N/A 39 If write-down, permanent or N/A 31 If write-down, permanent or N/A 31 If write-down, permanent or N/A 31 If write-down, permanent or N/A 32 If write-down, permanent or N/A 33 If write-down, permanent or N/A 34 If write-down, permanent or N/A 35 If write-down, permanent or N/A 36 If write-down, permanent or N/A 37 If write-down, permanent or N/A 38 If write-down, permanent or N/A 39 If write-down, permanent or N/A 31 If write-down, p		100%	100%
11 Original date of issuance  12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory Approval 15 Optional call date, contingent call dates and redemption amount  16 Subsequent call dates, if applicable 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper Fully discretionary, partially 20 discretionary or mandatory (in terms of timino) Fully discretionary or mandatory (in terms of sumount) Existence of step up or other incentive 10 to redeem 12 Non-cumulative or cumulative 12 If convertible, conversion trigger(s) 13 If convertible, specify instrument type convertible, specify instrument type 21 Convertible, specify instrument type 22 If convertible, specify instrument type 23 If convertible, specify instrument type 24 If convertible, specify instrument type 25 If convertible, specify instrument type 26 If convertible, specify instrument type 27 If convertible, specify instrument type 28 If write-down, write-down trigger(s) 31 If write-down, write-down trigger(s) 32 If write-down, permanent or 34 If write-down, permanent or 35 If write-down, permanent or 36 If write-down, permanent or 37 If write-down, permanent or 38 If write-down, permanent or 39 If write-down, permanent or 30 Write-down, permanent or 30 Write-down, permanent or 31 If write-down, permanent or 32 If write-down, permanent or 34 If write-down, permanent or 36 If or write in subordination hierarchy in 37 If write-down, permanent or 38 If write-down, permanent or 39 If write-down, permanent or 30 If convertible in subordination hierarchy in		Non-controlling interest in	Non-controlling interest in consolidated subsidiary
13 Original maturity date N/A  14 Issuer call subject to prior supervisory Approval  15 Optional call date, contingent call dates and redemption amount  16 Subsequent call dates, if applicable 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper Fully discretionary, partially 20a discretionary or mandatory (in terms of timina) Fully discretionary or mandatory (in terms of minina) Fully discretionary or mandatory (in terms of samount) Existence of step up or other incentive 12 Non-cumulative or cumulative 13 Sonvertible, conversion trigger(s) 14 If convertible, conversion rate 15 If convertible, mandatory or optional conversion 16 If convertible, specify instrument type convertible into place conversion 17 If convertible, specify instrument type convertible into place conversion 18 If write-down, write-down trigger(s) 19 If write-down, write-down trigger(s) 20 If write-down, full or partial 21 If write-down, permanent or N/A 22 If write-down, permanent or N/A 23 If write-down, permanent or N/A 24 If write-down, permanent or N/A 25 If write-down, permanent or N/A 26 If write-down, permanent or N/A 27 If write-down, permanent or N/A 28 If write-down, permanent or N/A 31 If write-down, permanent or N/A 31 If write-down, permanent or N/A 32 If write-down, permanent or N/A 33 If write-down, permanent or N/A 34 If write-down, permanent or N/A 35 If write-down, permanent or N/A 36 If write-down, permanent or N/A 37 If write-down, permanent or N/A 38 If write-down, permanent or N/A 39 If write-down, permanent or N/A 31 If write-down nearces or season or seas		consolidated subsidiary 11/07/03	€400 million = 11/22/2004 €100 million = 01/31/2005
13 Original maturity date NA proval N/A  15 Optional call date, contingent call dates and redemption amount N/A  16 Subsequent call dates, if applicable N/A  17 Fixed or floating dividend/coupon Floating  18 Coupon rate and any related index N/A  19 Existence of a dividend stopper Fully discretionary, partially discretionary, partially discretionary or mandatory (in terms of timina)  19 Using the coupon of timinal fully discretionary or mandatory (in terms of timina)  20 discretionary or mandatory (in terms of timina) 21 Existence of set up or other incentive to redeem 22 Non-cumulative or cumulative N/A 23 One-cumulative or cumulative Non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, conversion rate N/A 27 If convertible, conversion rate N/A 28 If convertible, specify instrument type convertible in the convertible in the convertible of the convertible in the convertible of the convertible in the convertible of the convertible of the convertible in the convertible of the convertible in the convertible of the converti		Perpetual	Perpetual
approval  3 approval  Appr		No maturity	No maturity
adares and redemption amount  16 Subsequent call dates, if applicable  17 Fixed or floating dividend/coupon  18 Coupon rate and any related index  N/A  19 Existence of a dividend stopper Fully discretionary, partially  20a discretionary or mandatory (in terms of timing)  Fully discretionary or partially  20b discretionary or mandatory (in terms of famount)  21 Existence of step up or other incentive to redeem or mandatory (in terms of amount)  22 Non-cumulative or cumulative Non-convertible  24 If convertible, conversion trigger(s)  25 If convertible, conversion trigger(s)  26 If convertible, conversion rate NA  27 If convertible, specify instrument type convertible into place or conversion  28 If convertible, specify instrument type convertible into place of convertible, conversion  29 If convertible, specify insure of place of convertible into place of convertible, specify issuer of place of convertible into place of convertible, specify issuer of place of convertible into place of convertible, specify issuer of place of convertible, specify instrument type		Yes	Yes
11 Fixed or floating dividend/coupon  12 Fixed or floating dividend/coupon  13 Existence of a dividend stopper Fully discretionary, partially 20a discretionary or mandatory (in terms of timina)  21 Existence of step up or other incentive 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, conversion trigger(s) 26 If convertible, conversion trigger(s) 27 If convertible, specify instrument type convertible into 29 If convertible, specify instrument type convertible into 20 If convertible, specify issuer of 21 If write-down, write-down trigger(s) 31 If write-down, write-down trigger(s) 32 If write-down, full or partial 33 If write-down, full or partial 34 If write-down, permanent or 36 If write-down, full or partial 37 If write-down, permanent or 38 If write-down, permanent or 39 If write-down, permanent or 30 If write-down, permanent or 30 If write-down, permanent or 31 If write-down, permanent or 32 If write-down, permanent or 33 If write-down, full or partial 34 If write-down, permanent or 35 If write-down, permanent or 36 If write-down, in subordination hierarchy in		For the first time on 11/11/2008, upon the occurrence of a tax or regulatory event, redemption at nominal amount	For the first time on 11/22/2011, upon the occurrence of a tax or regulate event, redemption at nominal amount
17 Fixed or floating dividend/coupon  18 Coupon rate and any related index  19 Existence of a dividend stopper Fully discretionary, partially 20a discretionary or mandatory (in terms of timino) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive 21 to redeem 22 Non-cumulative or cumulative 23 Convertible, conversion trigger(s) 24 If convertible, conversion trigger(s) 25 If convertible, conversion rate 27 If convertible, expectly instrument type 28 for convertible, specify instrument type 29 convertible, specify insure of the convertible of the convertibl		As of a quarterly interest payment date each	As of a quarterly interest payment date each
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Fully discretionary, partially 20a discretionary or mandatory (in terms of timina) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive 11 Existence of step up or other incentive 21 Exorcumulative or cumulative 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partial 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible into 20 If convertible, specify issuer of solution of the convertible of the con		3-month Euribor + 250 bps	3-month Euribor + 160 bps
Fully discretionary, partially 20a discretionary or mandatory (in terms of timina) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive 11 Existence of step up or other incentive 21 Exorcumulative or cumulative 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partial 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible into 20 If convertible, specify issuer of solution of the convertible of the con		No	No
20b discretionary or mandatory (in terms of amount)  1 Existence of step up or other incentive 1 to redeem No   22 Non-cumulative or cumulative N/A   23 Convertible or non-convertible N/A   25 If convertible, conversion rate N/A   27 If convertible, mandatory or optional conversion N/A   28 If convertible into   18 for onvertible into   19 instrument it in N/A   30 Write-down features   31 If write-down, write-down trigger(s)   32 If write-down, write-down trigger(s)   33 If write-down, full or partial   34 If write-down, permanent or   36 If temporary write-down, description of write-up mechanism   9 Position in subordination hierarchy in		Fully discretionary	Fully discretionary
21 Existence of step up or other incentive to redeem 22 Non-cumulative or cumulative NA 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, conversion rate 26 If convertible, mandatory or optional conversion of If convertible, mandatory or optional or or optional or onvertible into If convertible, specify instrument type convertible into If convertible, specify issuer of If write-down, write-down trigger(s) 30 Write-down, write-down trigger(s) 31 If write-down, full or partial N/A 31 If write-down, permanent or N/A 31 If write-down, permanent or N/A 32 If write-down, permanent or N/A 33 If write-down, permanent or N/A 34 If write-down, in subordination hierarchy in		Partially discretionary	Partially discretionary
22 Non-cumulative or cumulative N/A 23 Convertible or non-convertible Non-convertible 24 If convertible, conversion trigger(s) N/A 25 If convertible, conversion trate N/A 26 If convertible, conversion rate N/A 27 If convertible, mandatory or optional conversion N/A 28 If convertible, mandatory or optional conversion N/A 29 If convertible, specify instrument type convertible into 19 If convertible, specify issuer of 19 instrument it converts into 20 Write-down features 11 If write-down, write-down trigger(s) 12 If write-down, full or partial 13 If write-down, full or partial 14 If write-down, permanent or 15 If write-down, permanent or 16 If temporary write-down, description 17 If temporary write-down, description 18 If write-down in subordination hierarchy in 19 If write-down in subordination hierarchy in	-	No	No
23 Convertible or non-convertible Non-convertible 24 If convertible, conversion trigger(s) N/A 25 If convertible, fully or partial N/A 26 If convertible, conversion rate N/A 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible into 20 If convertible into 30 Write-down features 31 If write-down, write-down trigger(s) 32 If write-down, full or partial 33 If write-down, full or partial 34 If write-down, description of the full of th		Non-cumulative	Non-cumulative
25 If convertible, fully or partial N/A 26 If convertible, conversion rate N/A 27 fconvertible, mandatory or optional conversion 28 if convertible, specify instrument type convertible, specify issuer of instrument it convertible, specify issuer of instrument it convertible into 30 Write-down features 31 If write-down, write-down trigger(s) 32 If write-down, write-down trigger(s) 33 If write-down, permanent or N/A 31 If write-down, permanent or N/A 31 If temporary write-down, description of write-up mechanism Position in subordination hierarchy in		Convertible	Convertible
26 If convertible, conversion rate 27 If convertible, mandatory or optional 28 If convertible, specify instrument type 28 If convertible, specify instrument type 29 Convertible into 20 If convertible, specify issuer of 20 instrument it converts into 30 Write-down features 31 If write-down, write-down trigger(s) 32 If write-down, write-down trigger(s) 33 If write-down, under tor 34 If temporary write-down, description 35 If write-down, permanent or 36 If temporary write-down, description 37 If write-down in subordination hierarchy in 38 If write-down in subordination hierarchy in		Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
26 If convertible, conversion rate 27 If convertible, mandatory or optional 28 If convertible, specify instrument type 28 If convertible, specify instrument type 29 Convertible into 20 If convertible, specify issuer of 20 instrument it converts into 30 Write-down features 31 If write-down, write-down trigger(s) 32 If write-down, write-down trigger(s) 33 If write-down, under tor 34 If temporary write-down, description 35 If write-down, permanent or 36 If temporary write-down, description 37 If write-down in subordination hierarchy in 38 If write-down in subordination hierarchy in		N/A	N/A
27 if convertible, mandatory or optional conversion. 28 if convertible, specify instrument type convertible into convertible into 29 if convertible, specify issuer of instrument it converts into 30 Write-down features Yes 31 if write-down, write-down trigger(s) 32 if write-down, full or partial WA 33 if write-down, permanent or WA 11 if temporary write-down, description of write-up mechanism Position in subordination hierarchy in		N/A	N/A
convertible into 29 if convertible, specify issuer of 29 instrument it converts into 30 Write-down features 31 if write-down, write-down trigger(s) 32 if write-down, full or partial 33 if write-down, permanent or 34 if temporary write-down, description 35 if write-down, permanent or 36 if vermorary write-down, description 37 if temporary write-down, description 38 if write-down in subordination hierarchy in		N/A	N/A
29 If convertible, specify issuer of instrument it converts into 30 Write-down features Yes 31 If write-down, write-down trigger(s) Based on discretion of resolur 32 If write-down, full or partial NA 33 If write-down, permanent or NA A if temporary write-down, description of write-up mechanism Position in subordination hierarchy in		N/A	N/A
31 If write-down, write-down trigger(s)  32 If write-down, full or partial 33 If write-down, permanent or 34 If temporary write-down, description 35 of write-up mechanism Position in subordination hierarchy in		N/A	N/A
authority in case of resolu  22 If write-down, full or partial 33 If write-down, permanent or NA 31 If write-down, description of write-up mechanism Position in subordination hierarchy in		Yes	Yes
32 If write-down, full or partial N/A 31 If write-down, permanent or N/A 41 f temporary write-down, description 42 of write-up mechanism 43 Position in subordination hierarchy in		Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
33 If write-down, permanent or N/A If temporary write-down, description of write-up mechanism Position in subordination hierarchy in		N/A	N/A
of write-up mechanism Position in subordination hierarchy in		N/A	N/A
		N/A	N/A
immediately senior to instrument)		Tier 2 instruments	Tier 2 instruments
36 Non-compliant transitioned features No 37 If yes, specify non-compliant features N/A		No N/A	No N/A

		Instrument 9	Instrument 10	Instrument 11	Instrument 12
	Issuer	DZ BANK Capital Funding Trust III			DZ BANK Perpetual Funding Issuer (Jersey) Ltd.
	Unique identifier (e. g. CUSIP, ISIN or 2 Bloomberg identifier for private placement)	A0DZTE			AOGLDZ
:	Governing law(s) of the instrument	Delaware law			German law in conjunction with Jersey law
_	Regulatory treatment  1 Transitional CRR rules	Additional Tier 1 capital			Additional Tier 1 capital
	Post-transitional CRR rules	Tier 2			Tier 2
	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Consolidated			Consolidated
	Instrument type (types to be specified by each jurisdiction)	Hybrid capital bond Art. 52 CRR			Hybrid capital bond Art. 52 CRR
8	Amount recognised in regulatory 3 capital (currency in million, as of most recent reporting date)	€334 million			€43 million
	Nominal amount of instrument	€350 million			€45 million
9a	Issue price	100%			100%
9b	Redemption price	100%			100%
10	Accounting classification	Non-controlling interest in consoli	dated subsidiary		Non-controlling interest in consolidated subsidiary
1	Original date of issuance	€200 million = 06/06/2005	€100 million = 07/25/2005	€50 million = 10/24/2005	01/09/06
1:	2 Perpetual or dated	Perpetual			Perpetual
- 1	Original massurist data	No maturity			No maturity
14	Issuer call subject to prior supervisory	Yes			Yes
	Optional call date, contingent call dates and redemption amount	For the first time on 06/06/2012, u	pon the occurrence of a tax o	r regulatory event, redemption at nominal amount	For the first time on 01/09/2013, upon the occurrence of a tax or regulatory event, redemption at nominal amount
10	Subsequent call dates, if applicable	As of a quarterly interest payment	t date each		As of a quarterly interest payment date each
17	7 Fixed or floating dividend/coupon	Floating			Floating
18	3 Coupon rate and any related index	3-month Euribor + 150 bps			3-month Euribor + 110 bps
19	Existence of a dividend stopper	No			No
	Fully discretionary, partially discretionary or mandatory (in terms	Fully discretionary			Fully discretionary
20b	of timina) Fully discretionary, partially discretionary or mandatory (in terms	Partially discretionary			Partially discretionary
2	of amount) Existence of step up or other incentive to redeem	No			No
2	2 Non-cumulative or cumulative	Non-cumulative			Non-cumulative
	Convertible or non-convertible	Convertible			Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution a	authority in case of resolution		Based on discretion of resolution
2!	If convertible, fully or partial	N/A			authority in case of resolution N/A
21	If convertible, conversion rate	N/A			N/A
	If convertible, mandatory or optional conversion	N/A			N/A
28	If convertible, specify instrument type convertible into	N/A			N/A
25	If convertible specify issuer of	N/A			N/A
30	) Write-down features	Yes			Yes
	I If write-down, write-down trigger(s)	Based on discretion of resolution a	authority in case of resolution		Based on discretion of resolution authority in case of resolution
	2 If write-down, full or partial	N/A N/A			N/A
	If write-down, permanent or If temporary write-down, description	N/A			N/A N/A
3:					
34	of write-up mechanism Position in subordination hierarchy in				
3:	of write-up mechanism Position in subordination hierarchy in iliquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	Tier 2 instruments			Tier 2 instruments

		Instrument 13	Instrument 14	Instrument 15	Instrument 16
1	Issuer	DZ BANK Perpetual Funding Issuer (Jersey) Ltd.	DZ BANK Perpetual Funding Issuer (Jersey) Ltd.	DZ BANK Perpetual Funding Issuer (Jersey) Ltd.	DZ BANK Perpetual Funding Issuer (Jersey) Ltd.
	Unique identifier (e. q. CUSIP, ISIN or	(Jersey) Ltd.	(Jersey) Ltd.	(Jersey) Ltd.	(Jersey) Ltd.
2	Bloomberg identifier for private placement)	A0GMRS	A0GN86	A0GWWW	A0NTTT
3	Governing law(s) of the instrument	German law in conjunction with	German law in conjunction with	German law in conjunction with	German law in conjunction with
	Regulatory treatment	Jersey law	Jersey law	Jersey law	Jersey law
4	Transitional CRR rules	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Consolidated	Consolidated	Consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Hybrid capital bond Art. 52 CRR	Hybrid capital bond Art. 52 CRR	Hybrid capital bond Art. 52 CRR	Hybrid capital bond Art. 52 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€80 million	€4 million	€83 million	€38 million
9	Nominal amount of instrument	€84 million	€4 million	€87 million	€40 million
9a	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Non-controlling interest in	Non-controlling interest in	Non-controlling interest in	Non-controlling interest in
10	Accounting classification	consolidated subsidiary	consolidated subsidiary	consolidated subsidiary	consolidated subsidiary
11	Original date of issuance	02/13/06	03/17/06	09/04/06	04/16/07
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory	Yes	Yes	Yes	Yes
	Optional call date, contingent call	For the first time on 02/13/2013, upon the occurrence of a tax or regulatory	For the first time on 03/17/2011, upon the occurrence of a tax or regulatory	For the first time on 09/04/2013, upon the occurrence of a tax or regulatory	For the first time on 04/16/2012, upon the occurrence of a tax or regulatory
15	dates and redemption amount	event, redemption at nominal	event, redemption at nominal	event, redemption at nominal	event, redemption at nominal
		amount	amount	amount	amount
16	Subsequent call dates,	As of a quarterly interest payment	As of a quarterly interest payment	As of a quarterly interest payment	As of a quarterly interest payment
10	if applicable	date each	date each	date each	date each
17	Fixed or floating dividend/coupon	Floating	Floating	Floating	Floating
18	Coupon rate and any related index	3-month Euribor + 80 bps	3-month Euribor + 100 bps	3-month Euribor + 80 bps	3-month Euribor + 50 bps
			No	No	No
19	Existence of a dividend stopper	No			
19	Existence of a dividend stopper Fully discretionary, partially			Full of the seal of the seal	
19 20a	discretionary or mandatory (in terms	No Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
20a	discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms			Fully discretionary  Partially discretionary	Fully discretionary  Partially discretionary
20a 20b	discretionary or mandatory (in terms of timina) Fully discretionary, partially discretionary or mandatory (in terms of amount) Firstense of step up or other incentive	Fully discretionary  Partially discretionary	Fully discretionary  Partially discretionary	Partially discretionary	Partially discretionary
20a 20b 21	discretionary or mandatory (in terms of timino) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem	Fully discretionary  Partially discretionary  No	Fully discretionary  Partially discretionary  No	Partially discretionary No	Partially discretionary No
20a 20b 21 22	discretionary or mandatory (in terms of timino)  Fully discretionary, partially discretionary or mandatory (in terms of amount)  Existence of step up or other incentive to redeem Non-cumulative or cumulative	Fully discretionary  Partially discretionary  No  Non-cumulative	Fully discretionary  Partially discretionary  No  Non-cumulative	Partially discretionary  No  Non-cumulative	Partially discretionary  No  Non-cumulative
20a 20b 21 22 23	discretionary or mandatory (in terms of timino) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	Fully discretionary  Partially discretionary  No  Non-cumulative Convertible	Fully discretionary  Partially discretionary  No  Non-cumulative Convertible	Partially discretionary  No  Non-cumulative Convertible	Partially discretionary  No Non-cumulative Convertible
20a 20b 21 22 23 24	discretionary or mandatory (in terms of timina) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	Fully discretionary  Partially discretionary  No  Non-cumulative Convertible Based on discretion of resolution	Fully discretionary  Partially discretionary  No  Non-cumulative Convertible Based on discretion of resolution	Partially discretionary  No  Non-cumulative Convertible Based on discretion of resolution	Partially discretionary  No  Non-cumulative Convertible Based on discretion of resolution
20a 20b 21 22 23 24 25	discretionary or mandatory (in terms of timinal) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible if convertible, conversion trigger(s) If convertible, fully or partial	Fully discretionary  Partially discretionary  No  Non-cumulative Convertible Based on discretion of resolution authority in case of resolution NA	Fully discretionary  Partially discretionary  No  Non-cumulative Convertible Based on discretion of resolution authority in case of resolution NA	No Non-cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	No Non-cumulative Convertible Based on discretion of resolution authority in case of resolution NA
20a 20b 21 22 23 24 25	discretionary or mandatory (in terms of timina) Fully discretionary, partially discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial	Fully discretionary  Partially discretionary  No  Non-cumulative Convertible Based on discretion of resolution authority in case of resolution N/A  N/A	Fully discretionary  Partially discretionary  No  Non-cumulative Convertible Based on discretion of resolution authority in case of resolution N/A  N/A	Partially discretionary  No  Non-cumulative Convertible Based on discretion of resolution authority in case of resolution NA  N/A	Partially discretionary  No  Non-cumulative Convertible Based on discretion of resolution authority in case of resolution NA  N/A
20a 20b 21 22 23 24 25	discretionary or mandatory (in terms of timina) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible if convertible, conversion trigger(s) if convertible, conversion rate if convertible, conversion rate if convertible, mandatory or optional conversion rate if convertible, mandatory or optional conversion.	Fully discretionary  Partially discretionary  No  Non-cumulative Convertible Based on discretion of resolution authority in case of resolution NA	Fully discretionary  Partially discretionary  No  Non-cumulative Convertible Based on discretion of resolution authority in case of resolution NA	No Non-cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	No Non-cumulative Convertible Based on discretion of resolution authority in case of resolution NA
20a 20b 21 22 23 24 25	discretionary or mandatory (in terms of timina) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, specify instrument type convertible, specify instrument type convertible into	Fully discretionary  Partially discretionary  No  Non-cumulative Convertible Based on discretion of resolution authority in case of resolution N/A  N/A	Fully discretionary  Partially discretionary  No  Non-cumulative Convertible Based on discretion of resolution authority in case of resolution N/A  N/A	Partially discretionary  No  Non-cumulative Convertible Based on discretion of resolution authority in case of resolution NA  N/A	Partially discretionary  No  Non-cumulative Convertible Based on discretion of resolution authority in case of resolution NA  N/A
20a 20b 21 22 23 24 25 26 27 28	discretionary or mandatory (in terms of timina) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, conversion rate If convertible, pully or partial If convertible, conversion rate If convertible, conversion rate If convertible, pully or partial If convertible, conversion rate If convertible, procession rate If convertible, specify instrument type convertible into If convertible, specify issuer of	Fully discretionary  Partially discretionary  No  Non-cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Fully discretionary  Partially discretionary  No  Non-cumulative Convertible Based on discretion of resolution authority in case of resolution NA  N/A  N/A	Partially discretionary  No  Non-cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Partially discretionary  No Non-cumulative Convertible Based on discretion of resolution authority in case of resolution NA NA N/A
20b 21 22 23 24 25 26 27 28	discretionary or mandatory (in terms of timinal) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate if convertible, mandatory or optional conversion or convertible, mandatory or optional conversion if convertible, into convertible into if convertible, specify instrument type convertible, specify instrument type convertible, specify issuer of instrument it convertint to convertibine into instrument it convertibine into instrument it convertibine into	Fully discretionary  Partially discretionary  No  Non-cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Fully discretionary  Partially discretionary  No  Non-cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A  N/A	Partially discretionary  No  Non-cumulative Convertible Based on discretion of resolution authority in case of resolution N/A  N/A  N/A	Partially discretionary  No Non-cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A
20b  211 222 23 24 25 26 27 28 29 30	discretionary or mandatory (in terms of timinal) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate if convertible, mandatory or optional conversion if convertible, into convertible, into convertible into convertible into if convertible into if convertible into instrument it converts into Write-down features	Fully discretionary  Partially discretionary  No  Non-cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution resolution N/A Yes Based on discretion of resolution	Fully discretionary  Partially discretionary  No  Non-cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Based on discretion of resolution of resolution of resolution N/A N/A N/A Based on discretion of resolution of resolution of resolution of resolution of resolution of resolution	Partially discretionary  No  Non-cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A See	Partially discretionary  No Non-cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A See
20b 211 222 23 244 255 26 27 28 29 30 31	discretionary or mandatory (in terms of timina) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, tonversion or If convertible If convertible, specify instrument type convertible, to onversion If convertible, specify instrument type convertible, specify insure of instrument it converts into Write-down features  If write-down, write-down trigger(s)	Fully discretionary  Partially discretionary  No  Non-cumulative Convertible Based on discretion of resolution authority in case of resolution N/A  N/A  N/A  N/A  Pes  Based on discretion of resolution authority in case of resolution authority in case of resolution authority in case of resolution	Fully discretionary  Partially discretionary  No  Non-cumulative Convertible Based on discretion of resolution authority in case of resolution N/A  N/A  N/A  N/A  N/A  N/A  A  Seased on discretion of resolution authority in case of resolution	Partially discretionary  No Non-cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution	Partially discretionary  No Non-cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution
20b 21 22 23 24 25 26 27 28 29 30 31	discretionary or mandatory (in terms of timina) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, conversion rate If convertible, conversion if convertible into conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into Write-down features If write-down, write-down trigger(s) If write-down, full or partial	Fully discretionary  Partially discretionary  No  Non-cumulative Convertible Based on discretion of resolution authority in case of resolution NIA  NIA  NIA  NIA  Yes Based on discretion of resolution authority in case of resolution in the control of resolution in the control of resolution authority in case of resolution authority in case of resolution NIA	Fully discretionary  Partially discretionary  No  Non-cumulative Convertible Based on discretion of resolution authority in case of resolution N/A  N/A  N/A  N/A  Yes Based on discretion of resolution authority in case of resolution in the converse of th	Partially discretionary  No  Non-cumulative Convertible Based on discretion of resolution authority in case of resolution N/A  N/A  N/A  N/A  N/A  N/A  Ses  Based on discretion of resolution authority in case of resolution N/A	Partially discretionary  No  Non-cumulative Convertible Based on discretion of resolution authority in case of resolution N/A  N/A  N/A  N/A  N/A  Session of the solution of resolution authority in case of resolution N/A
20b 21 22 23 24 25 26 27 28 29 30 31	discretionary or mandatory (in terms of timina) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, conversion rate If convertible, conversion if convertible into conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into Write-down features If write-down, write-down trigger(s) If write-down, full or partial	Fully discretionary  Partially discretionary  No Non-cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Pes Based on discretion of resolution authority in case of resolution N/A	Fully discretionary  Partially discretionary  No  Non-cumulative Convertible Based on discretion of resolution authority in case of resolution N/A  N/A  N/A  N/A  Pes  Based on discretion of resolution authority in case of resolution authority in case of resolution N/A  N/A  N/A  N/A  N/A  N/A  N/A  N/A	Partially discretionary  No  Non-cumulative Convertible Based on discretion of resolution authority in case of resolution N/A  N/A  N/A  N/A  Based on discretion of resolution authority in case of resolution n/A  N/A  N/A  N/A  N/A  N/A  N/A  N/A	Partially discretionary  No Non-cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A  N/A  Based on discretion of resolution authority in case of resolution n/A N/A N/A  N/A N/A N/A N/A N/A N/A N/A
20b 21 22 23 24 25 26 27 28 29 30 31	discretionary or mandatory (in terms of timina) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument instrument it convertible into If convertible, specify instrument instrument it convertible into If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or If temporary write-down, description of write-up mechanism	Fully discretionary  Partially discretionary  No  Non-cumulative Convertible Based on discretion of resolution authority in case of resolution NIA  NIA  NIA  NIA  Yes Based on discretion of resolution authority in case of resolution in the control of resolution in the control of resolution authority in case of resolution authority in case of resolution NIA	Fully discretionary  Partially discretionary  No  Non-cumulative Convertible Based on discretion of resolution authority in case of resolution N/A  N/A  N/A  N/A  Yes Based on discretion of resolution authority in case of resolution in the converse of th	Partially discretionary  No  Non-cumulative Convertible Based on discretion of resolution authority in case of resolution N/A  N/A  N/A  N/A  N/A  N/A  Ses  Based on discretion of resolution authority in case of resolution N/A	Partially discretionary  No  Non-cumulative Convertible Based on discretion of resolution authority in case of resolution N/A  N/A  N/A  N/A  N/A  Session of the solution of resolution authority in case of resolution N/A
20b 210b 21 22 23 24 255 26 27 28 29 30 31 32 33 34	discretionary or mandatory (in terms of timina) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down, write-down trigger(s) If write-down, permanent or If write-down, permanent or If temporary write-down, description of vorlte-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	Fully discretionary  Partially discretionary  No Non-cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Pes Based on discretion of resolution authority in case of resolution N/A	Fully discretionary  Partially discretionary  No  Non-cumulative Convertible Based on discretion of resolution authority in case of resolution N/A  N/A  N/A  N/A  Pes  Based on discretion of resolution authority in case of resolution authority in case of resolution N/A  N/A  N/A  N/A  N/A  N/A  N/A  N/A	Partially discretionary  No  Non-cumulative Convertible Based on discretion of resolution authority in case of resolution N/A  N/A  N/A  N/A  Based on discretion of resolution authority in case of resolution n/A  N/A  N/A  N/A  N/A  N/A  N/A  N/A	Partially discretionary  No Non-cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A  N/A  Based on discretion of resolution authority in case of resolution n/A N/A N/A  N/A N/A N/A N/A N/A N/A N/A
20b 211 222 233 244 255 26 27 28 29 30 31 322 33 34 35	discretionary or mandatory (in terms of timina) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, conversion rate If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or If temporary write-down, description of write-up mechanism Position in subordination hierarchy in	Fully discretionary  Partially discretionary  No  Non-cumulative Convertible Based on discretion of resolution authority in case of resolution N/A  N/A  N/A  N/A  N/A  Pes  Based on discretion of resolution authority in case of resolution N/A  N/A  N/A  N/A  N/A  N/A  N/A  N/A	Fully discretionary  Partially discretionary  No  Non-cumulative Convertible Based on discretion of resolution authority in case of resolution N/A  N/A  N/A  N/A  N/A  Pes  Based on discretion of resolution authority in case of resolution N/A  N/A  N/A  N/A  N/A  N/A  N/A  N/A	Partially discretionary  No Non-cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A  N/A  N/A  N/A  N/A  N/A  N/A	Partially discretionary  No Non-cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A  N/A  N/A  N/A  Pes Based on discretion of resolution authority in case of resolution n/A N/A  N/A  N/A  N/A  N/A  N/A  N/A

		Instrument 17	Instrument 18	Instrument 19
1 Issuer		DZ BANK	DZ BANK	DZ BANK
Unique identifier (e. g. 2 Bloomberg identifier fo		DG0AT1	DG0AT2	DG0AT3
placement)  3 Governing law(s) of the	e instrument	German law	German law	German law
Regulatory treatment		-		
4 Transitional CRR rules		Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
5 Post-transitional CRR ru 6 Eligible at solo/(sub-)cc	ules onsolidated/	Additional Tier 1 capital	Additional Tier 1 capital	Additional Tier 1 capital
solo & (sub-)consolidat	ed level	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types by each jurisdiction)	to be specified	Art. 52 CRR	AT1 bond Art. 52 CRR	AT1 bond Art. 52 CRR
Amount recognised in 8 capital (currency in mil recent reporting date)		€221 million	€221 million	€74 million
9 Nominal amount of ins	trument	€221 million	€221 million	€74 million
9a Issue price		100 %	100 %	100 %
9b Redemption price		100 %	100 %	100 %
10 Accounting classification	on	AG: Liability - redemption amount, Group: Other equity instrument	AG: Liability - redemption amount, Group: Other equity instrument	$\label{eq:AG:Coupling} \mbox{AG: Liability - redemption amount, Group: Other equity instrument issued}$
11 Original date of issuan	ce	11/11/15	11/11/15	11/11/15
12 Perpetual or dated		Perpetual	Perpetual	Perpetual
13 Original maturity date Issuer call subject to pr	lor cupondeon	No maturity	No maturity	No maturity
14 approval	ior supervisory	Yes	Yes	Yes
			For the first time on 08/01/2021 upon	
Optional call date, con	tingent call		the occurrence of a tax or regulatory	For the first time on 08/01/2021 upon the occurrence of a tax or regulatory event, redemption at nominal amount (taking into account a potential
dates and redemption	amount	event, redemption at nominal amount (taking into account a	event, redemption at nominal amount (taking into account a	write-down)
16 Subsequent call dates, if applicable		As of the annual interest payment date each (08/01)	As of the annual interest payment date each (08/01)	As of the annual interest payment date each (08/01)
17 Fixed or floating divide	end/coupon	Floating	Floating	Fixed, transition to floating on 08/01/2021
18 Coupon rate and any re	elated index	12-month Euribor + 420 bps	12-month Euribor + 420 bps	4.85%, from 08/01/2021 12-month Euribor + 420 bps
19 Existence of a dividend Fully discretionary, par	stopper	No	No	No
20a discretionary or manda of timing) Fully discretionary, par	tory (in terms	Fully discretionary	Fully discretionary	Fully discretionary
20b discretionary or manda of amount)		Partially discretionary	Partially discretionary	Partially discretionary
Existence of step up or to redeem	other incentive	No	No	No
22 Non-cumulative or cum		Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-con	vertible	Convertible Based on discretion of resolution	Convertible Based on discretion of resolution	Convertible
24 If convertible, conversi	on trigger(s)	authority in case of resolution	authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or p		N/A	N/A	N/A
26 If convertible, conversi	on rate	N/A	N/A	N/A
		N/A	N/A	N/A
28 convertible, specify i		N/A	N/A	N/A
29 If convertible, specify is instrument it converts		N/A	N/A	N/A
30 Write-down features	-	Yes	Yes	Yes
31 If write-down, write-do	own trigger(s)	Common Equity Tier 1 ratio < 7% on solo or consolidated level	Common Equity Tier 1 ratio < 7% on solo or consolidated level	Common Equity Tier 1 ratio < 7% on solo or consolidated level
32 If write-down, full or p	artial	Full or partial	Full or partial	Full or partial
33 If write-down, perman	ent or	Temporary	Temporary	Temporary
If temporary write-dov				loss. The trigger may not continue to exist at the date of write-up.
of write-up mechanism Position in subordination 35 liquidation (specify institution)	on hierarchy in	Tier 2 instruments	Tier 2 instruments	loss. The trigger may not continue to exist at the date of write-up.  Tier 2 instruments
immediately senior to	instrument)	No	No No	No No
36 Non-compliant transiti	pliant features	N/A	N/A	N/A
37 If yes, specify non-com	pliant features	N/A	N/A	N/A

		Instrument 20	Instrument 21	Instrument 22	Instrument 23
	1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
	Unique identifier (e. g. CUSIP, ISIN or 2 Bloomberg identifier for private placement)	DG0AT4	DG0AT5	NGS 44	NGS 201
	3 Governing law(s) of the instrument	German law	German law	German law	German law
_	Regulatory treatment 4 Transitional CRR rules	Additional Tier 1 capital	Additional Tier 1 capital	Tier 2	Tier 2
	5 Post-transitional CRR rules	Additional Tier 1 capital	Additional Tier 1 capital	Tier 2	Tier 2
	6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
	7 Instrument type (types to be specified by each jurisdiction)	AT1 bond Art. 52 CRR	AT1 bond Art. 52 CRR	Profit-sharing rights Art. 63 CRR	Profit-sharing rights Art. 63 CRR
	Amount recognised in regulatory 8 capital (currency in million, as of most recent reporting date)	€134 million	€100 million	€1 million	€3 million
	9 Nominal amount of instrument	€134 million	€100 million	€3 million	€5 million
9a	Issue price	100%	100%	100%	100%
9b	Redemption price	100%  AG: Liability - redemption amount,	100%  AG: Liability - redemption amount,	100% (potential reduction of the redemption amount due to accumulated losses or a reduction of D7 BANK's share capital to cover	100% (potential reduction of the redemption amount due to accumulated losses or a reduction or DZ BANK's share capital to cover
1	O Accounting classification	Group: Other equity instrument	Group: Other equity instrument	Liability – amortised cost	Liability – amortised cost
	1 Original date of issuance	11/11/15	11/11/15	04/07/97	08/04/97
	2 Perpetual or dated	Perpetual	Perpetual	Dated	Dated
1.	3 Original maturity date Issuer call subject to prior supervisory	No maturity	No maturity	12/31/20	12/31/20
1-	approval	Yes	Yes	Yes	Yes
	Optional call date, contingent call dates and redemption amount	For the first time on 08/01/2026 upon the occurrence of a tax or regulatory event, redemption at nominal amount (taking into account a potential write-down)	For the first time on 08/01/2021 upon the occurrence of a tax or regulatory event, redemption at nominal amount (taking into account a potential write-down)	Upon occurrence of a tax event, redemption at nominal amount	Upon occurrence of a tax event, redemption at nominal amount
1	6 Subsequent call dates, if applicable	As of the annual interest payment date each (08/01)	As of the annual interest payment date each (08/01)	N/A	N/A
1	7 Fixed or floating dividend/coupon	Fixed, transition to floating on 08/01/2026	Fixed, adjustment on 08/01/2021	Fixed	Fixed
1:	8 Coupon rate and any related index	5.50%, from 08/01/2026 12-month Euribor + 420 bps	4.85%, from 08/01/2021 fixed on the basis of the 5-year euro-mid-swap rate + 440 bps	7.06%	7.06%
1	9 Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms	Fully discretionary	Fully discretionary	Partially discretionary	Partially discretionary
20b	of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount)	Partially discretionary	Partially discretionary	Mandatory	Mandatory
2	Existence of sten up or other incentive	No	No	No	No
2	2 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Cumulative	Cumulative
2	3 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
2	4 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
	5 If convertible, fully or partial	N/A	N/A	N/A	N/A
2	E If convertible, conversion rate	N/A	N/A	N/A	N/A
	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
2	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
2	If convertible, specify issuer of	N/A	N/A	N/A	N/A
3	0 Write-down features	Yes	Yes	Yes	Yes
3	1 If write-down, write-down trigger(s)	Common Equity Tier 1 ratio < 7% on solo or consolidated level	Common Equity Tier 1 ratio < 7% on solo or consolidated level	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
	2 If write-down, full or partial	Full or partial	Full or partial	N/A	N/A
3.	If temporary write-down, description	Temporary At the issuer's discretion. To the exter	Temporary It that a corresponding net income	N/A	N/A
3.	of write-up mechanism Position in subordination hierarchy in	(lower of figure reported on solo and		N/A	N/A
		Tier 2 instruments	Tier 2 instruments	Subordinated to insolvency creditors	Subordinated to insolvency creditors
3	5 liquidation (specify instrument type immediately senior to instrument)				
3	5 liquidation (specify instrument type immediately senior to instrument) 6 Non-compliant transitioned features 7 If yes, specify non-compliant features	No N/A	No N/A	No N/A	No N/A

Inst	rument 25	Instrument 26	Instrument 27
DZ I	BANK	DZ BANK	DZ BANK
NGS	5 507	NGS 509	NGS 510
Ger	man law	German law	German law
Tier Tier		Tier 2	Tier 2
	and consolidated	Solo and consolidated	Solo and consolidated
	fit-sharing rights	Profit-sharing rights	Profit-sharing rights
Art.	63 CRR	Art. 63 CRR	Art. 63 CRR
	million	€8 million	€8 million
	million	€15 million	€15 million
100		100%	100%
rededuction of accu	% (potential reduction of the emption amount due to umulated losses or a reduction of BANK's share capital to cover	100% (potential reduction of the redemption amount due to accumulated losses or a reduction of DZ BANK's share capital to cover	100% (potential reduction of the redemption amount due to accumulated losses or a reduction of DZ BANK's share capital to cover
	oility – amortised cost	Liability – amortised cost	Liability – amortised cost
07/2	20/99	07/30/99	07/30/99
Date	ed.	Dated	Dated
	81/20	12/31/20	12/31/20
Yes		Yes	Yes
165		165	165
	on occurrence of a tax event, emption at nominal amount	Upon occurrence of a tax event, redemption at nominal amount	Upon occurrence of a tax event, redemption at nominal amount
N/A		N/A	N/A
Fixe	d	Fixed	Fixed
	nonth Euribor 50 bps	7.06%	7.06%
No		No	No
Part	tially discretionary	Partially discretionary	Partially discretionary
Mar	ndatory	Mandatory	Mandatory
No		No	No
Cum	nulative	Cumulative	Cumulative
Con	vertible	Convertible	Convertible
	ed on discretion of resolution	Based on discretion of resolution	Based on discretion of resolution
ion auth	hority in case of resolution	authority in case of resolution N/A	authority in case of resolution N/A
N/A		N/A	N/A
N/A		N/A	N/A
N/A		N/A	N/A
N/A		N/A	N/A
Yes		Yes	Yes
ion auti	ed on discretion of resolution hority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
N/A		N/A	N/A
N/A N/A		N/A	N/A N/A
		Subordinated to insolvency creditors	
		N.	N-
			No N/A
	No N/A		

		Instrument 28	Instrument 29	Instrument 30	Instrument 31
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or 2 Bloomberg identifier for private placement)	804965	DZ1HGY	199009	352052
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
- 4	1 Transitional CRR rules 5 Post-transitional CRR rules	Tier 2	Tier 2 Tier 2	Tier 2	Tier 2
_	Eligible at solo/(sub-)consolidated/	Her 2	Her 2	Her 2	Her 2
6	solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
-	Instrument type (types to be specified	Profit-sharing rights	Profit-sharing rights	Subordinated capital	Subordinated capital
,	by each jurisdiction)	Art. 63 CRR	Art. 63 CRR	Art. 63 CRR	Art. 63 CRR
8	Amount recognised in regulatory 3 capital (currency in million, as of most recent reporting date)	€14 million	€7 million	€4 million	€6 million
9	Nominal amount of instrument	€139 million	€72 million	€15 million	€21 million
a ·	Issue price	100%	100%	100%	100%
Ju	issue price	100% (potential reduction of the	100% (potential reduction of the	10070	10070
9b	Redemption price	redemption amount due to accumulated losses or a reduction of DZ BANK's share capital to cover	redemption amount due to accumulated losses or a reduction of DZ BANK's share capital to cover	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	12/29/08	12/29/08	10/21/99	12/03/99
12	2 Perpetual or dated	Dated	Dated	Dated	Dated
1:	Original maturity data	12/31/18	12/31/18	10/21/19	12/03/19
14	Issuer call subject to prior supervisory	Yes	Yes	No	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax event, redemption at nominal amount	Upon occurrence of a tax event, redemption at nominal amount	No	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Floating	Floating	Floating
18	3 Coupon rate and any related index	7.40%	12-month Euribor + 350 bps	Euribor + 65 bps	6-month Euribor + 75 bps
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms	Mandatory	Mandatory	Mandatory	Mandatory
20b	of timing) Fully discretionary, partially discretionary or mandatory (in terms	Mandatory	Mandatory	Mandatory	Mandatory
	of amount)	•			mundatory
	Existence of sten up or other incentive				
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Existence of step up or other incentive to redeem Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
22	Existence of step up or other incentive to redeem  Non-cumulative or cumulative Convertible or non-convertible	Cumulative Convertible	Cumulative Convertible	Cumulative Convertible	Cumulative Convertible
22	Existence of step up or other incentive to redeem Non-cumulative or cumulative	Cumulative Convertible Based on discretion of resolution	Cumulative Convertible Based on discretion of resolution	Cumulative Convertible Based on discretion of resolution	Cumulative Convertible Based on discretion of resolution
22	Existence of step up or other incentive to redeem  Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	Cumulative Convertible	Cumulative Convertible	Cumulative Convertible	Cumulative Convertible
22	Existence of step up or other incentive to redeem  Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial	Convertible Based on discretion of resolution authority in case of resolution	Cumulative Convertible Based on discretion of resolution authority in case of resolution	Cumulative Convertible Based on discretion of resolution authority in case of resolution	Cumulative Convertible Based on discretion of resolution authority in case of resolution
22	Existence of step up or other incentive to redeem ? Non-cumulative or cumulative 3 Convertible or non-convertible 1 If convertible, conversion trigger(s) 5 If convertible, fully or partial 5 If convertible, conversion rate If Convertible, mandatory or optional	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
22	Existence of step up or other incentive to redeem ? Non-cumulative or cumulative 3 Convertible or non-convertible 1 If convertible, conversion trigger(s) 5 If convertible, fully or partial 5 If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, mandatory or optional conversion If convertible, specify instrument type	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A
22 24 25 26 27	Existence of step up or other incentive to redeem  2 Non-cumulative or cumulative  3 Convertible or non-convertible  4 If convertible, conversion trigger(s)  5 If convertible, fully or partial  5 If convertible, conversion rate  1 If convertible, mandatory or optional conversion  1 If convertible, specify instrument type convertible, into 1 If convertible, specify issuer of	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A
22 24 25 26 27 28	Existence of step up or other incentive to redeem  P. Non-cumulative or cumulative  P. Non-cumulative or cumulative  I for convertible, conversion trigger(s)  If convertible, conversion rate  If convertible, mandatory or optional  conversion  for convertible, mandatory or optional  convertible, specify instrument type  convertible into  If convertible specify issuer of  instrument it converts into	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution NIA NIA NIA NIA	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A
22 23 24 25 26 27 28 29 30 31	Existence of step up or other incentive to redeem  P. Non-cumulative or cumulative  P. Non-cumulative or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partial  If convertible, conversion rate  If convertible, mandatory or optional  conversion  If convertible, specify instrument type  convertible into  If convertible stop or optional  If convertible into  If convertible into  If convertible specify issuer of  instrument it converts into  Write-down features  If write-down, write-down trigger(s)	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A See	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Seased on discretion of resolution authority in case of resolution authority in case of resolution authority in case of resolution	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Seased on discretion of resolution authority in case of resolution authority in case of resolution authority in case of resolution	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A See
22 22 24 25 26 27 28 29 30 31	Existence of step up or other incentive to redeem  2 Non-cumulative or cumulative  3 Non-cumulative or cumulative  4 If convertible, conversion trigger(s)  5 If convertible, fully or partial  5 If convertible, conversion rate  If convertible, mandatory or optional conversion  1f convertible, mandatory or optional convertible  1f convertible, specify instrument type  convertible into  If convertible, specify issuer of  instrument it converts into  0 Write-down features  1 If write-down, write-down trigger(s)	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution authority in case of resolution	Cumulative Convertible Based on discretion of resolution authority in case of resolution NA N/A N/A N/A N/A  N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution NA N/A N/A N/A N/A  N/A  Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A
22 22 22 26 27 28 29 30 31 32 33	Existence of step up or other incentive to redeem  2 Non-cumulative or cumulative  3 Convertible or non-convertible  1 If convertible, conversion trigger(s)  5 If convertible, fully or partial  5 If convertible, conversion rate  1 If convertible, mandatory or optional conversion  1 If convertible, mandatory or optional convertible, into growertible, specify instrument type convertible into  1 If convertible, specify issuer of instrument it converts into  Write-down features  1 If write-down, full or partial  2 If write-down, permanent or percention	No Cumulative Convertible Based on discretion of resolution Authority in case of resolution N/A N/A N/A N/A  N/A  N/A  N/A  N/A  N	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Session of the session of th	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A See	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Syes Based on discretion of resolution authority in case of resolution authority in case of resolution authority in case of resolution N/A N/A N/A N/A
222 242 292 202 272 283 303 313	Existence of step up or other incentive to redeem  2. Non-cumulative or cumulative  2. Non-cumulative or cumulative  3. Convertible or non-convertible  3. If convertible, conversion trigger(s)  5. If convertible, conversion rate  1. If convertible, conversion rate  1. If convertible, mandatory or optional  1. Convertible, specify instrument type  1. Convertible, specify instrument type  1. Convertible, specify instrument in convertible, specify issuer of  1. If convertible, specify instrument in convertible, specify instrument in convertible, into  1. If write-down, features  1. If write-down, full or partial  2. If write-down, permanent or  1. If temporary write-down, description  1. If write-down, mechanism  1. If write-down, description  1. If write-down, description  1. If write-down, description	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution authority in case of resolution	Cumulative Convertible Based on discretion of resolution authority in case of resolution NA N/A N/A N/A N/A  N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution NA N/A N/A N/A N/A  N/A  Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A
222 22 22 26 27 28 30 31 33 33 34	Existence of step up or other incentive to redeem  2 Non-cumulative or cumulative  3 Non-cumulative or cumulative  3 If convertible, conversion trigger(s)  5 If convertible, fully or partial  5 If convertible, conversion rate  1 If convertible, mandatory or optional conversion  1 If convertible, specify instrument type convertible into  1 If convertible, specify instrument type convertible into  1 If convertible, specify issuer of instrument it converts into  1 Write-down features  1 If write-down, write-down trigger(s)  2 If write-down, permanent or if temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A  N/A  N/A  N/A  N/	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A  N/A  N/A  N/A  Yes  Based on discretion of resolution N/A N/A  N/A  Subordinated to insolvency creditors	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A Sased on discretion of resolution N/A N/A Subordinated to insolvency creditors	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A Subardinated on discretion of resolution authority in case of resolution N/A N/A N/A Subordinated to insolvency creditor
222 222 242 252 262 272 283 303 313 323 324 335 343 343	Existence of step up or other incentive to redeem  2 Non-cumulative or cumulative  3 Convertible or non-convertible  1 If convertible, conversion trigger(s)  5 If convertible, fully or partial  5 If convertible, conversion rate  1 If convertible, mandatory or optional conversion  1 If convertible, mandatory or optional conversion  1 If convertible, specify instrument type  convertible into  1 If convertible, specify issuer of  instrument it converts into  Write-down features  1 If write-down, full or partial  3 If write-down, full or partial  3 If write-down, permanent or  If temporary write-down, description  of write-up mechanism  Position in subordination hierarchy in  liquidation (specify instrument type	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A  N/A  N/A  N/A  N/	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A  Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A

		Instrument 32	Instrument 33	Instrument 34	Instrument 35
1	1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
	Unique identifier (e. g. CUSIP, ISIN or 2 Bloomberg identifier for private placement)	SSD 5569	SSD 5576	DG4T32	DG4T31
3	3 Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment 4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory 3 capital (currency in million, as of most recent reporting date)	€10 million	€4 million	€100 million	€38 million
9	9 Nominal amount of instrument	€15 million	€10 million	€100 million	€38 million
а	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	1 Original date of issuance	03/27/00	04/03/00	06/22/15	06/22/15
	2 Perpetual or dated	Dated	Dated	Dated	Dated
13	3 Original maturity date	03/27/20	04/03/20	06/06/25	06/06/23
14	Issuer call subject to prior supervisory approval	No	No	Yes	Yes
	Optional call date, contingent call dates and redemption amount	No	No	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
	7 Fixed or floating dividend/coupon	Fixed (03/27/2000 – 03/27/2005), after that floating until maturity	Fixed	Fixed	Fixed
18	3 Coupon rate and any related index	8.51% (03/27/2000 – 03/27/2005); after that 100% of GBP-20-year swap rate	5.32%	2.25%	1.75%
19	9 Existence of a dividend stopper	No	No	No	No
	Fully discretionary, partially			Mandatory	
!0a	discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Manageory	Mandatory
	of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
	of timina) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive	Mandatory			
21 22	of timina) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	Mandatory No Cumulative	Mandatory No Cumulative	Mandatory  No  Cumulative	Mandatory  No  Cumulative
21 22 23	of timina) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative 3 Convertible or non-convertible	Mandatory  No  Cumulative  Convertible	Mandatory  No  Cumulative  Convertible	Mandatory  No  Cumulative  Convertible	Mandatory  No  Cumulative  Convertible
0b 21 22 23 24	of timina) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	Mandatory  No Cumulative Convertible Based on discretion of resolution	Mandatory  No Cumulative Convertible Based on discretion of resolution	Mandatory  No Cumulative Convertible Based on discretion of resolution	Mandatory  No Cumulative Convertible Based on discretion of resolution
21 22 23 24 25	of timina) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative 3 Convertible or non-convertible 4 If convertible, fully or partial	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution NA	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
21 22 23 24 25	of timina)  Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem 2 Non-cumulative or cumulative 3 Convertible or non-convertible 4 If convertible, conversion trigger(s) 5 If convertible, fully or partial	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A
21 22 23 24 25 26	of timina)  Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem 2 Non-cumulative or cumulative 3 Convertible or non-convertible 4 If convertible, conversion trigger(s) 5 If convertible, conversion rate of If convertible, conversion rate of If convertible, mandatory or optional	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution NA	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
21 22 23 24 25 26	of timina) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative 3 Convertible or non-convertible 4 If convertible, conversion trigger(s) 5 If convertible, partial 5 If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, into	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution NA N/A N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A
0b 21 22 23 24 25 26 27	of timina)  Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem 2 Non-cumulative or cumulative 3 Convertible or non-convertible 4 If convertible, conversion trigger(s) 5 If convertible, fully or partial 6 If convertible, conversion rate 1 If convertible, mandatory or optional conversion 3 If convertible, specify instrument type convertible, specify instrument type convertible, specify issuer of	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution NA N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A
20b 211 222 233 244 255 266 277 288	of timina)  Fully discretionary, partially discretionary or mandatory (in terms of amount)  Existence of step up or other incentive to redeem Non-cumulative or cumulative 3 Convertible or non-convertible 4 If convertible, conversion trigger(s) 5 If convertible, tolly or partial 6 If convertible, mandatory or optional conversion  If convertible, specify instrument type overtible into If convertible, specify issuer of	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes
21 22 23 24 25 26 27 28 29 30	of timina)  Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative 3 Convertible or non-convertible 4 If convertible, conversion trigger(s) 5 If convertible, fully or partial 5 If convertible, mandatory or optional conversion If convertible into If convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into D Write-down features  If fire-down features	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Seased on discretion of resolution N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution NA N/A N/A N/A N/A Syes Based on discretion of resolution authority in case of resolution authority in case of resolution	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A See Based on discretion of resolution authority in case of resolution authority in case of resolution authority in case of resolution	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A See Based on discretion of resolution of resolution of resolution of resolution of resolution of resolution authority in case of resolution
20b 21 22 23 24 25 26 27 28 29 30 31	of timina)  Fully discretionary, partially discretionary or mandatory (in terms of amount)  Existence of step up or other incentive to redeem  Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion trigger(s) If convertible, mandatory or or ptional conversion If convertible, specify instrument type convertible into instrument it converts into  Write-down features  If fir fire-down features  If fire-down rigger(s)	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution NA N/A N/A N/A N/A  N/A  N/A  N/A  N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Ses Based on discretion of resolution authority in case of resolution authority in case of resolution authority in case of resolution N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Ses Based on discretion of resolution authority in case of resolution authority in case of resolution authority in case of resolution N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Sessed on discretion of resolution authority in case of resolution N/A
20b 21 22 23 24 25 26 27 28 29 30 31	of timina)  Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative 3 Convertible or non-convertible 4 If convertible, conversion trigger(s) 5 If convertible, fully or partial 5 If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, into Justice of the convertible of the convertible of the convertible If convertible, specify instrument type convertible into Justice down, write-down trigger(s)  If write-down, write-down trigger(s)  If write-down, full or partial 3 If write-down, permanent or	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A  N/A  N/A  N/A  N/	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A  N/A  N/A  N/A  N/	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A  N/A  Yes Based on discretion of resolution authority in case of resolution N/A N/A  Yes N/A N/A N/A N/A
20b 21 22 23 24 25 26 27 28 29 30 31	of timina)  Fully discretionary, partially discretionary or mandatory (in terms of amount)  Existence of step up or other incentive to redeem  Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion trigger(s) If convertible, mandatory or or ptional conversion If convertible, specify instrument type convertible into instrument it converts into  Write-down features  If fir fire-down features  If fire-down rigger(s)	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution NA N/A N/A N/A N/A  N/A  N/A  N/A  N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Ses Based on discretion of resolution authority in case of resolution authority in case of resolution authority in case of resolution N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Ses Based on discretion of resolution authority in case of resolution authority in case of resolution authority in case of resolution N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Sessed on discretion of resolution authority in case of resolution N/A
20b  211 222 23 244 255 26 27 288 299 30 31 322 333 344 355	of timina)  Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative 3 Convertible or non-convertible 4 If convertible, conversion trigger(s) 5 If convertible, fully or partial 5 If convertible, mandatory or optional conversion 1 convertible, mandatory or optional convertible, specify instrument type convertible into 1 convertible, specify issuer of instrument it converts into 2 Write-down features 1 If write-down, write-down trigger(s) 2 If write-down, full or partial 3 If write-down, permanent or If temporary write-down, description of write-up mechanism	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A  N/A  N/A  N/A  N/	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A  N/A  Yes Based on discretion of resolution authority in case of resolution N/A N/A  N/A  N/A N/A N/A N/A

		Instrument 36	Instrument 37	Instrument 38	Instrument 39
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
	Unique identifier (e. g. CUSIP, ISIN or 2 Bloomberg identifier for private placement)	199013	SSD 6284	311254	SSD 8471
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
- 3	5 Post-transitional CRR rules Eligible at solo/(sub-)consolidated/	Tier 2	Tier 2	Tier 2	Tier 2
6	solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	, Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory 3 capital (currency in million, as of most recent reporting date)	€8 million	€9 million	€19 million	€0 million
9	Nominal amount of instrument	€20 million	€10 million	€20 million	€1 million
9a	Issue price	100%	100%	89,35 %	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	07/31/00	03/17/03	03/24/03	01/30/09
	Perpetual or dated	Dated	Dated	Dated	Dated
13	3 Original maturity date	07/31/20	03/17/23	03/24/23	01/30/19
14	Issuer call subject to prior supervisory approval	No	No	Yes	No
	Optional call date, contingent call dates and redemption amount	No	No	Upon occurrence of a tax or regulatory event, redemption at nominal amount	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
	Fixed or floating dividend/coupon	Fixed	1st to 5th year: fixed, 6th to 20th year: floating 1st to 5th year: 8.10%, 6th to 20th	Floating	Fixed
18	3 Coupon rate and any related index	7.03%	year: 8 multiplied by (20-year EUR swap rate - 2-year EUR swap rate) not less than 3.25% n.a. and not	20Y EUR swap rate multiplied by 1.025, but not exceeding 6.50% p.a.	6.12%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms	Mandatory	Mandatory	Mandatory	Mandatory
20b	of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive to redeem	No	No	No	No
22	2 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
	3 Convertible or non-convertible	Convertible  Based on discretion of resolution	Convertible  Based on discretion of resolution	Convertible Based on discretion of resolution	Convertible  Based on discretion of resolution
	1 If convertible, conversion trigger(s)	authority in case of resolution	authority in case of resolution	authority in case of resolution	authority in case of resolution
	If convertible, fully or partial	N/A	N/A	N/A	N/A
- 26	If convertible, conversion rate If convertible, mandatory or optional	N/A	N/A	N/A	N/A
	If convertible specify instrument type	N/A	N/A	N/A	N/A
28	onvertible into If convertible, specify issuer of	N/A N/A	N/A	N/A	N/A
	instrument it converts into				
	) Write-down features  I If write-down, write-down trigger(s)	Yes  Based on discretion of resolution authority in case of resolution	Yes  Based on discretion of resolution authority in case of resolution	Yes Based on discretion of resolution authority in case of resolution	Yes Based on discretion of resolution authority in case of resolution
32	2 If write-down, full or partial	N/A	N/A	N/A	N/A
		N/A	N/A	N/A	N/A
	If temporary write-down, description of write-up mechanism Position in subordination hierarchy in	N/A	N/A	N/A	N/A
34	. os.co. in subordination meraltry in	Subordinated to incolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors
35	liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors	-	<u> </u>	
35	5 liquidation (specify instrument type immediately senior to instrument) 5 Non-compliant transitioned features 7 If yes, specify non-compliant features	No N/A	No N/A	No N/A	No N/A

		Instrument 40	Instrument 41	Instrument 42	Instrument 43
1	l Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or 2 Bloomberg identifier for private placement)	SSD 8522	812168	SSD 6367A	SSD 6367B
3	3 Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment	Time 2	Ti 2	Ti 2	Time
	1 Transitional CRR rules 5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument two (types to be specified	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory 3 capital (currency in million, as of most recent reporting date)	€3 million	€0 million	€1 million	€1 million
9	Nominal amount of instrument	€7 million	€15 million	€3 million	€3 million
9a	Issue price	100%	100%	96,51 %	96,51 %
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	02/10/09	07/04/03	02/04/04	02/04/04
	2 Perpetual or dated	Dated	Dated	Dated	Dated
13	3 Original maturity date Issuer call subject to prior supervisory	08/10/20	07/04/18	02/04/20	02/04/20
14	approval	No	Yes	No	No
	Optional call date, contingent call dates and redemption amount	No	Upon occurrence of a tax or regulatory event, redemption at nominal amount	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Floating from 07/04/2004	Fixed	Fixed
18	3 Coupon rate and any related index	7.15%	10-year EUR swap rate, not less than 4% and not exceeding 7% p.a.	5.11%	5.11%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms	Mandatory	Mandatory	Mandatory	Mandatory
20b	of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of sten up or other incentive	No	No	No	No
	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
	3 Convertible or non-convertible	Convertible  Based on discretion of resolution	Convertible  Based on discretion of resolution	Convertible  Based on discretion of resolution	Convertible  Based on discretion of resolution
	If convertible, conversion trigger(s)	authority in case of resolution	authority in case of resolution	authority in case of resolution	authority in case of resolution
	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate If convertible, mandatory or optional	N/A	N/A	N/A	N/A
		N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into If convertible, specify issuer of	N/A	N/A	N/A	N/A
	instrument it converts into	N/A	N/A	N/A	N/A
29		Yes	Yes	Yes	Yes
29	Write-down features	Based on discretion of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
30	I If write-down, write-down trigger(s)	authority in case of resolution			N/A
29 30 31	I If write-down, write-down trigger(s) 2 If write-down, full or partial	authority in case of resolution N/A	N/A	N/A	
29 30 31	I If write-down, write-down trigger(s) 2 If write-down, full or partial	authority in case of resolution N/A N/A	N/A N/A	N/A	N/A
29 30 31 32 33 34	If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or  If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in	authority in case of resolution N/A N/A N/A N/A	N/A N/A N/A	N/A N/A	N/A N/A
29 30 31 32 33 34	If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or  If temporary write-down, description  of write-up mechanism  Position in subordination hierarchy in  Iquidation (specify instrument type	authority in case of resolution N/A N/A N/A N/A	N/A N/A	N/A N/A	N/A N/A
29 30 31 32 33 34 35	If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or  If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in	authority in case of resolution N/A N/A N/A N/A	N/A N/A N/A	N/A N/A	N/A N/A

		Instrument 44	Instrument 45	Instrument 46	Instrument 47
	1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
:	Unique identifier (e. g. CUSIP, ISIN or 2 Bloomberg identifier for private placement)	SSD 8054	SSD 8039	NSV 8187	SSD 8419
:	3 Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
_	4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
_	5 Post-transitional CRR rules 6 Eligible at solo/(sub-)consolidated/	Her 2	Her 2	Her 2	Her 2
•	solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
ŧ	Amount recognised in regulatory 8 capital (currency in million, as of most recent reporting date)	€3 million	€0 million	€4 million	€2 million
	9 Nominal amount of instrument	€9 million	€1 million	€10 million	€20 million
)a	Issue price	100%	100%	100%	100%
_					
9b	Redemption price	100%	100%	100%	100%
10	O Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
1	1 Original date of issuance	04/03/08	04/08/08	05/15/08	12/29/08
1:	2 Perpetual or dated	Dated	Dated	Dated	Dated
4.	Onlain de la colonida del colonida del colonida de la colonida del colonida de la colonida del colonida de la colonida del colonida de	04/03/20	04/08/19	04/14/20	12/27/18
14	Issuer call subject to prior supervisory	No	No	No	No
	approval	110	NO	110	110
	Optional call date, contingent call dates and redemption amount	No	No	No	No
10	6 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	7 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	8 Coupon rate and any related index	6.53%	6.49%	6.50%	6.75%
19	9 Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms	Mandatory	Mandatory	Mandatory	Mandatory
	of timing) Fully discretionary, partially				
20b	discretionary or mandatory (in terms of amount) Existence of step up or other incentive	Mandatory	Mandatory	Mandatory	Mandatory
2	to redeem	No	No	No	No
-			Cumulative	Cumulative	Cumulative
	2 Non-cumulative or cumulative	Cumulative		4 (11.1	Convertible
2	2 Non-cumulative or cumulative 3 Convertible or non-convertible	Convertible	Convertible	Convertible	
2:	3 Convertible or non-convertible	Convertible Based on discretion of resolution	Based on discretion of resolution	Based on discretion of resolution	Based on discretion of resolution
2:	3 Convertible or non-convertible 4 If convertible, conversion trigger(s)	Convertible Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
2:	3 Convertible or non-convertible 4 If convertible, conversion trigger(s) 5 If convertible, fully or partial	Convertible Based on discretion of resolution authority in case of resolution N/A	Based on discretion of resolution authority in case of resolution N/A	Based on discretion of resolution authority in case of resolution N/A	Based on discretion of resolution authority in case of resolution N/A
2:	3 Convertible or non-convertible 4 If convertible, conversion trigger(s) 5 If convertible, fully or partial	Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Based on discretion of resolution authority in case of resolution N/A N/A	Based on discretion of resolution authority in case of resolution N/A N/A	Based on discretion of resolution authority in case of resolution N/A N/A
2: 2: 2: 2: 2: 2:	3 Convertible or non-convertible 4 If convertible, conversion trigger(s) 5 If convertible, fully or partial 6 If convertible, conversion rate If convertible, mandatory or optional	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Based on discretion of resolution authority in case of resolution N/A N/A	Based on discretion of resolution authority in case of resolution N/A N/A	Based on discretion of resolution authority in case of resolution N/A N/A
2: 2: 2: 2: 2: 2: 2:	3 Convertible or non-convertible 4 If convertible, conversion trigger(s) 5 If convertible, fully or partial 6 If convertible, conversion rate 7 If convertible, mandatory or optional conversion 8 If convertible, specify instrument type convertible into Convertible, specify issuer of	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Based on discretion of resolution authority in case of resolution N/A N/A N/A	Based on discretion of resolution authority in case of resolution N/A N/A N/A	Based on discretion of resolution authority in case of resolution N/A N/A N/A
2: 2: 2: 2: 2: 2: 2:	3 Convertible or non-convertible 4 If convertible, conversion trigger(s) 5 If convertible, fully or partial 6 If convertible, conversion rate 7 If convertible, mandatory or optional conversion 8 If convertible, specify instrument type convertible into 1 convertible, specify issuer of	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Based on discretion of resolution authority in case of resolution WA N/A N/A	Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A
2: 2: 2: 2: 2: 2: 2:	3 Convertible or non-convertible 4 If convertible, conversion trigger(s) 5 If convertible, fully or partial 6 If convertible, conversion rate 7 If convertible, mandatory or optional 8 Convertible, specify instrument type 8 Convertible on the	Convertible Based on discretion of resolution authority in case of resolution NA N/A N/A N/A N/A Yes	Based on discretion of resolution authority in case of resolution N/A	Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes	Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes
22 24 25 20 27 28 29 30 31	3 Convertible or non-convertible 4 If convertible, conversion trigger(s) 5 If convertible, fully or partial 6 If convertible, conversion rate 7 If convertible, mandatory or optional 7 convertible, specify instrument type 8 Convertible into 9 If convertible, specify issuer of 9 instrument it converts into 9 Write-down features 1 If write-down, write-down trigger(s)	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A See	Based on discretion of resolution authority in case of resolution N/A	Based on discretion of resolution authority in case of resolution N/A	Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Syes Based on discretion of resolution authority in case of resolution
22 22 24 25 25 25 25 30 31	3 Convertible or non-convertible 4 If convertible, conversion trigger(s) 5 If convertible, fully or partial 6 If convertible, conversion rate 7 If convertible, mandatory or optional conversion 8 If convertible, specify instrument type 8 convertible, specify instrument type 9 convertible, specify instrument in convertible 9 instrument it converts into 9 Write-down features 1 If write-down, write-down trigger(s) 2 If write-down, full or partial	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A  N/A  N/A  See Based on discretion of resolution authority in case of resolution authority in case of resolution N/A	Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Session of resolution of resolution authority in case of resolution authority in case of resolution N/A	Based on discretion of resolution authority in case of resolution N/A	Based on discretion of resolution N/A N/A N/A N/A Ves Based on discretion of resolution authority in case of resolution A/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
22 24 25 26 27 28 29 30 31 33 33	3 Convertible or non-convertible 4 If convertible, conversion trigger(s) 5 If convertible, fully or partial 6 If convertible, conversion rate 1 convertible, mandatory or optional 1 convertible, specify instrument type 1 convertible into 1 convertible into 1 onvertible, specify issuer of 1 convertible, specify issuer of 1 convertible, specify issuer of 1 onvertible, specify issuer of 1 instrument it converts into 2 Wirte-down features 1 If write-down, write-down trigger(s) 2 If write-down, full or partial 3 If write-down, permanent or	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A See	Based on discretion of resolution authority in case of resolution N/A	Based on discretion of resolution authority in case of resolution N/A	Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Syes Based on discretion of resolution authority in case of resolution
22 24 29 20 21 28 29 30 31	3 Convertible or non-convertible 4 If convertible, conversion trigger(s) 5 If convertible, fully or partial 6 If convertible, conversion rate 7 If convertible, mandatory or optional conversion 8 If convertible, specify instrument type convertible into 9 If convertible, specify issuer of instrument it converts into 10 Write-down features 1 If write-down, write-down trigger(s) 2 If write-down, full or partial 3 If write-down, permanent or If temporary write-down, description 4 of write-up mechanism	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A  N/A  N/A  See Based on discretion of resolution authority in case of resolution authority in case of resolution N/A	Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Session of resolution of resolution authority in case of resolution authority in case of resolution N/A	Based on discretion of resolution authority in case of resolution N/A	Based on discretion of resolution N/A N/A N/A N/A N/A Syes Based on discretion of resolution authority in case of resolution
22 22 22 21 22 22 23 30 33 33 34	3 Convertible or non-convertible 4 If convertible, conversion trigger(s) 5 If convertible, fully or partial 6 If convertible, conversion rate 7 If convertible, mandatory or optional 6 onvertible, specify instrument type 8 convertible into 9 Oversion of the convertible into 10 Write-down features 1 If write-down, write-down trigger(s) 2 If write-down, full or partial 3 If write-down, full or partial 3 If write-down, permanent or 1 If temporary write-down, description 1 of write-up mechanism 1 Position in subordination hierarchy in 5 liquidation (specify instrument type	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Seased on discretion of resolution N/A	Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Session of resolution of resolution authority in case of resolution authority in case of resolution N/A N/A N/A	Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	Based on discretion of resolution AVA N/A N/A N/A N/A Sea on discretion of resolution N/A
2: 2: 2: 2: 2: 2: 3: 3: 3: 3: 3:	3 Convertible or non-convertible 4 If convertible, conversion trigger(s) 5 If convertible, fully or partial 6 If convertible, conversion rate 7 If convertible, conversion rate 8 If convertible, mandatory or optional 8 Convertible, specify instrument type 8 Convertible, specify issuer of 9 Instrument it converts into 9 Write-down features 1 If write-down, write-down trigger(s) 2 If write-down, permanent or 9 If temporary write-down, description 9 of write-up mechanism 1 Position in subordination hierarchy in	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Seased on discretion of resolution N/A	Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	Based on discretion of resolution AVA N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A

	Instrument 48	Instrument 49	Instrument 50	Instrument 51
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
	DE BANK	DE BANK	DE BANK	DE BANK
Unique identifier (e. g. CUSIP, ISIN or 2 Bloomberg identifier for private placement)	SSD 8420	SSD 8421	SSD 8424	SSD 8425
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment 4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR			
Amount recognised in regulatory 8 capital (currency in million, as of most recent reporting date)	€0 million	€0 million	€0 million	€5 million
9 Nominal amount of instrument	€2 million	€0 million	€5 million	€50 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost			
11 Original date of issuance	12/29/08	12/29/08	12/29/08	12/29/08
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	12/27/18	12/27/18	12/27/18	12/27/18
14 approval	No	No	No	No
Optional call date, contingent call dates and redemption amount	No	No	No	No
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	6.75%	6.75%	6.75%	6.75%
19 Existence of a dividend stopper	No	No	No	No
Fully discretionary, partially 20a discretionary or mandatory (in terms of timina) Fully discretionary, partially	Mandatory	Mandatory	Mandatory	Mandatory
Fully discretionary, partially 20b discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible Based on discretion of resolution	Convertible Based on discretion of resolution	Convertible  Based on discretion of resolution	Convertible  Based on discretion of resolution
24 If convertible, conversion trigger(s)	authority in case of resolution			
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate  17 If convertible, mandatory or optional	N/A	N/A	N/A	N/A
conversion	N/A	N/A	N/A	N/A
convertible into	N/A	N/A	N/A	N/A
instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A N/A	N/A	N/A N/A
33 If write-down, permanent or If temporary write-down, description	N/A		N/A	•
Position in subordination hierarchy in	N/A	N/A	N/A	N/A
35 liquidation (specify instrument type immediately senior to instrument)		Subordinated to insolvency creditors		
36 Non-compliant transitioned features	No N/A	No N/A	No N/A	No N/A
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A

		Instrument 52	Instrument 53	Instrument 54	Instrument 55
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 8422	DG4T41	SSD 8453	SSD 8454
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
-	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
_	Eligible at solo/(sub-)consolidated/	Her 2	Her 2	Her 2	Her 2
6	solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	, Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€56 million	€0 million	€0 million
9	Nominal amount of instrument	€8 million	€56 million	€2 million	million
la	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	12/29/08	09/01/15	01/16/09	01/16/09
12	Perpetual or dated	Dated	Dated	Dated	Dated
4.	Original massuries data	01/15/19	09/01/25	01/16/19	01/16/19
14	Issuer call subject to prior supervisory	No	Yes	No	No
	Optional call date, contingent call dates and redemption amount	No	Upon occurrence of a regulatory event, redemption at nominal amount	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Floating	Fixed	Fixed
18	8 Coupon rate and any related index	7.05%	3-month Euribor + 125 bps	6.25%	6.25%
19	Existence of a dividend stopper	No	No	No	No
!0a	Fully discretionary, partially discretionary or mandatory (in terms	Mandatory	Mandatory	Mandatory	Mandatory
:0b	of timina) Fully discretionary, partially discretionary or mandatory (in terms	Mandatory	Mandatory	Mandatory	Mandatory
21	of amount) Existence of step up or other incentive	No	No	No	No
	to redeem  Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
	If convertible, conversion trigger(s)	Based on discretion of resolution	Based on discretion of resolution	Based on discretion of resolution	Based on discretion of resolution
		authority in case of resolution N/A	authority in case of resolution N/A	authority in case of resolution N/A	authority in case of resolution N/A
20	if convertible, fully or partial if convertible, conversion rate	N/A	N/A	N/A N/A	N/A N/A
27	, If convertible, mandatory or optional	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29	It convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
33	If write-down, full or partial	N/A	N/A	N/A	N/A
	If write-down, permanent or	N/A	N/A	N/A	N/A
33	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
	Position in subordination hierarchy in				
34	Position in subordination hierarchy in iliquidation (specify instrument type immediately senior to instrument)	-	Subordinated to insolvency creditors		
3: 34 3: 3:	Position in subordination hierarchy in liquidation (specify instrument type	Subordinated to insolvency creditors  No N/A	Subordinated to insolvency creditors  No N/A	Subordinated to insolvency creditors  No N/A	Subordinated to insolvency credito  No  N/A

		Instrument 56	Instrument 57	Instrument 58	Instrument 59
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 8455	DZ1J3P	SSD 8521	DZ1J3G
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Post-transitional CRR rules Eligible at solo/(sub-)consolidated/	Tier 2	Tier 2	Tier 2	Tier 2
	solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€0 million	€8 million	€1 million	€5 million
9	Nominal amount of instrument	€3 million	€8 million	€5 million	€5 million
3	Issue price	100%	100%	100%	100%
b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	01/20/09	09/27/13	02/11/09	09/19/13
12	Perpetual or dated	Dated	Dated	Dated	Dated
12	Original maturity data	01/21/19	09/27/23	02/11/19	09/19/23
14	Issuer call subject to prior supervisory approval	No	Yes	No	No
15	Optional call date, contingent call dates and redemption amount	No	Upon occurrence of a regulatory event, redemption at nominal amount	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Floating	Fixed	Fixed	Fixed
	Coupon rate and any related index	12-month Euribor + 265 bps	4.37%	7.00%	4.43%
19	Existence of a dividend stopper Fully discretionary, partially	No	No	No	No
)a	discretionary or mandatory (in terms	Mandatory	Mandatory	Mandatory	Mandatory
)b	of timina) Fully discretionary, partially discretionary or mandatory (in terms	Mandatory	Mandatory	Mandatory	Mandatory
	of amount)				
21	Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution	Based on discretion of resolution	Based on discretion of resolution	Based on discretion of resolution
	If convertible, fully or partial	authority in case of resolution N/A	authority in case of resolution N/A	authority in case of resolution N/A	authority in case of resolution N/A
		N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29	If convertible, specify issuer of	N/A	N/A	N/A	N/A
30	instrument it converts into Write-down features	Yes	Yes	Yes	Yes
	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
	If write-down, full or partial	N/A	N/A	N/A	N/A
32		N/A	N/A	N/A	N/A
	If write-down, permanent or If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
	D. Mitte up incendingin			Colored to the design of the colored to the colored	Cubandinated to incolven a smalle
33	Position in subordination hierarchy in liquidation (specify instrument type	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency credit
33 34 35 36	Position in subordination hierarchy in	Subordinated to insolvency creditors  No N/A	Subordinated to insolvency creditors  No N/A	No N/A	No N/A

2 Bloomberg ide placement) 3 Governing law Regulatory tre 4 Transitional Cf 5 Post-transition of 5 Fost-transition of 6 Eligible at solo solo & (sub-)co 7 Instrument typ by each jurisdi Amount recog 8 capital (curren recent reportir 9 Nominal amou 9a Issue price 9b Redemption pr 10 Accounting cla 11 Original matur 12 Perpetual or d. 13 Original matur 14 Issuer call subjapproval 15 Optional call dates and rede 16 Subsequent cal if applicable 17 Fixed or floatin 18 Coupon rate at 19 Existence of a discretionary of discretionary of discretionary of of subsequent cal of subsequent cal subjace 19 Existence of a discretionary of discretionary of discretionary of of discretionary of of discretionary of discretionary of of discretionary of of discretionary of discretionary of of discretionary of discretionary of of discretionary of discretionary of discretionary of discretionary of of discretionary of of discretionary of	IRR rules nail CRR rules o/(sub-)consolidated/ onsolidated level pe (types to be specified liction) gnised in regulatory ncy in million, as of most ing date) unt of instrument  orice lassification of issuance	Art. 63 CRR	DZ BANK  SSD 8512  German law  Tier 2 Tier 2 Solo and consolidated Subordinated capital Art. 63 CRR  €1 million  €5 million 100%  Liability – amortised cost 02/11/09  Dated 02/11/19 No	DZ BANK  NSV 8232  German law  Tier 2 Tier 2 Solo and consolidated  Subordinated capital Art. 63 CRR  43 million  100%  Liability – amortised cost  02/11/09  Dated 00/2/11/20 No	DZ BANK  SSD 8543  German law  Tier 2  Tier 2  Solo and consolidated  Subordinated capital Art. 63 CRR  €5 million  100%  Liability – amortised cost  02/17/09  Dated 02/17/21  No
2 Bloomberg ide placement) 3 Governing law Regulatory tre 4 Transitional CR 5 Post-transition of 5 Post-transition of 5 Post-transition of 6 Eligible at solo solo & (sub-)-co 7 Instrument typ by each jurisdi Amount recent reportir 9 Nominal amou 9a Issue price 9b Redemption price 10 Accounting cla 11 Original date 12 Perpetual or d. 13 Original matur 14 Issuer call subject approval 15 Optional endur 14 Issuer call subject approval 16 Subsequent cal if applicable 17 Fixed or floating 18 Coupon rate at 19 Existence of a Fully discretion of discretionary of timinal Tully discretion of amount) 12 Existence of St. 21 Existence of St. 22 Existence of St. 23 Existence of St. 24 Existe	entifier for private  w(s) of the instrument eatment ERR rules no/sub-/consolidated/ onsolidated level pe (types to be specified liction) gnised in regulatory ncy in million, as of most ing date) unt of instrument  orice  assification of issuance dated urity date ject to prior supervisory date, contingent call	German law  Tier 2 Tier 2 Solo and consolidated  Subordinated capital Art. 63 CRR  © million  E5 million  100%  Liability – amortised cost  09/24/13  Dated  09/24/18  No	German law  Tier 2 Tier 2 Solo and consolidated Subordinated capital Art. 63 CRR  €1 million  €5 million  100%  Liability – amortised cost  02/11/09  Dated 02/11/19  No	German law  Tier 2 Tier 2 Solo and consolidated Subordinated capital Art. 63 CRR  €3 million  €10 million  100%  Liability – amortised cost  02/11/09  Dated 02/11/20 No	German law  Tier 2 Tier 2 Solo and consolidated Subordinated capital Art. 63 CRR  €5 million  100%  100%  Liability – amortised cost 02/17/09  Dated 02/17/21 No
Regulatory tre 4 Transitional CR 5 Post-transition 6 Eligible at solo 6 solo & (sub-)co 7 Instrument typ 9 each jurisdi Amount recog 8 capital (curren recent reportir 9 Nominal amou 9a Issue price 10 Accounting cla 11 Original date c 12 Perpetual or d. 13 Original matur 15 Gates and rede 16 Jurisdi 17 Fixed or floatin 18 Coupon rate at 19 Existence of a 1 Fully discretion 20a discretionary or of timinol 21 Existence of a 1 Existence of or of amount) 21 Existence of si 21 Existence of si 22 Non-cumulativ	eatment  RR rules  ARR rules  of/sub-/sonsolidated/ o/sub-/sonsolidated level  pe (types to be specified liction)  gnised in regulatory  ngo in million, as of most  ing date)  unt of instrument  orice  assification  of issuance  dated  urity date  jeict to prior supervisory  date, contingent call	Tier 2 Solo and consolidated Subordinated capital Art. 63 CRR © million  © million  100%  100%  Liability – amortised cost  09/24/13  Dated  09/24/18  No	Tier 2 Tier 2 Solo and consolidated Subordinated capital Art. 63 CRR €1 million €5 million 100% 100% Liability – amortised cost 02/11/09 Dated 02/11/19 No	Tier 2 Tier 2 Solo and consolidated Subordinated capital Art. 63 CRR 63 million 100% 100% Liability – amortised cost 02/11/09 Dated 02/11/20 No	Tier 2 Solo and consolidated Subordinated capital Art. 63 CRR  65 million 100% 100% Liability – amortised cost 02/17/09 Dated 02/17/21 No
4 Transitional CF 5 Post-transition 6 Eligible at solo solo & (sub-)co 7 Instrument typ by each jurisdi Amount recogi 8 apital (curren recent reportir 9 Nominal amou 9a Issue price 10 Accounting cla 11 Original date c 12 Perpetual or d. 13 Original matur 14 Issuer call subjapproval 15 Optional call d dates and rede 16 Japplicable 17 Fixed or floating 18 Coupon rate at 19 Existence of a Fully discretion of discretionary of fimiling) 17 Existence of sub redeem 19 Existence 19 Ex	IRR rules and I CRR rules o/(sub-)consolidated/ onsolidated level pe (types to be specified liction) gnised in regulatory ncy in million, as of most ing date) unt of instrument  orice assification of issuance dated urity date jeict to prior supervisory date, contingent call	Tier 2 Solo and consolidated Subordinated capital Art. 63 CRR 60 million 100% 100% Liability – amortised cost 09/24/13 Dated 09/24/18 No	Tier 2 Solo and consolidated Subordinated capital Art. 63 CRR  €1 million  €5 million 100%  100%  Liability – amortised cost 02/11/09  Dated 02/11/19 No	Tier 2 Solo and consolidated Subordinated capital Art. 63 CRR  63 million  610 million 100% 100% Liability – amortised cost 02/11/09 Dated 02/11/20 No	Tier 2 Solo and consolidated Subordinated capital Art. 63 CRR  €5 million 100% 100% Liability – amortised cost 02/17/09 Dated 02/17/21 No
5 Post-transition 6 Eligible at solo solo & (sub-)-co 7 Instrument typ by each Jurisdi Amount recog 8 capital (curren recent reportir 9 Nominal amou 9a Issue price 10 Accounting cla 11 Original date c 12 Perpetual or di 13 Original matur 14 Issuer call subir approval 15 Optional call d dates and rede 16 Subsequent cal if applicable 17 Fixed or floatir 18 Coupon rate at 19 Existence of a r Fully discretion coordinates 20 discretionary or of signed in the coordinates 21 Existence of si 21 Existence of si 21 Existence of si 22 Non-cumulativ	nal CRR rules  o(sub-)consolidated/ onsolidated level pe (types to be specified liction) gnised in regulatory ncy in million, as of most ing date) unt of instrument  of issuance dated urity date oject to prior supervisory date, contingent call	Tier 2 Solo and consolidated Subordinated capital Art. 63 CRR 60 million 100% 100% Liability – amortised cost 09/24/13 Dated 09/24/18 No	Tier 2 Solo and consolidated Subordinated capital Art. 63 CRR  €1 million  €5 million 100%  100%  Liability – amortised cost 02/11/09  Dated 02/11/19 No	Tier 2 Solo and consolidated Subordinated capital Art. 63 CRR  63 million  610 million 100% 100% Liability – amortised cost 02/11/09 Dated 02/11/20 No	Tier 2 Solo and consolidated Subordinated capital Art. 63 CRR  €5 million 100% 100% Liability – amortised cost 02/17/09 Dated 02/17/21 No
6 Eligible at solo solo & (sub-)co 7   Instrument typ by each jurisdin Armount recogn 8 capital (curren recent reportir 9 Nominal amou 9a Issue price 9b Redemption price 10 Accounting cla 11 Original date 12 Perpetual or d. 13 Original matur 14 Issuer call subjury approval 15   Optional call dates and rede 16   Subsequent call if applicable 17 Fixed or floatin 18 Coupon rate and 19 Existence of a Fully discretion 20 discretionary of famount) 12   Existence of storedemment 12   Existence of storedemment 21   Existence of storedemment 22   Characteristics   Constitution of the subject of the subject of the subject of the subject of	os/(sub-)consolidated/ onsolidated level pe (types to be specified liction) gnised in regulatory ncy in million, as of most ling date) unt of instrument  orice lassification of issuance dated urity date elject to prior supervisory  date, contingent call	Solo and consolidated Subordinated capital Art. 63 CRR  ©0 million  ©5 million  100%  100%  Liability – amortised cost  09/24/13  Dated  09/24/18  No	Solo and consolidated Subordinated capital Art. 63 CRR  €1 million  €5 million  100%  100%  Liability – amortised cost  02/11/09  Dated 02/11/19  No	Solo and consolidated Subordinated capital Art. 63 CRR  €3 million  €10 million  100%  100%  Liability – amortised cost  02/11/09  Dated 02/11/20 No	Solo and consolidated  Subordinated capital Art. 63 CRR  €5 million  €10 million  100%  100%  Liability – amortised cost  02/17/09  Dated  02/17/21  No
7 Instrument typ by each jurisdii Amount recoge 8 capital (curren recent reportir 9 Nominal amou 9a Issue price 10 Accounting cla 11 Original date c 12 Perpetual or d. 13 Original matur 14 Issuer call subjapproval 15 Optional call d dates and rede 16 Subsequent cal 17 Fixed or floatir 18 Coupon rate at 19 Existence of a 1 Fully discretion coupon of timinol 19 Existence of a 1 Fully discretion coupon recent call of applicable 17 Fixed or floatir 18 Coupon rate at 19 Existence of a 1 Fully discretion coupon of co	pe (types to be specified liction) grised in regulatory ncy in million, as of most ing date) unt of instrument  orice lassification  of issuance dated urity date ject to prior supervisory  date, contingent call	Art. 63 CRR  © million  © million  100%  100%  Liability – amortised cost  09/24/13  Dated  09/24/18  No	Art. 63 CRR €1 million €5 million 100% 100% Liability – amortised cost 02/11/09 Dated 02/11/19 No	Art. 63 CRR €3 million €10 million 100% 100% Liability – amortised cost 02/11/09 Dated 02/11/20 No	Art. 63 CRR  €5 million  €10 million  100%  100%  Liability – amortised cost  02/17/09  Dated  02/17/21  No
Amount recogn 8 capital (curren recent reportir 9 Nominal amou 9a Issue price 9b Redemption pr 10 Accounting cla 11 Original date of 13 Original matur 14 Issuer call subjapproval  15 Optional call of dates and rede 16 Subsequent cal if applicable 17 Fixed or floatir 18 Coupon rate an 19 Existence of a rully discretion of cismonary of timina) Pully discretion of cismonary of discretionary of dis	gnised in regulatory ncy in million, as of most ing date) unt of instrument  orice  assification  of issuance  dated urity date ject to prior supervisory  date, contingent call	© million  © million  100%  100%  Liability – amortised cost  09/24/13  Dated  09/24/18  No	€1 million  €5 million  100%  100%  Liability – amortised cost  02/11/09  Dated 02/11/19  No	€3 million  €10 million  100%  100%  Liability – amortised cost  02/11/09  Dated 02/11/20  No	€5 million  €10 million  100%  100%  Liability – amortised cost  02/17/09  Dated 02/17/21  No
9 Nominal amou 9a Issue price 9b Redemption pr 10 Accounting cla 11 Original date c 12 Perpetual or d. 13 Original matur 14 Issuer call sylva approval 15 Optional call d dates and rede 16 Subsequent cal 16 Fully discretion 17 Fixed or floatir 18 Coupon rate an 19 Existence of a r Fully discretion of discretionary of timinal 20 Fully discretion of a received and sylva consistency of amount) 21 Existence of St or Gamount) 22 Existence of St or Gamount) 23 Existence of St or Gamount) 24 Existence of St or Gamount) 25 Existence of St or Gamount) 26 Existence of St or Gamount Call St o	unt of instrument  orice  assification  of issuance  dated  urity date ject to prior supervisory  date, contingent call	100%  100%  Liability – amortised cost  09/24/13  Dated 09/24/18  No	100%  100%  Liability – amortised cost  02/11/09  Dated 02/11/19  No	100%  100%  Liability – amortised cost  02/11/09  Dated 02/11/20  No	100%  100%  Liability – amortised cost  02/17/09  Dated 02/17/21  No
9a Issue price  9b Redemption pr  10 Accounting cla  11 Original date c  12 Perpetual or di 13 Original matur  14 Issuer call subiral approval  15 Optional call di dates and rede  16 Subsequent cal if applicable  17 Fixed or floatir  18 Coupon rate an  19 Existence of a religious control of amount  20a discretionary of timinal control of amount  20b of amount  21 Existence of storedeem  21 to redeem  22 Non-cumulativ	assification  of issuance dated urity date ject to prior supervisory date, contingent call	100%  100%  Liability – amortised cost  09/24/13  Dated 09/24/18  No	100%  100%  Liability – amortised cost  02/11/09  Dated 02/11/19  No	100%  100%  Liability – amortised cost  02/11/09  Dated 02/11/20  No	100%  100%  Liability – amortised cost  02/17/09  Dated 02/17/21  No
9b Redemption pr  10 Accounting cla  11 Original date c  12 Perpetual or d. 13 Original matur  14 Issuer call subjapproval  15 Optional call d dates and rede  16 Subsequent cal if applicable  17 Fixed or floatir  18 Coupon rate and Fully discretion of a full of a fu	of issuance  dated  urity date ject to prior supervisory  date, contingent call	100% Liability – amortised cost 09/24/13 Dated 09/24/18 No	100% Liability – amortised cost 02/11/09 Dated 02/11/19 No	100% Liability – amortised cost 02/11/09 Dated 02/11/20 No	100% Liability – amortised cost 02/17/09 Dated 02/17/21 No
10 Accounting cla  11 Original date of  12 Perpetual or di 13 Original matur 14 Issuer call subjapproval  15 Optional call di dates and rede  16 Subsequent cal if applicable 17 Fixed or floatir  18 Coupon rate an  19 Existence of a refully discretion of discretionary of timinal Pully discretionary of discretionary of amount) 21 Existence of Strick Conservation of a mount of a conservation of a conservatio	of issuance  dated  urity date ject to prior supervisory  date, contingent call	Liability – amortised cost  09/24/13  Dated  09/24/18  No	Liability – amortised cost  02/11/09  Dated 02/11/19  No	Liability – amortised cost  02/11/09  Dated 02/11/20  No	Liability – amortised cost  02/17/09  Dated 02/17/21  No
11 Original date c 12 Perpetual or d. 13 Original matur 14 Issuer call subja approval 15 Optional call d dates and rede 16 Subsequent cal if applicable 17 Fixed or floatir 18 Coupon rate at 19 Existence of a religious control of the coupon rate at the coupon r	of issuance  dated  urity date ject to prior supervisory  date, contingent call	09/24/13 Dated 09/24/18 No	02/11/09 Dated 02/11/19 No	02/11/09 Dated 02/11/20 No	02/17/09 Dated 02/17/21 No
12 Perpetual or d. 13 Original matur 14 Issuer call subje approval  15 Optional call of dates and rede  16 Subsequent cal if applicable 17 Fixed or floatir  18 Coupon rate at Fully discretion discretionary of timinal Fully discretion of a mount) 20 discretionary of amount) 21 Existence of storedeem 21 times of a mount of amount of amount or call to redeem 22 Non-cumulativ	dated urity date ject to prior supervisory date, contingent call	Dated 09/24/18 No	Dated 02/11/19 No	Dated 02/11/20 No	Dated 02/17/21 No
13 Original matur 14 Issuer call subjapproval 15 Optional call di dates and rede 16 Subsequent cal if applicable 17 Fixed or floatir 18 Coupon rate at 19 Existence of a refully discretion of a mount) 19 University of a mount of amount of amount of the call of a call in the call of a ca	urity date eject to prior supervisory date, contingent call	09/24/18 No	02/11/19 No	02/11/20 No	02/17/21 No
13 Original matur 14 Issuer call subjapproval 15 Optional call di dates and rede 16 Subsequent cal if applicable 17 Fixed or floatir 18 Coupon rate at 19 Existence of a refully discretion of a mount) 19 University of a mount of amount of amount of the call of a call in the call of a ca	urity date eject to prior supervisory date, contingent call	09/24/18 No	02/11/19 No	02/11/20 No	02/17/21 No
approval  15 Optional call d dates and rede dates and rede final f	date, contingent call	·			
16 Subsequent cal if applicable 17 Fixed or floatin 18 Coupon rate at 19 Existence of a infully discretion 20a discretionary of timinal Fully discretion 20b discretionary of amount) 21 Existence of sit to redeem 21 to redeem 22 Non-cumulativ	date, contingent call lemption amount	No	No	No	No
18 Coupon rate at  18 Coupon rate at  19 Existence of a a Fully discretion 20a discretionary o of timinol 20b discretionary o of amount) 21 Existence of sit 21 to redeem 22 Non-cumulativ					
18 Coupon rate at  18 Coupon rate at  19 Existence of a a Fully discretion of timinal fully discretionary o of timinal discretionary o of amount) 20b Existence of sit to redeem 21 to redeem	all dates,	N/A	N/A	N/A	N/A
19 Existence of a a Fully discretion 20a discretionary o of timinal Fully discretion 20b discretionary o of amount) Existence of ste 21 to redeem 22 Non-cumulativ	ing dividend/coupon	Fixed	Fixed	Fixed	Fixed
Fully discretion 20a discretionary o of timina) Fully discretion 20b discretionary o of amount) Existence of ste to redeem 22 Non-cumulativ	and any related index	3.18%	7.00%	7.12%	7.00%
20a discretionary o of timino) Fully discretion 20b discretionary o of amount) Existence of ste to redeem 22 Non-cumulativ	dividend stopper	No	No	No	No
20b discretionary o of amount) Existence of sto to redeem 22 Non-cumulativ	or mandatory (in terms	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of ste to redeem 22 Non-cumulativ	or mandatory (in terms	Mandatory	Mandatory	Mandatory	Mandatory
22 Non-cumulativ	tep up or other incentive	No	No	No	No
23 Convertible or		Cumulative	Cumulative	Cumulative	Cumulative
	r non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible,	, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible,		N/A	N/A	N/A	N/A
26 If convertible		N/A	N/A	N/A	N/A
conversion If convertible		N/A	N/A	N/A	N/A
convertible int	, specify instrument type hto , specify issuer of	N/A	N/A	N/A	N/A
instrument it c	converts into	N/A	N/A	N/A	N/A
30 Write-down fe	eatures	Yes	Yes	Yes	Yes
		Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down,	n, write-down trigger(s)	N/A	N/A	N/A	N/A
33 If write-down, If temporary w	, full or partial	N/A	N/A	N/A	N/A
or write-up me	, full or partial	N/A	N/A	N/A	N/A
35 liquidation (sp- immediately se	n, full or partial n, permanent or write-down, description nechanism		Subordinated to insolvency creditors	Subordinated to insolvency creditors	
36 Non-compliant 37 If yes, specify r	n, full or partial n, permanent or write-down, description nechanism bordination hierarchy in pecify instrument type senior to instrument)	Subordinated to insolvency creditors  No	No	No	No N/A

	Instrument 64	Instrument 65	Instrument 66	Instrument 67
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
Unique identifier (e. g. CUSIP, ISIN or 2 Bloomberg identifier for private placement)	SSD 8548	SSD 8643	SSD 8664	SSD 8746
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment	<u></u>			
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules Eligible at solo/(sub-)consolidated/	Tier 2	Tier 2	Tier 2	Tier 2
6 solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR			
Amount recognised in regulatory 8 capital (currency in million, as of most recent reporting date)		€30 million	€1 million	€1 million
9 Nominal amount of instrument	€10 million	€200 million	€1 million	€4 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost			
11 Original date of issuance	02/25/09	03/31/09	04/23/09	06/03/09
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	02/25/19	04/01/19	04/23/19	06/03/19
14 Issuer call subject to prior supervisory	No	No	No	No
Optional call date, contingent call dates and redemption amount	No	No	No	No
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon	Fixed	Floating	Fixed	Fixed
18 Coupon rate and any related index	6.70%	3-month Euribor + 325 bps	6.83%	7.00%
19 Existence of a dividend stopper	No	No	No	No
Fully discretionary, partially 20a discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
Fully discretionary, partially 20b discretionary or mandatory (in terms	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	NO	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible  Based on discretion of resolution	Convertible Based on discretion of resolution	Convertible Based on discretion of resolution	Convertible Based on discretion of resolution
24 If convertible, conversion trigger(s)	authority in case of resolution			
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of	N/A	N/A	N/A	N/A
instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism Position in subordination hierarchy in	N/A	N/A	N/A	N/A
35 liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors			
36 Non-compliant transitioned features	No	No N/A	No	No
37 If yes, specify non-compliant features	N/A		N/A	N/A

	Instrument 68	Instrument 69	Instrument 70	Instrument 71
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
Unique identifier (e. g. CUSIP, ISIN or				
2 Bloomberg identifier for private placement)	SSD 8769	SSD 8810	SSD 8862	DG4T42
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment	-			
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified		Subordinated capital	Subordinated capital	Subordinated capital
by each jurisdiction)	Art. 63 CRR	Art. 63 CRR	Art. 63 CRR	Art. 63 CRR
Amount recognised in regulatory 8 capital (currency in million, as of most recent reporting date)	€1 million	€0 million	€1 million	€4 million
9 Nominal amount of instrument	€6 million	€1 million	€3 million	€6 million
a Issue price	100%	100%	100%	100%
issue price	100 /6	10076	100 /6	100 76
Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	06/12/09	06/26/09	07/15/09	09/01/15
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	06/12/19	06/26/19	07/15/19	09/01/21
14 Issuer call subject to prior supervisory	No	No	No	Yes
approval  Optional call date, contingent call dates and redemption amount	No	No	No	Upon occurrence of a regulatory event, redemption at nominal
				amount
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	6.75%	6.66%	6.49%	2.60%
19 Existence of a dividend stopper	No	No	No	No
Fully discretionary, partially  discretionary or mandatory (in terms	Mandatory	Mandatory	Mandatory	Mandatory
of timing) Fully discretionary, partially b discretionary or mandatory (in terms	Mandatory	Mandatory	Mandatory	Mandatory
of amount)				,
to redeem	No	No	No	No
			Cumulative	Cumulative
22 Non-cumulative or cumulative	Cumulative	Cumulative		
22 Non-cumulative or cumulative 23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible  Based on discretion of resolution
22 Non-cumulative or cumulative	Convertible Based on discretion of resolution	Convertible Based on discretion of resolution	Convertible Based on discretion of resolution	Based on discretion of resolution
22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partial	Convertible	Convertible	Convertible	
22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partial	Convertible Based on discretion of resolution authority in case of resolution	Convertible Based on discretion of resolution authority in case of resolution	Convertible Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partial 26 If convertible, conversion rate 27 If convertible, mandatory or optional	Convertible Based on discretion of resolution authority in case of resolution N/A	Convertible Based on discretion of resolution authority in case of resolution N/A	Convertible Based on discretion of resolution authority in case of resolution N/A	Based on discretion of resolution authority in case of resolution N/A
22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partial 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into	Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Based on discretion of resolution authority in case of resolution N/A N/A
22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partial 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into in foronvertible, specify issuer of	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Based on discretion of resolution authority in case of resolution N/A N/A N/A
22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, tully or partial 26 If convertible, conversion rate 27 conversion 28 If convertible, specify instrument type 29 convertible into 20 If convertible, specify issuer of 30 instrument t converts into	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Based on discretion of resolution authority in case of resolution N/A N/A N/A
22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partial 26 If convertible, conversion rate 27 If convertible, mandatory or or optional conversion 28 If convertible, specify instrument type convertible into on forometrible, specify issuer of	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Syes Based on discretion of resolution Resolution Resolution Resolution Resolution Resolution Resolution Resolution	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Based on discretion of resolution N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Syes Based on discretion of resolution Row	Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Sala Sala Sala Sala Sala Sala Sala Sal
22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, tully or partial 26 If convertible, conversion rate 27 conversion 28 If convertible, specify instrument type 29 If convertible, specify instrument type 30 If convertible, specify issuer of 30 Instrument to converts into 30 Write-down features 31 If write-down, write-down trigger(s)	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A See	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A See	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A See	Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Based on discretion of resolution N/A A Yes Based on discretion of resolution authority in case of resolution
22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, tully or partial 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 8 forovertible into 10 If convertible, specify instrument type onvertible into 10 If convertible, specify issuer of 10 If convertible, specify issuer of 10 If convertible, specify issuer of 11 If write-down, device of the convertible of th	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Syes Based on discretion of resolution Resolution Resolution Resolution Resolution Resolution Resolution Resolution	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Based on discretion of resolution N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Syes Based on discretion of resolution Row	Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Sala Sala Sala Sala Sala Sala Sala Sal
22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, conversion rate 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 8 If convertible, specify instrument type convertible into 19 instrument it converts into 30 Write-down features 31 If write-down, write-down trigger(s) 32 If write-down, full or partial 33 If write-down, full or partial 33 If write-down, description	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A N/A	Based on discretion of resolution authority in case of resolution N/A
22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, conversion rate 26 If convertible, conversion rate 27 If convertible, mandatory or optional 28 convertible, specify instrument type 29 instrument it convertible into 30 Write-down found instrument in tonvertible 31 If write-down, write-down trigger(s) 32 If write-down, full or partial 33 If write-down, full or partial 34 if write-down, description 35 If write-down, description 36 if temporary write-down, description 37 If write-down found in the properties of write-up mechanism 38 If write-down (secription of write-up mechanism) 39 Iquidation (specify instrument type	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A See	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Seased on discretion of resolution N/A	Based on discretion of resolution authority in case of resolution N/A
22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, conversion trager 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 91 If convertible, specify issuer of 16 Tonvertible, specify issuer of 17 If convertible, specify issuer of 18 If convertible, specify issuer of 19 If convertible, specify issuer of 19 If convertible, specify issuer of 19 If truncation for the specific	Convertible Based on discretion of resolution authority in case of resolution N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Seased on discretion of resolution Authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Seased on discretion of resolution N/A	Based on discretion of resolution authority in case of resolution N/A

		Instrument 72	Instrument 73	Instrument 74	Instrument 75
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 9397	SSD 9398	SSD 11372	SSD 9401
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment	<u></u>			
	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Post-transitional CRR rules Eligible at solo/(sub-)consolidated/	Her 2	Her 2	Her 2	Her 2
e	solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€1 million	€0 million	€2 million	€1 million
9	Nominal amount of instrument	€3 million	€0 million	€2 million	€2 million
Эа	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	06/24/10	06/24/10	09/27/13	06/24/10
12	Perpetual or dated	Dated	Dated	Dated	Dated
4.0	Out along the colony of the colony	06/24/20	06/24/20	09/27/23	06/24/20
14	Issuer call subject to prior supervisory	No	No	No	No
15	Optional call date, contingent call dates and redemption amount	No	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	5.21%	5.21%	4.27%	5.20%
19	Existence of a dividend stopper	No	No	No	No
20a	fully discretionary, partially discretionary or mandatory (in terms	Mandatory	Mandatory	Mandatory	Mandatory
20b	of timina) Fully discretionary, partially discretionary or mandatory (in terms	Mandatory	Mandatory	Mandatory	Mandatory
21	of amount) Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Based on discretion of resolution	Based on discretion of resolution	Based on discretion of resolution	Based on discretion of resolution
25	If convertible, fully or partial	authority in case of resolution N/A	authority in case of resolution N/A	authority in case of resolution N/A	authority in case of resolution N/A
20	If convertible, conversion rate	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29	It convertible, specity issuer of	N/A	N/A	N/A	N/A
30	instrument it converts into Write-down features	Yes	Yes	Yes	Yes
	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
	If write-down, full or partial	N/A	N/A	N/A	N/A
	If write-down, permanent or	N/A	N/A	N/A	N/A
	If temporary write-down, description of write-up mechanism Position in subordination hierarchy in	N/A	N/A	N/A	N/A
34	i osition ili suborumation meldichy ili		Colored to the death of the colored to the colored	Subordinated to insolvency creditors	Subordinated to insolvency creditor
34 35	liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors		Subordinated to insolvency creditors	
35	liquidation (specify instrument type	Subordinated to insolvency creditors  No  N/A	No N/A	No N/A	No N/A

	Instrument 76	Instrument 77	Instrument 78	Instrument 79
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
Unique identifier (e. g. CUSIP, ISIN or 2 Bloomberg identifier for private placement)	SSD 9396	SSD 9399	DG4T4H	DZ1HLZ
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment			T	-
4 Transitional CRR rules 5 Post-transitional CRR rules	Tier 2 Tier 2	Tier 2	Tier 2	Tier 2 Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR			
Amount recognised in regulatory 8 capital (currency in million, as of most		€2 million	€10 million	€1 million
recent reporting date)				
9 Nominal amount of instrument	€3 million	€5 million	€10 million	€0 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost			
11 Original date of issuance	06/24/10	06/25/10	09/18/15	06/29/10
12 Perpetual or dated	Dated	Dated	Dated	Dated
40.01.1.1.1.1.1.1.	06/24/20	07/25/20	09/18/30	10/29/20
lssuer call subject to prior supervisory approval	No	No	Yes	Yes
Optional call date, contingent call dates and redemption amount	No	No	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a tax event, redemption at nominal amount
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	5.21%	5.21%	3.085%	5.20%
19 Existence of a dividend stopper Fully discretionary, partially	No	No	No	No
20a discretionary or mandatory (in terms of timing) Fully discretionary, partially	Mandatory	Mandatory	Mandatory	Mandatory
20b discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	authority in case of resolution N/A	N/A
26 If convertible conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of	N/A	N/A	N/A	N/A
instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
30 Write down reatures	Based on discretion of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
31 If write-down, write-down trigger(s)	authority in case of resolution			N/A
31 If write-down, write-down trigger(s) 32 If write-down, full or partial	N/A	N/A	N/A	
31 If write-down, write-down trigger(s) 32 If write-down, full or partial		N/A N/A	N/A	N/A
31 If write-down, write-down trigger(s) 32 If write-down, full or partial 33 If write-down, permanent or 14 If temporary write-down, description of write-up mechanism	N/A	N/A		
31 If write-down, write-down trigger(s) 32 If write-down, full or partial 33 If write-down, permanent or 1f temporary write-down, description of write-up mechanism Position in subordination hierarchy in 35 liquidation (specify instrument type	N/A N/A N/A	N/A N/A	N/A N/A	N/A N/A
31 If write-down, write-down trigger(s) 32 If write-down, full or partial 33 If write-down, permanent or If temporary write-down, description 4 of write-up mechanism Position in subordination hierarchy in	N/A N/A N/A	N/A N/A N/A	N/A N/A	N/A N/A

		Instrument 80	Instrument 81	Instrument 82	Instrument 83
	1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
	Unique identifier (e. g. CUSIP, ISIN or 2 Bloomberg identifier for private placement)	SSD 9441	SSD 9442	SSD 9443	DG4T4K
:	3 Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment	Time 2	75	77	Ti 2
	4 Transitional CRR rules 5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
-	Instrument type (types to be specified	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
ŧ	Amount recognised in regulatory 8 capital (currency in million, as of most recent reporting date)	€1 million	€1 million	€1 million	€100 million
	9 Nominal amount of instrument	€3 million	€2 million	€3 million	€100 million
9a	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	0 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
1	1 Original date of issuance	07/22/10	07/22/10	07/22/10	09/22/15
	2 Perpetual or dated	Dated	Dated	Dated	Dated
13	3 Original maturity date	07/22/20	07/22/20	07/22/20	09/18/25
14	Issuer call subject to prior supervisory approval	No	No	No	Yes
	Optional call date, contingent call dates and redemption amount	No	No	No	Upon occurrence of a regulatory event, redemption at nominal amount
10	6 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	7 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	8 Coupon rate and any related index	5.18%	5.18%	5.18%	2.30%, from 09/22/2021 2.75%
15	9 Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
	of timina) Fully discretionary, partially discretionary or mandatory (in terms	Mandatory	Mandatory	Mandatory	Mandatory
20b	of amount)	,			
20b	of amount) Existence of step up or other incentive to redeem	•	No	No	No
2	Existence of step up or other incentive to redeem Non-cumulative or cumulative	No Cumulative	Cumulative	Cumulative	Cumulative
2:	Existence of step up or other incentive to redeem  Non-cumulative or cumulative Convertible or non-convertible	No Cumulative Convertible	Cumulative Convertible	Cumulative Convertible	Cumulative Convertible
2:	Existence of step up or other incentive to redeem 2 Non-cumulative or cumulative 3 Convertible or non-convertible 4 If convertible, conversion trigger(s)	No Cumulative Convertible Based on discretion of resolution	Cumulative Convertible Based on discretion of resolution	Cumulative Convertible Based on discretion of resolution	Cumulative Convertible Based on discretion of resolution
2: 2: 2: 2:	Existence of step up or other incentive to redeem 2 Non-cumulative or cumulative 3 Convertible or non-convertible 4 If convertible, conversion trigger(s) 5 If convertible, fully or partial	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
2:	Existence of step up or other incentive to redeem 2 Non-cumulative or cumulative 3 Convertible or non-convertible 4 If convertible, conversion trigger(s) 5 If convertible, fully or partial	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A
2: 2: 2: 2: 2: 2:	Existence of step up or other incentive to redeem Non-cumulative or cumulative 3 Convertible or non-convertible 4 If convertible, conversion trigger(s) 5 If convertible, fully or partial 6 If convertible, conversion rate 7 If convertible, mandatory or optional	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
2: 2: 2: 2: 2: 2: 2:	Existence of step up or other incentive to redeem 2 Non-cumulative or cumulative 3 Convertible or non-convertible 4 If convertible, conversion trigger(s) 5 If convertible, fully or partial 6 If convertible, conversion rate 7 If convertible, mandatory or optional conversion If convertible, specify instrument type 8 convertible, specify instrument type 1 Convertible, specify issuer of 1 Convertible, specify issuer of	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A
2: 2: 2: 2: 2: 2:	Existence of step up or other incentive to redeem 2 Non-cumulative or cumulative 3 Convertible or non-convertible 4 If convertible, conversion trigger(s) 5 If convertible, fully or partial 6 If convertible, mandatory or or ptional conversion 1 ff convertible, mandatory or or ptional convertible, specify instrument type convertible into If convertible, specify issuer of	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A
2° 22° 22° 22° 22° 22° 22° 22° 22° 22°	Existence of step up or other incentive to redeem 2 Non-cumulative or cumulative 3 Convertible or non-convertible 4 If convertible, conversion trigger(s) 5 If convertible, fully or partial 6 If convertible, conversion rate 7 If convertible, mandatory or optional conversion If convertible, specify instrument type 8 convertible, specify instrument type 1 Convertible, specify issuer of 1 Convertible, specify issuer of	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes
2° 22° 22° 22° 22° 22° 22° 22° 30° 33° 3	Existence of step up or other incentive to redeem 2 Non-cumulative or cumulative 3 Convertible or non-convertible 4 If convertible, conversion trigger(s) 5 If convertible, conversion rate 1 Convertible, conversion rate 1 Convertible, and address or optional conversion or convertible, specify instrument type convertible into 1 Convertible, specify issuer of instrument it converts into 0 Write-down features 1 If write-down features 1 If write-down features 1 If write-down, write-down trigger(s)	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Seased on discretion of resolution authority in case of resolution authority in case of resolution	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Seased on discretion of resolution authority in case of resolution authority in case of resolution authority in case of resolution	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Seased on discretion of resolution authority in case of resolution authority in case of resolution authority in case of resolution	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A See
2° 22° 22° 22° 22° 22° 22° 30° 33° 33° 33° 33° 33° 33° 33° 33° 33	Existence of step up or other incentive to redeem Non-cumulative or cumulative 3 Non-cumulative or convertible 4 If convertible, conversion trigger(s) 5 If convertible, fully or partial 6 If convertible, conversion rate 7 If convertible, mandatory or optional conversion 1 If convertible, specify instrument type convertible into 1 fromvertible, specify instrument type convertible, specify insure of incomparison of the convertible of the convertib	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution authority in case of resolution	Cumulative Convertible Based on discretion of resolution authority in case of resolution NA N/A N/A N/A N/A  N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution NA N/A N/A N/A N/A  N/A  Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A
2° 22° 22° 22° 22° 22° 22° 30° 33° 33° 33° 33° 33° 33° 33° 33° 33	Existence of step up or other incentive to redeem Non-cumulative or cumulative 3 Non-cumulative or convertible 4 If convertible, conversion trigger(s) 5 If convertible, fully or partial 6 If convertible, conversion rate 7 If convertible, mandatory or optional conversion 1 If convertible, specify instrument type convertible into 1 fromvertible, specify instrument type convertible, specify insure of incomparison of the convertible of the convertib	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Based on discretion of resolution authority in case of resolution authority in case of resolution authority in case of resolution N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Session of the session of th	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A See	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution authority in case of resolution N/A N/A
2° 20° 20° 20° 20° 20° 20° 20° 20° 20° 2	Existence of step up or other incentive to redeem Non-cumulative or cumulative 3 Non-cumulative or cumulative 4 If convertible, conversion trigger(s) 5 If convertible, fully or partial 6 If convertible, conversion rate 7 If convertible, mandatory or optional conversion 8 If convertible, specify instrument type convertible, into 1 fromvertible, specify instrument type convertible, specify instrument in convertible 1 into mention in the convertible 2 if write-down, write-down trigger(s) 2 If write-down, permanent or 4 If temporary write-down, description of write-up mechanism Position in subordination hierarchy in	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A  N/A  N/A  N/A  N/	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Season of the solution N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Seased on discretion of resolution N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A  N/A  Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A
2° 22° 22° 22° 22° 22° 22° 33° 33° 33° 3	Existence of step up or other incentive to redeem Non-cumulative or cumulative 3 Non-cumulative or rounding 1 Non-cumulative or non-convertible 4 If convertible, conversion trigger(s) 5 If convertible, fully or partial 6 If convertible, conversion rate 7 If convertible, mandatory or optional conversion 8 If convertible, specify instrument type convertible into 1 fromvertible, specify instrument type convertible into 1 fromvertible, specify issuer of instrument it converts into 0 Write-down features 1 If write-down, write-down trigger(s) 2 If write-down, permanent or 4 If temporary write-down, description of write-up mechanism Position in subordination hierarchy in 5 liquidation (specify instrument type immediately senior to instrument)	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A Subordinated to insolvency creditors	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A  N/A  N/A  N/A  Yes  Based on discretion of resolution N/A N/A  N/A  Subordinated to insolvency creditors	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Sased on discretion of resolution N/A N/A N/A Subordinated to insolvency creditors	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
2° 22° 22° 22° 22° 22° 22° 22° 33° 33° 3	Existence of step up or other incentive to redeem Non-cumulative or cumulative 3 Non-cumulative or cumulative 4 If convertible, conversion trigger(s) 5 If convertible, fully or partial 6 If convertible, conversion rate 7 If convertible, mandatory or optional conversion 8 If convertible, specify instrument type convertible, into 1 fromvertible, specify instrument type convertible, specify instrument in convertible 1 into mention in the convertible 2 if write-down, write-down trigger(s) 2 If write-down, permanent or 4 If temporary write-down, description of write-up mechanism Position in subordination hierarchy in	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A  N/A  N/A  N/A  N/	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Season of the solution N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Seased on discretion of resolution N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A  N/A  Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A

	Instrument 84	Instrument 85	Instrument 86	Instrument 87
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
Unique identifier (e. g. CUSIP, ISIN or			440.440	
2 Bloomberg identifier for private placement)	SSD 9445	SSD 9446	SSD 9447	SSD 9451
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment 4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR			
Amount recognised in regulatory 8 capital (currency in million, as of most		€2 million	€2 million	€2 million
recent reporting date)				
9 Nominal amount of instrument	€20 million	€5 million	€5 million	€5 million
a Issue price	100%	100%	100%	100%
b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost			
11 Original date of issuance	07/22/10	07/22/10	07/22/10	07/22/10
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	07/22/20	07/22/20	07/22/20	07/22/20
14 Issuer call subject to prior supervisory	No	No	No	No
approval  Optional call date, contingent call	No	No	No	No
dates and redemption amount	NO	NO	NO	NO
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	5.18%	5.18%	5.18%	5.16%
19 Existence of a dividend stopper Fully discretionary, partially	No	No	No	No
Oa discretionary or mandatory (in terms of timing) Fully discretionary, partially	Mandatory	Mandatory	Mandatory	Mandatory
Db discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 16	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into 10 If convertible, specify issuer of	N/A	N/A	N/A	N/A
29 instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
31 If write-down, write-down trigger(s)		N/A	N/A	N/A
	N/A		N/A	N/A
	N/A N/A	N/A		
32 If write-down, full or partial 33 If write-down, permanent or If temporary write-down, description of write-up mechanism		N/A N/A	N/A	N/A
32 If write-down, full or partial 33 If write-down, permanent or 34 If temporary write-down, description of write-up mechanism Position in subordination hierarchy in 35 liquidation (specify instrument type immediately senior to instrument)	N/A N/A Subordinated to insolvency creditors	N/A Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency credit
32 If write-down, full or partial 33 If write-down, permanent or If temporary write-down, description of write-up mechanism Position in subordination hierarchy in 35 liquidation (specify instrument type	N/A N/A Subordinated to insolvency creditors No	N/A		

		Instrument 88	Instrument 089	Instrument 090	Instrument 091
	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
:	Unique identifier (e. g. CUSIP, ISIN or 2 Bloomberg identifier for private placement)	DG4T4J	DG4T4L	DZ1HL3	NSV 8480
- 3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
_	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
_	5 Post-transitional CRR rules Eligible at solo/(sub-)consolidated/	Her 2	Her 2	Her 2	Her 2
•	solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory 3 capital (currency in million, as of most recent reporting date)	€6 million	€50 million	€5 million	€4 million
	Nominal amount of instrument	€6 million	€50 million	€11 million	€10 million
)a	Issue price	100%	100%	100%	100%
_					
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – fair value option	Liability – amortised cost
1	Original date of issuance	09/23/15	09/25/15	07/27/10	07/29/10
12	2 Perpetual or dated	Dated	Dated	Dated	Dated
4.	Out also all acceptantions disks	09/23/30	09/25/30	07/27/20	07/29/20
14	Issuer call subject to prior supervisory	Yes	Yes	Yes	No
	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a tax event, redemption at nominal amount	No
10	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed, floating from 03/25/2018	Floating	Fixed
18	B Coupon rate and any related index	3.10%	3.50%, from 03/25/2018 6-month Euribor + 130 bps	3-month LIBOR + 2.70% margin, not less than 4%, not exceeding 9%	5.26%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms	Mandatory	Mandatory	Mandatory	Mandatory
20b	of timing) Fully discretionary, partially discretionary or mandatory (in terms	Mandatory	Mandatory	Mandatory	Mandatory
2	of amount) Existence of step up or other incentive	No	No	No	No
2	to redeem  Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
	3 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
	I If convertible, conversion trigger(s)	Based on discretion of resolution	Based on discretion of resolution	Based on discretion of resolution	Based on discretion of resolution
2		authority in case of resolution	authority in case of resolution	authority in case of resolution	authority in case of resolution
	If convertible, fully or partial	N/A	N/A	N/A	N/A
2!	If convertible, conversion rate		N/A	N/A	
2!	If convertible, conversion rate	N/A	N/A	N/A	N/A
2:	5 If convertible, conversion rate , If convertible, mandatory or optional		N/A N/A	N/A N/A	N/A N/A
21 22	5 If convertible, conversion rate , If convertible, mandatory or optional conversion , If convertible, specify instrument type convertible into	N/A N/A N/A	N/A N/A	N/A N/A	N/A N/A
2:	5 if convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of	N/A N/A	N/A	N/A	N/A
21 21 21 21	5 If convertible, conversion rate   (convertible, mandatory or optional   conversion   If convertible, specify instrument type   convertible   into   If convertible, specify issuer of   instrument it converts into	N/A N/A N/A	N/A N/A	N/A N/A	N/A N/A
2! 2: 2: 2: 2: 3:	i If convertible, conversion rate , if convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible is specify issuer of instrument it converts into ) Write-down features  If write-down, write-down trigger(s)	N/A N/A N/A N/A N/A Seased on discretion of resolution authority in case of resolution	N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	N/A N/A	N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution
2! 2! 2! 3! 3:	5 If convertible, conversion rate , if convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	N/A  N/A  N/A  Yes  Based on discretion of resolution authority in case of resolution  N/A	N/A  N/A  N/A  Yes  Based on discretion of resolution authority in case of resolution N/A	N/A  N/A  N/A  Yes  Based on discretion of resolution authority in case of resolution N/A
2! 2! 2! 3! 3:	5 If convertible, conversion rate , If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible into If convertible, specify issuer of instrument it converts into ) Write-down features  If write-down, write-down trigger(s) 2 If write-down, full or partial 3 If write-down, permanent or	N/A N/A N/A N/A N/A Seased on discretion of resolution authority in case of resolution	N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution
2! 2: 2! 3: 3: 3:	5 if convertible, conversion rate , if convertible, mandatory or optional conversion convertible, specify instrument type convertible into if convertible, specify issuer of instrument it converts into ) Write-down features  If write-down, write-down trigger(s) 2 if write-down, full or partial 3 if write-down, permanent or if temporary write-down, description of write-up mechanism	N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	N/A  N/A  N/A  Yes  Based on discretion of resolution authority in case of resolution  N/A	N/A  N/A  N/A  Yes  Based on discretion of resolution authority in case of resolution N/A	N/A  N/A  N/A  Yes  Based on discretion of resolution authority in case of resolution N/A
25 25 25 26 36 37 33 33 34	5 if convertible, conversion rate , if convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible into If convertible, specify issuer of instrument it converts into ) Write-down features  If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or If temporary write-down, description of write-up mechanism Position in subordination hierarchy in Iliquidation (specify instrument type immediately senior to instrument)	N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A Subordinated to insolvency creditors	N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A Subordinated to insolvency creditors	N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	N/A  N/A  N/A  Yes  Based on discretion of resolution authority in case of resolution N/A  N/A  N/A  Subordinated to insolvency creditor
25 26 25 26 30 31 33 33 34 35	5 if convertible, conversion rate   If convertible, mandatory or optional   Conversion     If convertible into     If convertible into     If convertible     If convertible     If convertible     If convertible     If convertible     If wite-down features     If write-down features     If write-down, full or partial     If write-down, permanent or     If temporary write-down, description     If write-down     If write-down	N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A

		Instrument 092	Instrument 093	Instrument 094	Instrument 095
	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	DG4T4N	SSD 9457	SSD 9456	SSD 9449
_	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Post-transitional CRR rules Eligible at solo/(sub-)consolidated/	Tier 2	Tier 2	Tier 2	Tier 2
	solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR			
	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€12 million	€4 million	€4 million	€2 million
9	Nominal amount of instrument	€12 million	€10 million	€10 million	€5 million
9a	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost			
11	Original date of issuance	10/14/15	07/30/10	07/30/10	08/02/10
	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	10/14/30	07/30/20	07/30/20	08/03/20
14	Issuer call subject to prior supervisory	Yes	No	No	No
	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	3.30%	5.15%	5.15%	5.18%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	to redeem	NO	No	No	No
	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
	Convertible or non-convertible	Convertible  Based on discretion of resolution	Convertible Based on discretion of resolution	Convertible Based on discretion of resolution	Convertible Based on discretion of resolution
24	If convertible, conversion trigger(s)	authority in case of resolution			
25	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A
	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
	If convertible, specify instrument type convertible into If convertible, specify issuer of	N/A	N/A	N/A	N/A
29	instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes	Yes
	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
	If write-down, full or partial	N/A	N/A	N/A	N/A
	If write-down, permanent or If temporary write-down, description	N/A	N/A	N/A	N/A
34	of write-up mechanism Position in subordination hierarchy in	N/A	N/A	N/A	N/A
	liquidation (specify instrument type immediately senior to instrument)			Subordinated to insolvency creditors	
36	Non-compliant transitioned features	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A

		Instrument 096	Instrument 097	Instrument 098	Instrument 099
1	l Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
-	Unique identifier (e. g. CUSIP, ISIN or 2 Bloomberg identifier for private placement)	SSD 9511	SSD 9532	DZ3QAX	DZ3QA2
	3 Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
	Transitional CRR rules Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
(	Eligible at solo/(sub-)consolidated/	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument two (types to be specified	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory 3 capital (currency in million, as of most recent reporting date)	€5 million	€3 million	€3 million	€35 million
9	Nominal amount of instrument	€10 million	€7 million	€6 million	€75 million
а	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	09/28/10	10/28/10	10/28/10	11/02/10
	Perpetual or dated	Dated	Dated	Dated	Dated
13	3 Original maturity date	09/28/20	10/28/20	10/28/20	11/02/20
14	Issuer call subject to prior supervisory	No	No	Yes	Yes
	Optional call date, contingent call dates and redemption amount	No	No	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Floating
18	3 Coupon rate and any related index	5.30%	4.49%	4.50%	10-month EUR swap rate + 0.92%
19	Existence of a dividend stopper	No	No	No	No
0a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
:0b	of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of sten up or other incentive	No	No	No	No
2"	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
	3 Convertible or non-convertible	Convertible	Convertible Based on discretion of resolution	Convertible Based on discretion of resolution	Convertible Based on discretion of resolution
23				pased on discretion of testinning	
24	1 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution		authority in case of resolution	authority in case of resolution
25	If convertible, fully or partial	authority in case of resolution N/A	authority in case of resolution N/A	authority in case of resolution N/A	authority in case of resolution N/A
25	5 If convertible, fully or partial	authority in case of resolution	authority in case of resolution		authority in case of resolution N/A N/A
25 25 25 26 27	5 If convertible, fully or partial 5 If convertible, conversion rate , If convertible, mandatory or optional	authority in case of resolution N/A	authority in case of resolution N/A	N/A	N/A
25 24 25 26 27	if convertible, fully or partial if convertible, conversion rate , if convertible, mandatory or optional conversion if convertible, specify instrument type convertible into	authority in case of resolution N/A N/A N/A N/A	authority in case of resolution N/A N/A N/A N/A	N/A N/A	N/A N/A N/A
25 24 25 26 27	if convertible, fully or partial if convertible, conversion rate   from the conversion rate     from the conversion     from the conversion     from the convertible     fr	authority in case of resolution N/A N/A N/A N/A	authority in case of resolution N/A N/A N/A N/A	N/A N/A N/A	N/A N/A N/A
25 24 25 26 27 28	5 If convertible, fully or partial 5 If convertible, conversion rate 1 If convertible, mandatory or optional conversion 1 If convertible, specify instrument type convertible into 1 If convertible specify issuer of	authority in case of resolution N/A N/A N/A N/A N/A Yes	authority in case of resolution N/A N/A N/A N/A N/A Yes	N/A N/A N/A N/A N/A Yes	N/A N/A N/A N/A N/A Yes
23 24 25 26 27 28 29 30 31	If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features  If write-down, write-down trigger(s)	authority in case of resolution N/A N/A N/A N/A N/A See	authority in case of resolution N/A N/A N/A N/A N/A See	N/A N/A N/A N/A N/A N/A Syes Based on discretion of resolution authority in case of resolution	N/A N/A N/A N/A N/A N/A Season of the solution authority in case of resolution
23 24 25 26 27 28 29 30 31	If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible is specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial	authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	authority in case of resolution N/A N/A N/A N/A N/A  N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	N/A N/A N/A N/A N/A N/A  N/A  Yes Based on discretion of resolution authority in case of resolution N/A
23 24 25 26 27 28 29 30 31	If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible is specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial	authority in case of resolution NA N/A N/A N/A N/A N/A N/A N/A N/A N/A	authority in case of resolution NA NIA NIA NIA NIA NIA NIA NIA NIA NIA	N/A N/A N/A N/A N/A N/A N/A Sessed on discretion of resolution authority in case of resolution N/A N/A	N/A N/A N/A N/A N/A N/A N/A Sessed on discretion of resolution authority in case of resolution N/A N/A
25 24 25 26 27 28 29 30 31 32 33 34	If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or If temporary write-down, description of write-up mechanism Position in subordination hierarchy in	authority in case of resolution N/A N/A N/A N/A N/A N/A Season of resolution N/A	authority in case of resolution N/A N/A N/A N/A N/A N/A Season of resolution N/A	N/A N/A N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A
22 24 25 26 27 28 29 30 31 32 33 34 35	If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Seased on discretion of resolution authority in case of resolution N/A N/A N/A N/A Subordinated to insolvency creditors	authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Seased on discretion of resolution authority in case of resolution N/A N/A N/A N/A Subordinated to insolvency creditors	N/A N/A N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A Subordinated to insolvency creditors	N/A N/A N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A Subordinated to insolvency creditor
22 24 25 26 27 28 29 30 31 32 33 34 35 36	If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, full or partial If write-down, full or partial If write-down, permanent or If temporary write-down, description of write-up mechanism Position in subordination hierarchy in Siguidation (specify instrument type	authority in case of resolution N/A N/A N/A N/A N/A N/A Season of resolution N/A	authority in case of resolution N/A N/A N/A N/A N/A N/A Season of resolution N/A	N/A N/A N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A

		Instrument 100	Instrument 101	Instrument 102	Instrument 103
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	DG4T4P	SSD 9554	SSD 11096	SSD 11097
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
	Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Post-transitional CRR rules Eligible at solo/(sub-)consolidated/	Tier 2	Tier 2	Tier 2	Tier 2
6	solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	€43 million	€1 million	€5 million	€14 million
9	Nominal amount of instrument	€43 million	€2 million	€5 million	€14 million
9a	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	10/22/15	11/17/10	05/23/13	05/23/13
	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	10/22/30	11/17/20	05/23/23	05/23/23
14	Issuer call subject to prior supervisory approval	Yes	No	No	No
	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.90%	4.61%	3.45%	3.45%
19	Existence of a dividend stopper	No	No	No	No
:0a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	of timina) Fully discretionary, partially discretionary or mandatory (in terms	Mandatory	Mandatory	Mandatory	Mandatory
21	of amount) Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
	Convertible or non-convertible	Convertible  Based on discretion of resolution	Convertible Based on discretion of resolution	Convertible  Based on discretion of resolution	Convertible  Based on discretion of resolution
	If convertible, conversion trigger(s)	authority in case of resolution	authority in case of resolution	authority in case of resolution	authority in case of resolution
	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate If convertible, mandatory or optional	N/A	N/A	N/A	N/A
27	conversion	N/A	N/A	N/A	N/A
28	If convertible specify issuer of	N/A	N/A	N/A	N/A
29	instrument it converts into	N/A	N/A	N/A	N/A
30	Write-down features	Yes	Yes	Yes	Yes
	If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
	If write-down, full or partial	N/A	N/A	N/A	N/A
- 33	If write-down, permanent or If temporary write-down, description	N/A	N/A	N/A	N/A
3/	Position in subordination hierarchy in	N/A	N/A	N/A	N/A
		Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency credito
35	liquidation (specify instrument type immediately senior to instrument)				
35		No N/A	No N/A	No N/A	No N/A

		Instrument 104	Instrument 105	Instrument 106	Instrument 107
	1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
-	Unique identifier (e. g. CUSIP, ISIN or 2 Bloomberg identifier for private placement)	DZ1JAA	DZ1JBB	SSD 11106	DZ1H9X
:	3 Governing law(s) of the instrument	German law	German law	German law	German law
_	Regulatory treatment 4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
-	5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
(	6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
-	7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
ŧ	Amount recognised in regulatory 8 capital (currency in million, as of most recent reporting date)	€27 million	€54 million	€3 million	€8 million
_ 9	9 Nominal amount of instrument	€89 million	€60 million	€3 million	€8 million
9a	Issue price	101%	101%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	O Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – fair value option
1	1 Original date of issuance	05/28/13	05/28/13	05/29/13	06/06/13
	2 Perpetual or dated	Dated	Dated	Dated	Dated
13	3 Original maturity date	12/30/19	12/30/22	05/30/23	06/06/23
14	Issuer call subject to prior supervisory approval	No	No	No	Yes
	Optional call date, contingent call dates and redemption amount	No	No	No	Upon occurrence of a regulatory event, redemption at nominal amount
10	6 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	7 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	8 Coupon rate and any related index	2.20%	3.00%	3.48%	3.58%
19	9 Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
	of timing) Fully discretionary, partially				
20b	discretionary or mandatory (in terms	Mandatory	Mandatory	Mandatory	Mandatory
20b	discretionary or mandatory (in terms of amount) Existence of step up or other incentive	•	Mandatory	Mandatory	Mandatory
2	discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	No Cumulative	No Cumulative	No Cumulative	No Cumulative
2:	discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem 2 Non-cumulative or cumulative 3 Convertible or non-convertible	No Cumulative Convertible	No Cumulative Convertible	No Cumulative Convertible	No Cumulative Convertible
2:	discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem 2 Non-cumulative or cumulative 3 Convertible or non-convertible 4 If convertible, conversion trigger(s)	No Cumulative Convertible Based on discretion of resolution	No Cumulative Convertible Based on discretion of resolution	No Cumulative Convertible Based on discretion of resolution	No Cumulative Convertible Based on discretion of resolution
2: 2: 2: 2:	discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, fully or partial	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
2:	discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem 2 Non-cumulative or cumulative 3 Convertible or non-convertible 4 If convertible, conversion trigger(s) 5 If convertible, fully or partial	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution NA N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A
2: 2: 2: 2: 2: 2: 2:	discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem 2 Non-cumulative or cumulative 3 Convertible or non-convertible 4 If convertible, conversion trigger(s) 5 If convertible, fully or partial 6 If convertible, conversion rate 7 If convertible, mandatory or optional	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
2: 2: 2: 2: 2: 2: 2:	discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem 2 Non-cumulative or cumulative 3 Convertible or non-convertible 4 If convertible, conversion trigger(s) 5 If convertible, conversion rate	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A
2: 2: 2: 2: 2: 2:	discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional Conversion If convertible, specify instrument type Convertible, into If convertible, specify issuer of	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution NA NA N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A
2° 22° 22° 22° 22° 22° 22° 22° 22° 22°	discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem 2 Non-cumulative or cumulative 3 Convertible or non-convertible 4 If convertible, conversion trigger(s) 5 If convertible, conversion rate	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A V/A Yes	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes
2° 22° 22° 22° 22° 22° 22° 22° 22° 33° 33	discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Ownertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion, specify instrument type convertible, specify instrument type convertible, specify issuer of instrument it convertis to our wife instrument it convertis to 0 Write-down features  If write-down features	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Seased on discretion of resolution authority in case of resolution authority in case of resolution	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution or of resolution	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Sessed on discretion of resolution And N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Session of the
2° 2° 2° 2° 2° 2° 2° 3° 3° 3° 3° 3° 3° 3° 3° 3° 3° 3° 3° 3°	discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Governible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If or convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument type If convertible, specify instrument type If convertible, specify instrument it converts into If write-down features If write-down, write-down trigger(s) If write-down, full or partial	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A V/S Based on discretion of resolution authority in case of resolution authority in case of resolution authority in case of resolution	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution authority in case of resolution N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution authority in case of resolution N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution authority in case of resolution N/A
2° 2° 2° 2° 2° 2° 2° 3° 3° 3° 3° 3° 3° 3° 3° 3° 3° 3° 3° 3°	discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Governible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If or convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument type If convertible, specify instrument type If convertible, specify instrument it converts into If write-down features If write-down, write-down trigger(s) If write-down, full or partial	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Based on discretion of resolution authority in case of resolution authority in case of resolution authority in case of resolution N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Session of resolution N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Session discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution AVA N/A N/A N/A N/A Ses Based on discretion of resolution N/A
22 22 22 22 22 23 33 33 33	discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If for convertible, mandatory or optional conversion Onvertible, specify instrument type convertible, specify instrument type for convertible, specify instrument of instrument it converts into Write-down, write-down trigger(s) If write-down, write-down trigger(s) If write-down, permanent or If temporary write-down, description of write-up mechanism Position in subordination hierarchy in	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A  N/A  N/A  N/A  N/A  N	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Sessed on discretion of resolution authority in case of resolution N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A Yes A N/A N/A N/A N/A N/A N/A
2° 22° 24° 25° 26° 27° 28° 33° 33° 33° 33°	discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If for convertible, mandatory or optional conversion in the convertible, specify instrument type convertible into Owinte-down features If for the convertible into Owitte-down, write-down trigger(s) If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or If temporary write-down, description of write-up mechanism Position in subordination hierarchy in Si liquidation (specify instrument type immediately senior to instrument)	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Subordinated to insolvency creditors	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Sessed on discretion of resolution authority in case of resolution N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A Yes Subordinated to insolvency creditor
2° 2° 2° 2° 2° 2° 2° 3° 3° 3° 3° 3° 3° 3° 3° 3° 3° 3° 3° 3°	discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If for convertible, mandatory or optional conversion Onvertible, specify instrument type convertible, specify instrument type for convertible, specify instrument of instrument it converts into Write-down, write-down trigger(s) If write-down, write-down trigger(s) If write-down, permanent or If temporary write-down, description of write-up mechanism Position in subordination hierarchy in	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A  N/A  N/A  N/A  N/A  N	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Sessed on discretion of resolution authority in case of resolution N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A

	Instrument 108	Instrument 109	Instrument 110	Instrument 111
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
Unique identifier (e. g. CUSIP, ISIN or 2 Bloomberg identifier for private placement)	SSD 11115	SSD 11128	SSD 11140	DZ1JAF
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment	<u></u>			
4 Transitional CRR rules 5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2 Tier 2	Tier 2
Eligible at solo/(sub-)consolidated/	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
solo & (sub-)consolidated level  7 Instrument type (types to be specified	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
by each jurisdiction)  Amount recognised in regulatory	Art. 63 CRR	Art. 63 CRR	Art. 63 CRR	Art. 63 CRR
8 capital (currency in million, as of most recent reporting date)	€1 million	€1 million	€20 million	€2 million
9 Nominal amount of instrument	€2 million	€1 million	€20 million	€5 million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost			
11 Original date of issuance	06/07/13	06/11/13	06/19/13	06/20/13
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original materials data	06/07/23	06/12/23	06/19/23	06/30/20
lssuer call subject to prior supervisory approval	No	No	No	Yes
Optional call date, contingent call dates and redemption amount	No	No	No	Upon occurrence of a regulatory event, redemption at nominal amount
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	3.57%	3.60%	3.81%	3.10%
19 Existence of a dividend stopper	No	No	No	No
Fully discretionary, partially 20a discretionary or mandatory (in terms	Mandatory	Mandatory	Mandatory	Mandatory
of timina) Fully discretionary, partially discretionary or mandatory (in terms	Mandatory	Mandatory	Mandatory	Mandatory
of amount) Existence of step up or other incentive	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution			
	authority in case of resolution N/A			
25 If convertible, fully or partial 26 If convertible, conversion rate	N/A	N/A N/A	N/A N/A	N/A N/A
27 If convertible, mandatory or optional	N/A	N/A	N/A	N/A
conversion  28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
convertible into  If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or If temporary write-down, description	N/A N/A	N/A N/A	N/A N/A	N/A N/A
Position in subordination hierarchy in				
35 liquidation (specify instrument type immediately senior to instrument)		Subordinated to insolvency creditors		
37 If yes, specify non-compliant features				
36 Non-compliant transitioned features 37 If yes, specify non-compliant features	No N/A	No N/A	No N/A	No N/A

Security   Company   Com		Instrument 112	Instrument 113	Instrument 114	Instrument 115
2 Bloomberg identifier for private placement)	1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
Regulatory treatment	2 Bloomberg identifier for private	SSD 11172	SSD 11173	SSD 11174	SSD 11176
A Transitional CRR rules		German law	German law	German law	German law
Septiment of Notice   Ter 2   Ter 2   Ter 2   Ter 2		Time	Time	Time	Ti2
\$ Eight at solorub-Cornolidated Solo and cornolidated Solo and consolidated Solo and c					
## Subordinated capital ## Art. 63 CRR ## Art	6 Eligible at solo/(sub-)consolidated/				
Amount recognised in regulatory recent reporting date) 8 capital current printing date) 9 Nominal amount of instrument 9 Nominal amount 9 Nominal amount 10 Offs 100% 100% 100% 100% 100% 100% 100% 100	7 Instrument type (types to be specified				
9 Nominal amount of instrument   10 Insure price   100%	Amount recognised in regulatory 8 capital (currency in million, as of most				
Sissue price   100%		£1 million	£1 million	£1 million	£10 million
Bedienption price   100%   1					
10 Accounting classification Liability – amortised cost 200,0022 – amortised cost 200,0022 – amortised cost 200,0022 – amortised cost Liability – amortised cost 200,0022 – amortised cost Liability – amortised cost 200,0022 – amortised cost Liability – amortised cost 200,0022	9a Issue price	100%	100%	100%	100%
11 Original date of issuance 06/26/13 06/26/13 06/26/13 06/26/13 06/26/13 06/26/13 06/26/13 06/26/13 06/26/13 06/26/23 0	9b Redemption price	100%	100%	100%	100%
12 Perpetual or dated Da	10 Accounting classification	Liability – amortised cost			
13 Original maturity date   06/26/23   06/26/23   06/26/23   06/26/23   14 Issuer call subject to prior supervisory   No	11 Original date of issuance	06/26/13	06/26/13	06/26/13	06/26/13
13 Original maturity date   06/26/23   06/26/23   06/26/23   06/26/23   14 Issuer call subject to prior supervisory   No	12 Perpetual or dated	Dated	Dated	Dated	Dated
Subsequent call dates, and redemption amount  16 Subsequent call dates, and redemption amount  17 Fixed or floating dividend/coupon Fixed Fixed Fixed Fixed Fixed Fixed Fixed  18 Coupon rate and any related index 3.73% 3.73% 3.73% 3.73% 4.00%  19 Existence of a dividend stopper Fixed Fixe	13 Original maturity date				
16 Subsequent call dates, if applicable N/A	14 Issuer call subject to prior supervisory approval	No	No	No	No
17 Fixed or floating dividend/coupon Fixed	dates and redemption amount	No	No	No	No
18 Coupon rate and any related index 3.73% 3.73% 3.73% 4.00%  19 Existence of a dividend stopper No	16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
19 Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timing) 20a discretionary or mandatory (in terms of timing) 21b discretionary or mandatory (in terms of a mount) 22b discretionary or mandatory (in terms of amount) 21c discretionary or mandatory (in terms of amount) 22 Non-cumulative or unculative Cumulative Cumulative Cumulative Cumulative Cumulative Cumulative Cumulative Cumulative Convertible Convertible Convertible on conconvertible Convertible Convertible Convertible Convertible Sased on discretion of resolution authority in case of resolu	17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
Fully discretionary, partially 20b discretionary or mandatory (in terms of timing) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive of the public of the	18 Coupon rate and any related index	3.73%	3.73%	3.73%	4.00%
Mandatory   Mand	19 Existence of a dividend stopper	No	No	No	No
of amount) 1 Existence of step up or other incentive or cumulative cumulative cumulative convertible or non-convertible or convertible or non-convertible convertible, conversion trigger(s) 21 if convertible, conversion rate convertible, conversion rate convertible into convertible into convertible into district own, write-down, virite-down, full or partial of write-up mechanism Position in subordination hierarchy in 33 if write-down, description of write-up mechanism Position in subordination hierarchy in assed or instrument type immediately senior to in subordination hierarchy in subordinated to insolvency creditors as for sequent mediately senior to instrument type immediately senior to instrument type immediately senior to in subordination hierarchy in summediately senior to instrument type immediately senior to instrument type immediately senior to in subordination hierarchy in subordination hierarchy in subordinated to insolvency creditors at the conversion of the process of the pro	20a discretionary or mandatory (in terms	Mandatory	Mandatory	Mandatory	Mandatory
22 Ristence of step up or other incentive to redeem 22 Non-cumulative or cumulative Cumulative Convertible Sead on discretion of resolution authority in case	20b discretionary or mandatory (in terms	Mandatory	Mandatory	Mandatory	Mandatory
22 Sonvertible or non-convertible Convertible Converti	Existence of step up or other incentive	No	No	No	No
24 If convertible, conversion trigger(s) 25 If convertible, fully or partial 26 If convertible, conversion rate N/A	22 Non-cumulative or cumulative				
All tronvertible, conversion trigger(s) 25 If convertible, fully or partial N/A 26 If convertible, conversion rate N/A 27 If convertible, mandatory or optional conversion 28 If convertible, partial N/A 28 If convertible, conversion rate N/A	23 Convertible or non-convertible				
25 If convertible, conversion rate N/A N/A N/A N/A N/A 27 If convertible, conversion rate N/A N/A N/A N/A 28 If convertible, conversion rate N/A N/A N/A N/A 29 If convertible, specify instrument type convertible, specify instrument type resolution authority in case of resolution author	24 If convertible, conversion trigger(s)				
27 if convertible, conversion rate N/A N/A N/A N/A N/A N/A 27 if convertible, mandatory or optional conversion 28 if convertible, specify instrument type convertible into I for convertible, specify instrument type in formed into I for convertible into I for convertible into I for convertible into I for convertible, specify instrument type in formed into I for convertible into I for conve	25 If convertible, fully or partial	N/A	N/A	N/A	N/A
convertible, specify instrument type convertible, specify instrument type convertible into provided into providing specify instrument type convertible into providing specify insure of instrument it converts into providing specify issuer of instrument it converts into providing specify issuer of instrument it converts into providing specify insurer of providing s	26 16	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down features Yes Yes Yes Yes Yes Yes Yes Yes Yes Y		N/A	N/A	N/A	N/A
30 Write-down features  Yes  Wes  Yes  Yes  Yes  Wes  Yes  Wes  Yes  Based on discretion of resolution authority in case of re	20 If convertible, specify instrument type	N/A	N/A	N/A	N/A
30 Write-down, write-down, write-down, urite-down, write-down, write-down, write-down, write-down, write-down, write-down, permanent or N/A	instrument it converts into				
31 If write-down, write-down trigger(s) 32 If write-down, permanent or N/A	30 Write-down features				
33 If write-down, permanent or N/A N/A N/A N/A N/A N/A  34 If temporary write-down, description of write-up mechanism Position in subordination hierarchy in 35 liquidation (specify instrument type immediately senior to instrument)  36 Subordinated to insolvency creditors		authority in case of resolution			
34   ft emporary write-down, description of write-tup mechanism Position in subordination hierarchy in 35   fiquidation (specify instrument type immediately senior to instrument)  Subordinated to insolvency creditors	an if				
or write-up mechanism Position in subordination hierarchy in 35 liquidation (specify instrument type Subordinated to insolvency creditors Subordinated Sub	33 It write-down, permanent or If temporary write-down, description				
35 liquidation (specify instrument type Subordinated to insolvency creditors Subordinated Subordinated Subordinated Subordinated Subordinated Subordinated Subordinated Subordinated Subordinated Su	or write-up mechanism	N/A	N/A	N/A	N/A
26 Non-compliant transitioned features No. No. No. No. No.	35 liquidation (specify instrument type immediately senior to instrument)				
36 Non-compliant transitioned features         No	36 Non-compliant transitioned features	No	No	No	No

		Instrument 116	Instrument 117	Instrument 118	Instrument 119
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 11181	SSD 11182	SSD 11175	SSD 11177
	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment	Time	Time	Time	Ti 2
	Transitional CRR rules Post-transitional CRR rules	Tier 2	Tier 2 Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most		€0 million	€1 million	€1 million
	recent reporting date)  Nominal amount of instrument	€1 million	€1 million	€1 million	€1 million
9a	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	06/27/13	06/27/13	06/28/13	06/28/13
12	Perpetual or dated	Dated	Dated	Dated	Dated
4.0	A 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	06/27/23	06/27/23	06/28/23	06/28/23
14	Issuer call subject to prior supervisory approval	No	No	No	No
15	Optional call date, contingent call dates and redemption amount	No	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
		3.70%	3.70%	3.90%	4.00%
18	Coupon rate and any related index	3.70%			
19	Existence of a dividend stopper	3.70% No	No	No	No
19 20a	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms		No Mandatory	No Mandatory	No Mandatory
19 20a 20b	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timino) Fully discretionary, partially discretionary or mandatory (in terms	No			
19 20a 20b	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timino). Fully discretionary, partially discretionary or mandatory (in terms of amount). Existence of step up or other incentive Existence of step up or other incentive.	No Mandatory Mandatory	Mandatory	Mandatory	Mandatory
19 20a 20b 21	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timino) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	No Mandatory Mandatory No Cumulative	Mandatory  Mandatory  No  Cumulative	Mandatory  Mandatory  No  Cumulative	Mandatory  Mo Cumulative
19 20a 20b 21 22 23	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timino). Fully discretionary, partially discretionary or mandatory (in terms of amount). Existence of step up or other incentive to redeem. Non-cumulative or cumulative. Convertible or non-convertible.	No Mandatory Mandatory No Cumulative Convertible	Mandatory  Mandatory  No  Cumulative Convertible	Mandatory  Mandatory  No  Cumulative Convertible	Mandatory  Mandatory  No  Cumulative  Convertible
19 20a 20b 21 22 23	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timino) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	No Mandatory  Mandatory  No Cumulative Convertible Based on discretion of resolution	Mandatory  No Cumulative Convertible Based on discretion of resolution	Mandatory  No Cumulative Convertible Based on discretion of resolution	Mandatory  No Cumulative Convertible Based on discretion of resolution
19 20a 20b 21 22 23 24 25	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timina) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion, trigger(s) If convertible, fully or partial	No Mandatory Mandatory No Cumulative Convertible	Mandatory  Mandatory  No  Cumulative Convertible	Mandatory  Mandatory  No  Cumulative Convertible	Mandatory  Mandatory  No  Cumulative  Convertible
19 20a 20b 21 22 23 24 25	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timino). The control of timino tully discretionary partially discretionary or mandatory (in terms of amount). Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible if convertible, convertible or non-convertible if convertible, convertible or partial if convertible, fully or partial if convertible.	No Mandatory  Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution NA NA	Mandatory  No  Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A
19 20a 20b 21 22 23 24 25 26 27	Existence of a dividend stopper Tully discretionary, partially discretionary or mandatory (in terms of timino) Tully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional convertible, mandatory or optional conversion.	No Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A
19 20a 20b 21 22 23 24 25 26 27 28	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timina). The control of	No Mandatory  Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A
19 20a 20b 21, 22 23 24 25 26 27 28	Existence of a dividend stopper Fully discretionary, partially discretionary, partially discretionary or mandatory (in terms of timina) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion if convertible, specify instrument type convertible, specify instrument type convertible into If convertible, specify issuer of instrument to convertible, specify issuer of instrument to convertible into	No Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A
19 20a 20b 21 22 23 24 25 26 27 28 29 30	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timipol Tully discretionary partially discretionary or mandatory (in terms of amount). Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible if convertible, conversion trigger(s) if convertible, conversion rate if convertible, mandatory or optional conversion if convertible, specify instrument type convertible into	No Mandatory  Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A  N/A  N/A  Seaso on discretion of resolution N/A N/A N/A N/A N/A  N/A  Seaso on discretion of resolution of resolution of resolution N/A N/A N/A  Seaso on discretion of resolution of resolution	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution of resolution N/A N/A N/A Pyes Based on discretion of resolution of resolution of resolution of resolution of resolution of resolution	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution resolution N/A N/A N/A Yes Based on discretion of resolution	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution of resolution N/A Yes Based on discretion of resolution of resolution
19 20a 20b 21 22 23 24 25 26 27 28 29 30	Existence of a dividend stopper Fully discretionary, partially discretionary, partially discretionary or mandatory (in terms of timina) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible (fronvertible, fully or partial if convertible, conversion rate if convertible, sonversion rate if convertible, specify instrument type convertible, specify instrument type convertible, specify instrument type convertible, specify issuer of instrument it converts into Write-down features if write-down features if	No Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Ves Based on discretion of resolution of the solution N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Session of resolution Ava N/A N/A Ava Based on discretion of resolution in the convertible of the conve	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Seased on discretion of resolution authority in case of resolution authority in case of resolution	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Ves Based on discretion of resolution authority in case of resolution authority in case of resolution
19 20a 20b 21 22 23 24 25 26 27 28 29 30 31 32 2	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timino) Littly discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it conversi into Write-down features  If write-down, write-down trigger(s) If write-down, full or partial	No Mandatory  Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution NIA NIA NIA Ves Based on discretion of resolution on the discretion of resolution NIA	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution NA NA N/A N/A N/A Ses Based on discretion of resolution authority in case of resolution n/A N	Mandatory  No Cumulative Convertible Based on discretion of resolution N/A N/A N/A N/A  N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution of resolution of resolution
19 20a 220b 21 22 23 24 25 26 27 28 29 30 31 32 33 24 4	Existence of a dividend stopper Fully discretionary, partially discretionary, partially discretionary or mandatory (in terms of timipol Tully discretionary partially discretionary or mandatory (in terms of amount). Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible if convertible, conversion trigger(s) if convertible, conversion rate if convertible, mendatory or optional conversion if convertible, specify instrument type convertible into if convertible, specify instrument type convertible into if convertible, specify instrument type convertible into if convertible, specify instrument if convertible with specify instrument if convertible specify instrument if convertible with specify instrument if instrument if convertible into instrument if convertible with specify instrument if instrument if convertible into instrument in convertible into instrument it converts into write-down features into instrument in convertible into instrument in convertible into instrument in convertible into instrument in	No Mandatory  Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A  N/A  Based on discretion of resolution or resolution authority in case of resolution in the resolution in the resolution in the resolution of resolution authority in case of resolution authority in case of resolution N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A  N/A  Yes Based on discretion of resolution authority in case of resolution n/A N	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A  N/A  Yes Based on discretion of resolution authority in case of resolution n/A N/A  N/A  N/A  N/A  N/A  N/A  N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A
20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timino) Littly discretionary partially discretionary or mandatory (in terms of timino) Littly discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible, conversion trigger(s) If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into for conversion If convertible, specify instrument type convertible into for conversion If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or If temporary write-down, description of write-up mechanism Position in subordination hierarchy in	No Mandatory  Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A  N/A  N/A  Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution NA N/A N/A  N/A  N/A  Yes Based on discretion of resolution authority in case of resolution N/A N/A  N/A  N/A  N/A  N/A  N/A  N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A  N/A  N/A  N/A  Ves Based on discretion of resolution authority in case of resolution N/A  N/A  N/A  N/A  N/A  N/A  N/A  N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A
19 220a 221 22 23 24 25 26 27 28 29 30 31 32 33 34	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timino). The control of	No Mandatory  Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A  N/A  N/A  Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution NA N/A N/A  N/A  N/A  Yes Based on discretion of resolution authority in case of resolution N/A N/A  N/A  N/A  N/A  N/A  N/A  N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A  N/A  Yes Based on discretion of resolution authority in case of resolution n/A N/A  N/A  N/A  N/A  N/A  N/A  N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A

		Instrument 120	Instrument 121	Instrument 122	Instrument 123
-	1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
		52 57 WK	52 B. WIII	52 B. WIII	52 57 title
2	Unique identifier (e. g. CUSIP, ISIN or 2 Bloomberg identifier for private placement)	DZ1JCC	SSD 11196	SSD 11197	SSD 11204
	3 Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
	4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory 3 capital (currency in million, as of most recent reporting date)	€8 million	€5 million	€5 million	€10 million
9	9 Nominal amount of instrument	€15 million	€5 million	€5 million	€10 million
9a	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	1 Original date of issuance	07/01/13	07/04/13	07/04/13	07/04/13
	2 Perpetual or dated	Dated	Dated	Dated	Dated
13	3 Original maturity date	12/30/20	07/04/23	07/04/23	07/04/23
14	Issuer call subject to prior supervisory approval	No	No	No	No
15	Optional call date, contingent call dates and redemption amount	No	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
	7 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	3 Coupon rate and any related index	3.20%	4.18%	4.19%	4.17%
19	9 Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	of timina) Fully discretionary, partially discretionary or mandatory (in terms	Mandatory	Mandatory	Mandatory	Mandatory
21	of amount) Existence of step up or other incentive to redeem	No	No	No	No
22	2 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	3 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	4 If convertible, conversion trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
28	If convertible specify issuer of	N/A	N/A	N/A	N/A
29			Yes	Yes	Yes
29	instrument it converts into	Yes		Based on discretion of resolution	Based on discretion of resolution
29		Yes Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	authority in case of resolution	authority in case of resolution
29 30 31	instrument it converts into ) Write-down features  I If write-down, write-down trigger(s)  I If write-down, full or partial	Based on discretion of resolution authority in case of resolution N/A	authority in case of resolution N/A	authority in case of resolution N/A	N/A
29 30 31	Instrument it converts into ) Write-down features  I If write-down, write-down trigger(s)  I If write-down, full or partial	Based on discretion of resolution authority in case of resolution N/A N/A	authority in case of resolution N/A N/A	authority in case of resolution N/A N/A	N/A N/A
29 30 31	instrument it converts into ) Write-down features  I If write-down, write-down trigger(s)  I If write-down, full or partial	Based on discretion of resolution authority in case of resolution N/A	authority in case of resolution N/A	authority in case of resolution N/A	N/A
29 30 31 32 33 34	Instrument it converts into O Write-down features I if write-down, write-down trigger(s) I fi write-down, full or partial I fi write-down, permanent or If temporary write-down, description of write-up mechanism Position in subordination hierarchy in Iliquidation (specify instrument type immediately senior to instrument)	Based on discretion of resolution authority in case of resolution N/A N/A N/A Subordinated to insolvency creditors	authority in case of resolution N/A N/A N/A Subordinated to insolvency creditors	authority in case of resolution N/A N/A N/A Subordinated to insolvency creditors	N/A N/A N/A Subordinated to insolvency creditors
29 30 31 32 33 34 35	Instrument it converts into ) Write-down features  I If write-down, write-down trigger(s)  I If write-down, pull or partial  If write-down, permanent or if temporary write-down, description of write-up mechanism Position in subordination hierarchy in S liquidation (specify instrument type	Based on discretion of resolution authority in case of resolution N/A N/A N/A	authority in case of resolution N/A N/A N/A N/A	authority in case of resolution N/A N/A N/A N/A	N/A N/A N/A

		Instrument 124	Instrument 125	Instrument 126	Instrument 127
1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	SSD 11205	SSD 11206	SSD 11210	SSD 11211
	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most		€1 million	€5 million	€5 million
	recent reporting date)  Nominal amount of instrument	€8 million	€1 million	€5 million	€5 million
Эа	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	07/04/13	07/04/13	07/04/13	07/04/13
12	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	07/04/23	07/04/23	07/04/23	07/04/23
14	Original maturity date Issuer call subject to prior supervisory approval	No	No	No	No
	Optional call date, contingent call dates and redemption amount	No	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.15%	4.15%	4.16%	4.16%
					No
19	Existence of a dividend stopper	No	No	No	INU
20a	Fully discretionary, partially discretionary or mandatory (in terms	No Mandatory	No Mandatory	No Mandatory	Mandatory
20a	Fully discretionary, partially discretionary or mandatory (in terms of timina) Fully discretionary, partially discretionary or mandatory (in terms				
20a 20b	Fully discretionary, partially discretionary or mandatory (in terms of timinol Fully discretionary, partially discretionary or mandatory (in terms of amount)  Existence of step up or other incentive	Mandatory	Mandatory	Mandatory	Mandatory
20a 20b 21 22	Fully discretionary, partially discretionary or mandatory (in terms of timino). Fully discretionary, partially discretionary or mandatory (in terms of amount). Existence of step up or other incentive to redeem. Non-cumulative or cumulative	Mandatory  Mandatory  No  Cumulative	Mandatory  Mandatory  No  Cumulative	Mandatory  Mandatory  No  Cumulative	Mandatory  Mandatory  No  Cumulative
20a 20b 21 22	Fully discretionary, partially discretionary or mandatory (in terms of timina) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem	Mandatory  Mandatory  No  Cumulative Convertible	Mandatory  Mandatory  No  Cumulative Convertible	Mandatory  Mandatory  No  Cumulative Convertible	Mandatory  Mandatory  No  Cumulative Convertible
20a 20b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of timino). Fully discretionary, partially discretionary or mandatory (in terms of amount). Existence of step up or other incentive to redeem. Non-cumulative or cumulative	Mandatory  No Cumulative Convertible Based on discretion of resolution	Mandatory  No Cumulative Convertible Based on discretion of resolution	Mandatory  No Cumulative Convertible Based on discretion of resolution	Mandatory  No Cumulative Convertible Based on discretion of resolution
20a 20b 21 22 23 24 25	Fully discretionary, partially discretionary or mandatory (in terms of timino) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, fully or partial	Mandatory  Mandatory  No  Cumulative Convertible	Mandatory  Mandatory  No  Cumulative Convertible	Mandatory  Mandatory  No  Cumulative Convertible	Mandatory  Mandatory  No  Cumulative Convertible
20a 20b 21 22 23 24	Fully discretionary, partially discretionary or mandatory (in terms of timina) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial	Mandatory  No  Cumulative  Convertible  Based on discretion of resolution authority in case of resolution	Mandatory  No  Cumulative Convertible Based on discretion of resolution authority in case of resolution	Mandatory  No  Cumulative Convertible Based on discretion of resolution authority in case of resolution	Mandatory  Mandatory  No  Cumulative  Convertible  Based on discretion of resolution authority in case of resolution
20a 20b 21 22 23 24 25 26 27	Fully discretionary, partially discretionary or mandatory (in terms of timino) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution NA	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution NA	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
20a 20b 21 22 23 24 25 26 27	Fully discretionary, partially discretionary or mandatory (in terms of timina) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible if convertible, conversion trigger(s) If convertible, conversion trigger(s) If convertible, conversion rate if convertible, mandatory or optional conversion if convertible, mandatory or optional conversion If convertible, panedatory or optional conversion If convertible, specify instrument type	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution NA NA	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution NA NA	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A
20b 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory (in terms of timino) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion. If convertible, specify instrument type convertible into If convertible, into the convertible or non-conversion. If convertible, specify instrument type convertible, specify instrument type convertible, specify issuer of instrument it convertible, into	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A
20b 21 22 23 24 25 26 27 28 29 30	Fully discretionary, partially discretionary or mandatory (in terms of timino)  Fully discretionary, partially discretionary or mandatory (in terms of amount)  Existence of step up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partial  If convertible, mandatory or optional conversion  If convertible into  Write-down features	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution of resolution of resolution N/A N/A N/A Yes Based on discretion of resolution of resolution	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution fresolution N/A N/A N/A Pyes Based on discretion of resolution	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution of resolution N/A N/A N/A N/A Pes Based on discretion of resolution	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution in the control of the con
20b 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory (in terms of timino)  Fully discretionary, partially discretionary or mandatory (in terms of amount)  Existence of step up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partial  If convertible, mandatory or optional conversion  If convertible into  If convertible specify instrument type convertible into  If convertible, specify insure of instrument it convertible.  If write-down features  If write-down features	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Seased on discretion of resolution authority in case of resolution in the convertible of the conver	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution NA N/A N/A N/A Pes Based on discretion of resolution or resolution authority in case of resolution in the control of resolution or resolution or resolution or resolution authority in case of resolution	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Session of resolution Ava N/A N/A Ava Based on discretion of resolution authority in case of resolution authority in case of resolution authority in case of resolution	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Seased on discretion of resolution authority in case of resolution authority in case of resolution in the control of resolution authority in case of resolution
20b 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory (in terms of timina) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, specify instrument type convertible, that of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, write-down trigger(s) If write-down, write-down trigger(s)	Mandatory  No Cumulative Convertible Based on discretion of resolution AUA N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes	Mandatory  No Cumulative Convertible Based on discretion of resolution NIA NIA NIA NIA Yes Based on discretion of resolution authority in case of resolution NIA NIA NIA NIA NIA NIA NIA NIA Yes Based on discretion of resolution authority in case of resolution authority in case of resolution	Mandatory  No Cumulative Convertible Based on discretion of resolution NIA NIA NIA  NYA  Yes Based on discretion of resolution authority in case of resolution in the control of the contr	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution
20b  21  22  23  24  25  26  27  28  29  30  31	Fully discretionary, partially discretionary or mandatory (in terms of timina) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, specify instrument type convertible, that of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, write-down trigger(s) If write-down, write-down trigger(s)	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A  N/A  Yes Based on discretion of resolution authority in case of resolution n/A N	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A
20b 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory (in terms of timina) Fully discretionary or mandatory (in terms of studies of step up or other incentive to redeem of step up or other incentive to redeem or convertible or non-convertible or non-convertible or non-convertible if convertible, conversion trigger(s) if convertible, conversion rate if convertible, mandatory or optional conversion if convertible, mandatory or optional conversion if convertible, specify instrument type convertible into instrument it convertible specify issuer of instrument it converts into Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial	Mandatory  No Cumulative Convertible Based on discretion of resolution AUA N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes	Mandatory  No Cumulative Convertible Based on discretion of resolution NIA NIA NIA NIA Yes Based on discretion of resolution authority in case of resolution NIA NIA NIA NIA NIA NIA NIA NIA Yes Based on discretion of resolution authority in case of resolution authority in case of resolution	Mandatory  No Cumulative Convertible Based on discretion of resolution NIA NIA NIA  NYA  Yes Based on discretion of resolution authority in case of resolution in the control of the contr	Mandatory  No Cumulative Convertible Based on discretion of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution n/A N/A N/A N/A N/A N/A N/A Yes
20b  21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or mandatory (in terms of timino) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, fully or partial If convertible, mandatory or optional conversion If convertible into If write-down, write-down trigger(s) If write-down, full or partial If write-down, full or partial If write-down, full or partial If write-down, permanent or If temporary write-down, description of write-up mechanism	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A  N/A  N/A  N/A  Yes Based on discretion of resolution authority in case of resolution N/A  N/A  N/A  N/A  N/A  N/A  N/A  N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution NA N/A N/A  N/A  N/A  Yes Based on discretion of resolution authority in case of resolution N/A N/A  N/A  N/A  N/A  N/A  N/A  N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A  N/A  Yes Based on discretion of resolution authority in case of resolution N/A

		Instrument 128	Instrument 129	Instrument 130	Instrument 131
	1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
	Unique identifier (e. g. CUSIP, ISIN or 2 Bloomberg identifier for private placement)	SSD 11212	SSD 11213	SSD 11214	SSD 11215
:	3 Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
	4 Transitional CRR rules 5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
-	Instrument type (types to be specified	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory 8 capital (currency in million, as of most recent reporting date)		€5 million	€5 million	€2 million
-	9 Nominal amount of instrument	€5 million	€5 million	€5 million	€2 million
Эа	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	0 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
1	1 Original date of issuance	07/04/13	07/04/13	07/04/13	07/04/13
	2 Perpetual or dated	Dated	Dated	Dated	Dated
13	3 Original maturity date	07/04/23	07/04/23	07/04/23	07/04/23
14	Issuer call subject to prior supervisory approval	No	No	No	No
	Optional call date, contingent call dates and redemption amount	No	No	No	No
10	6 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	7 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	8 Coupon rate and any related index	4.16%	4.16%	4.16%	4.16%
19	9 Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
2	Existence of sten up or other incentive	No	No	No	No
	2 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
	3 Convertible or non-convertible	Convertible  Based on discretion of resolution	Convertible Based on discretion of resolution	Convertible Based on discretion of resolution	Convertible  Based on discretion of resolution
24	4 If convertible, conversion trigger(s)	authority in case of resolution	authority in case of resolution	authority in case of resolution	authority in case of resolution
	5 If convertible, fully or partial	N/A	N/A	N/A	N/A
2	6 If convertible, conversion rate 7 If convertible, mandatory or optional	N/A	N/A	N/A	N/A
		N/A	N/A	N/A	N/A
	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
28	If convertible specify issuer of	N/A	N/A	N/A	N/A
28	If convertible, specify issuer of instrument it converts into	N/A		Yes	Yes
29	9 If convertible, specify issuer of 9 instrument it converts into 0 Write-down features	Yes	Yes		
30	instrument it converts into Write-down features  I f write-down, write-down trigger(s)	Yes Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
31	9 instrument it converts into 10 Write-down features 11 If write-down, write-down trigger(s) 12 If write-down, full or partial	Yes Based on discretion of resolution authority in case of resolution N/A	Based on discretion of resolution authority in case of resolution N/A	Based on discretion of resolution authority in case of resolution N/A	authority in case of resolution N/A
31	9 instrument it converts into 10 Write-down features 11 If write-down, write-down trigger(s) 12 If write-down, full or partial	Yes Based on discretion of resolution authority in case of resolution N/A N/A	Based on discretion of resolution authority in case of resolution N/A N/A	Based on discretion of resolution authority in case of resolution N/A N/A	authority in case of resolution N/A N/A
2: 30 3: 3: 3:	Instrument it converts into O Write-down features I if write-down, write-down trigger(s) I if write-down, full or partial I if write-down, permanent or I if temporary write-down, description of write-up mechanism Position in subordination hierarchy in	Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	Based on discretion of resolution authority in case of resolution N/A N/A N/A	Based on discretion of resolution authority in case of resolution N/A N/A N/A	authority in case of resolution N/A N/A N/A
25 30 31 33 34 35	Instrument it converts into 0 Write-down features 1 if write-down, write-down trigger(s) 2 if write-down, full or partial 3 if write-down, permanent or if temporary write-down, description 4 of write-up mechanism Position in subordination hierarchy in Iliquidation (specify instrument type immediately senior to instrument)	Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A Subordinated to insolvency creditors	Based on discretion of resolution authority in case of resolution N/A N/A N/A Subordinated to insolvency creditors	Based on discretion of resolution authority in case of resolution N/A N/A N/A Subordinated to insolvency creditors	authority in case of resolution N/A N/A N/A Subordinated to insolvency creditor
29 30 33 33 34 35	Instrument it converts into 0 Write-down features  1 If write-down, write-down trigger(s) 2 If write-down, pull or partial 3 If write-down, permanent or from the property of	Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	Based on discretion of resolution authority in case of resolution N/A N/A N/A	Based on discretion of resolution authority in case of resolution N/A N/A N/A	authority in case of resolution N/A N/A N/A

		Instrument 132	Instrument 133	Instrument 134	Instrument 135
	1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
:	Unique identifier (e. g. CUSIP, ISIN or 2 Bloomberg identifier for private placement)	SSD 11216	SSD 11199	SSD 11217	SSD 11218
3	3 Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment	·			
_	4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
-	5 Post-transitional CRR rules Eligible at solo/(sub-)consolidated/	Her 2	Tier 2	Her 2	Her 2
•	solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
-	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR			
ŧ	Amount recognised in regulatory 3 capital (currency in million, as of most recent reporting date)	€3 million	€5 million	€4 million	€4 million
	9 Nominal amount of instrument	€3 million	€5 million	€4 million	€4 million
а	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost			
1	1 Original date of issuance	07/04/13	07/05/13	07/05/13	07/05/13
1.	2 Perpetual or dated	Dated	Dated	Dated	Dated
4.	Out alors to a security of the	07/04/23	07/05/23	07/05/23	07/05/23
14	Issuer call subject to prior supervisory	No	No	No	No
	approvai				-
	Optional call date, contingent call dates and redemption amount	No	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	7 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	3 Coupon rate and any related index	4.16%	4.17%	4.16%	4.10%
19	9 Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms	Mandatory	Mandatory	Mandatory	Mandatory
20b	of timing) Fully discretionary, partially discretionary or mandatory (in terms	Mandatory	Mandatory	Mandatory	Mandatory
	of amount) Existence of step up or other incentive		Wallactory	Wandatory	Wallactory
2	to redeem	No	No	No	No
	2 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
2	3 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24	4 If convertible, conversion trigger(s)	Based on discretion of resolution			
2!	If convertible, fully or partial	authority in case of resolution N/A	authority in case of resolution N/A	authority in case of resolution N/A	authority in case of resolution N/A
	E If convertible, conversion rate	N/A	N/A	N/A	N/A
2	If convertible, mandatory or optional	N/A	N/A	N/A	N/A
2					
2	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
2	If convertible, specify instrument type convertible into	N/A N/A	N/A N/A	N/A	N/A
25	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into		•		•
25	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
25 25 30 3	onversion jf convertible, specify instrument type convertible into jf convertible, specify issuer of jnstrument it converts into the write of the work	N/A Yes Based on discretion of resolution	N/A Yes Based on discretion of resolution	N/A Yes Based on discretion of resolution	N/A Yes Based on discretion of resolution
25 25 30 31 31	conversion if convertible, specify instrument type convertible into if convertible, specify issuer of instrument it converts into Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or	N/A Yes Based on discretion of resolution authority in case of resolution	N/A Yes Based on discretion of resolution authority in case of resolution	N/A Yes Based on discretion of resolution authority in case of resolution	N/A Yes Based on discretion of resolution authority in case of resolution
2! 2! 3! 3:	conversion if convertible, specify instrument type convertible into if convertible, specify issuer of instrument it converts into Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or If temporary write-down, description of write-up mechanism	N/A Yes Based on discretion of resolution authority in case of resolution N/A	N/A Yes Based on discretion of resolution authority in case of resolution N/A	N/A Yes Based on discretion of resolution authority in case of resolution N/A	N/A Yes Based on discretion of resolution authority in case of resolution N/A
25 25 30 31 33 33	conversion  if convertible, specify instrument type convertible into if convertible, specify issuer of instrument it converts into  0 Write-down features  1 If write-down, write-down trigger(s)  2 If write-down, pull or partial  8 If write-down, permanent or if temporary write-down, description of write-up mechanism Position in subordination hierarchy in s liquidation (specify instrument type	N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A
2: 2: 3: 3: 3: 3: 3: 3:	conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into D write-down features  If write-down, write-down trigger(s) If write-down, permanent or If temporary write-down, description of write-up mechanism Position in subordination hierarchy in	N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A

		Instrument 136	Instrument 137	Instrument 138	Instrument 139
	1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
	Unique identifier (e. g. CUSIP, ISIN or 2 Bloomberg identifier for private placement)	SSD 11219	DZ1JA1	DZ1JA2	SSD 11195
:	3 Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment	-	T. 0	T: 0	-
	4 Transitional CRR rules 5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Eligible at solo/(sub-)consolidated/	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
-	solo & (sub-)consolidated level Instrument type (types to be specified	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
	by each jurisdiction)  Amount recognised in regulatory	Art. 63 CRR	Art. 63 CRR	Art. 63 CRR	Art. 63 CRR
	8 capital (currency in million, as of most recent reporting date)		€4 million	€5 million	€10 million
	9 Nominal amount of instrument	€5 million	€12 million	€6 million	€10 million
la	Issue price	100%	102%	102.5%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
1	1 Original date of issuance	07/05/13	07/09/13	07/09/13	07/10/13
1.	2 Perpetual or dated	Dated	Dated	Dated	Dated
- 11	Original massivity data	07/05/23	12/30/19	12/30/22	07/10/23
14	Issuer call subject to prior supervisory approval	No	No	No	No
	Optional call date, contingent call dates and redemption amount	No	No	No	No
10	6 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	7 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	8 Coupon rate and any related index	4.12%	3.00%	3.75%	4.00%
19	9 Existence of a dividend stopper Fully discretionary, partially	No	No	No	No
0a	discretionary or mandatory (in terms	Mandatory	Mandatory	Mandatory	Mandatory
:0b	of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
2	Existence of sten up or other incentive	No	No	No	No
	2 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
	3 Convertible or non-convertible	Convertible  Based on discretion of resolution	Convertible  Based on discretion of resolution	Convertible Based on discretion of resolution	Convertible  Based on discretion of resolution
	4 If convertible, conversion trigger(s)	authority in case of resolution	authority in case of resolution	authority in case of resolution	authority in case of resolution
	5 If convertible, fully or partial	N/A N/A	N/A N/A	N/A N/A	N/A N/A
21	6 If convertible, conversion rate 7 If convertible, mandatory or optional		N/A	N/A	N/A
21	7	N/A		· ·	
2	conversion  If convertible, specify instrument type	N/A	N/A	N/A	N/A
2	If convertible, specify instrument type convertible into			N/A N/A	N/A
21 22 25	If convertible, specify instrument type convertible into ff convertible, specify issuer of instrument it converts into	N/A N/A	N/A N/A	N/A	N/A
21 21 21 30	If convertible, specify instrument type convertible into	N/A	N/A		
20 20 20 20 30 30 30	conversion  ff convertible, specify instrument type convertible into instrument it converts into 0 Write-down features  1 If write-down, write-down trigger(s) 2 If write-down, full or partial	N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	N/A Yes Based on discretion of resolution authority in case of resolution N/A	N/A Yes Based on discretion of resolution authority in case of resolution N/A
20 21 21 30 31	conversion gradient of the conversion of the convertible, specify instrument type convertible into instrument it converts into 0 write-down features 1 If write-down, write-down trigger(s) 2 If write-down, full or partial	N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	N/A Yes Based on discretion of resolution authority in case of resolution
20 21 21 30 31	conversion  ff convertible, specify instrument type convertible into instrument it converts into 0 Write-down features  1 If write-down, write-down trigger(s) 2 If write-down, full or partial	N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	N/A Yes Based on discretion of resolution authority in case of resolution N/A	N/A Yes Based on discretion of resolution authority in case of resolution N/A
20 22 22 30 33 33 34	conversion gradient of the conversion of the convertible of the conver	N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A Subordinated to insolvency creditors	N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A Subordinated to insolvency creditors	N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A Subordinated to insolvency creditors	N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A Subordinated to insolvency creditor
20 21 22 30 31 33 34 31	conversion gradient of the conversion of the conversion of the convertible, specify issuer of instrument it converts into 0 write-down features  If write-down, write-down trigger(s)  If write-down, permanent or fit temporary write-down, description of write-up mechanism  Position in subordination hierarchy in	N/A  N/A  Yes  Based on discretion of resolution authority in case of resolution  N/A  N/A  N/A	N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A

		Instrument 140	Instrument 141	Instrument 142	Instrument 143
1	l Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
	Unique identifier (e. g. CUSIP, ISIN or 2 Bloomberg identifier for private placement)	DZ1JAY	SSD 11228	NSV 8808	NSV 8807
3	3 Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment		T: 0	T: 0	
	Transitional CRR rules Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument two (types to be specified	Subordinated capital Art. 63 CRR			
8	Amount recognised in regulatory 3 capital (currency in million, as of most recent reporting date)	€11 million	€2 million	€4 million	€4 million
9	Nominal amount of instrument	€11 million	€2 million	€4 million	€4 million
а	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost			
11	Original date of issuance	07/11/13	07/11/13	07/12/13	07/12/13
	Perpetual or dated	Dated	Dated	Dated	Dated
13	3 Original maturity date	07/11/23	07/11/23	07/12/23	07/12/23
14	Issuer call subject to prior supervisory approval	Yes	No	No	No
	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	7 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	3 Coupon rate and any related index	4.16%	4.12%	4.13%	4.13%
19	Existence of a dividend stopper	No	No	No	No
:0a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
20b	of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of sten up or other incentive	No	No	No	No
	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
25	3 Convertible or non-convertible	Convertible  Based on discretion of resolution	Convertible Based on discretion of resolution	Convertible  Based on discretion of resolution	Convertible Based on discretion of resolution
	If convertible, conversion trigger(s)	authority in case of resolution			
24	If convertible, fully or partial		N/A	N/A	N/A
24		N/A			
25	If convertible, conversion rate	N/A	N/A	N/A	N/A
25 25 26 27	5 If convertible, conversion rate , If convertible, mandatory or optional				
24 25 26 27 28	5 If convertible, conversion rate , If convertible, mandatory or optional conversion , fromvertible, specify instrument type convertible into	N/A N/A N/A	N/A N/A N/A	N/A N/A N/A	N/A N/A N/A
25 25 26 27	5 if convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of	N/A N/A	N/A N/A	N/A N/A	N/A N/A N/A
24 25 26 27 28	5 If convertible, conversion rate , If convertible, mandatory or optional conversion , fromvertible, specify instrument type convertible into	N/A N/A N/A N/A N/A Yes	N/A N/A N/A N/A Yes	N/A N/A N/A N/A N/A Yes	N/A N/A N/A N/A N/A Yes
25 26 27 28 29 30 31	i If convertible, conversion rate , If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible is specify issuer of instrument it converts into ) Write-down features  If write-down, write-down trigger(s)	N/A N/A N/A N/A N/A Seased on discretion of resolution authority in case of resolution	N/A N/A N/A N/A N/A Seased on discretion of resolution authority in case of resolution	N/A N/A N/A N/A N/A Seased on discretion of resolution authority in case of resolution	N/A N/A N/A N/A N/A N/A Seased on discretion of resolution authority in case of resolution
24 25 26 27 28 29 30 31	5 If convertible, conversion rate , if convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features  If write-down, write-down trigger(s)	N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution
24 25 26 27 28 29 30 31	5 If convertible, conversion rate , if convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features  If write-down, write-down trigger(s)	N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A
225 266 277 288 299 300 311 323 333	5 if convertible, conversion rate , if convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible into If convertible, specify issuer of instrument it converts into ) Write-down features If write-down, write-down trigger(s) 2 if write-down, full or partial B if write-down, permanent or if temporary write-down, description of write-up mechanism Position in subordination hierarchy in	N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	N/A N/A N/A N/A N/A  N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A Seased on discretion of resolution authority in case of resolution N/A N/A N/A N/A
24 25 26 27 28 29 30 31 32 33 34	5 if convertible, conversion rate , if convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible into If convertible, specify issuer of instrument it converts into ) Write-down features  If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or If temporary write-down, description of write-up mechanism Position in subordination hierarchy in Iliquidation (specify instrument type immediately senior to instrument)	N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A Subordinated to insolvency creditors	N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A Subordinated to insolvency creditors	N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A Subordinated to insolvency creditors	N/A N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A Subordinated to insolvency credito
24 25 26 27 28 29 30 31 32 33 34 35	5 if convertible, conversion rate , if convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible into If convertible, specify issuer of instrument it converts into ) Write-down features If write-down, write-down trigger(s) 2 if write-down, full or partial B if write-down, permanent or if temporary write-down, description of write-up mechanism Position in subordination hierarchy in	N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	N/A N/A N/A N/A N/A  N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A Seased on discretion of resolution authority in case of resolution N/A N/A N/A N/A

	Instrument 144	Instrument 145	Instrument 146	Instrument 147
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
Unique identifier (e. g. CUSIP, ISIN or 2 Bloomberg identifier for private placement)	DZ1JB1	DZ1JB2	SSD 11233	SSD 11234
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules 5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
Amount recognised in regulatory 8 capital (currency in million, as of most		€63 million	€1 million	€5 million
recent reporting date)				
9 Nominal amount of instrument	€184 million	€70 million	€1 million	€5 million
a Issue price	102%	102.5%	100%	100%
b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	07/17/13	07/17/13	07/17/13	07/17/13
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	12/30/19	12/30/22	07/17/23	07/17/23
14 Issuer call subject to prior supervisory	Yes	Yes	No	No
Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	No	No
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	3.00%	3.75%	4.07%	4.07%
19 Existence of a dividend stopper	No	No	No	No
Fully discretionary, partially 0a discretionary or mandatory (in terms	Mandatory	Mandatory	Mandatory	Mandatory
of timina) Fully discretionary, partially Ob discretionary or mandatory (in terms	Mandatory	Mandatory	Mandatory	Mandatory
of amount) Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible  Based on discretion of resolution	Convertible  Based on discretion of resolution	Convertible Based on discretion of resolution	Convertible Based on discretion of resolution
24 If convertible, conversion trigger(s)	authority in case of resolution	authority in case of resolution	authority in case of resolution	authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate 27 If convertible, mandatory or optional	N/A	N/A	N/A	N/A
conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or 34 If temporary write-down, description	N/A	N/A	N/A	N/A
of write-up mechanism	N/A	N/A	N/A	N/A
			Subardinated to incolvency creditors	Subordinated to incolvency credits
Position in subordination hierarchy in 35 liquidation (specify instrument type immediately senior to instrument)	Subordinated to insolvency creditors		Subordinated to insolvency creditors	Subordinated to insolvency credite
	No	No N/A	No N/A	No N/A

Insure						
Securing Joseph Carlon (Company)   SSD 11289   SSD 1			Instrument 148	Instrument 149	Instrument 150	Instrument 151
2 Bloomberg demotrifer for private glacements of the instrument of	1	Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
Regulatory treatment	2	Bloomberg identifier for private	SSD 11237	SSD 11240	SSD 11229	SSD 11246
4 Transloranic GR rules Ter 2			German law	German law	German law	German law
5 Protectorational CRR Dute 5 policy Extractive Services Accordinated and Solo and consolidated Solo and consolidate So						
Employee   Solo and consolidated   Solo and consolid					Tier 2	
Progression of the Community of the Co		Eligible at solo/(sub-)consolidated/				
8 capital (currency in million as of most recent reporting date) 9 Nominal amount of instrument 6 million C5 million C5 million C5 million C5 million C1 million C1 million C5 million C5 million C6 million C5 million C6 million C5 million C6 million C7 m	7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR			
See   Issue price   100%   1	8	capital (currency in million, as of most	€8 million	€5 million	€5 million	€1 million
Redemption price   100%   10	9	Nominal amount of instrument	€8 million	€5 million	€5 million	€1 million
10 Accounting classification Liability – amortised cost Liability – amortis	9a	Issue price	100%	100%	100%	100%
11 Original date of issuance 07/17/13 0		·	100%	100%	100%	100%
12 Perpetual or dated Dated Dated Dated Dated 13 Original maturity date (13 Original maturity date (14 Dated 14 Dated 15 Original maturity date (15 Dated 15 Dated 16 Dated 16 Dated 16 Dated (17 Dated 15 Dated 16 Dated 16 Dated 17 Dated 18 Dated (17 Dated 16 Dated 18 Dated 18 Dated (17 Dated 18 Dated 19 Dated (17 Dated 18 Dated 19 Dated (17 Dated 19 Dated 19 Dated (17 Dated 19 Dated 19 Dated (17 Dated 19 Dated (17 Dated 19 Dated 19 Dated (17 Dated 19 Dated (17 Dated 19 Dated 19 Dated (17 Dated (17 Dated 19 Dated (17 Dated (	10	Accounting classification	Liability – amortised cost			
13 Original maturity date of contingent call faster, contingent call adaption and approval of the properties of the prop	11	Original date of issuance	07/17/13	07/17/13	07/19/13	07/19/13
th Issuer call subject to prior supervisory approval approval 35 Optional call date, contingent call dates and redemption amount  No						
The approval No		Original maturity date				
18 Coupon rate and any related index 18 Coupon rate and any related index 19 Existence of a dividend stapper 18 Coupon rate and any related index 4.06% 4.07% 4.07% 4.13% 4.00%  19 Existence of a dividend stapper 19 Fixited or floating dividend/coupon 19 Existence of a dividend stapper 19 Fixited or floating dividend/coupon 19 Existence of a dividend stapper 10 Fixity discretionary, partially 20 discretionary or annotatory (in terms of fixing discretion of			No	No	No	No
18 Coupon rate and any related index  4.06%  4.07%  4.13%  4.00%  4.00%  19 Existence of a dividend stopper Fully discretionary, partially 20 discretionary or mandatory (in terms of filmino) Fully discretionary, partially 21 to redeem 22 Non-cumulative cumulative Convertible Convertible, rully or partial NA	15	dates and redemption amount	No	No	No	No
18 Coupon rate and any related index 4.06% 4.07% 4.13% 4.00%  19 Existence of a dividend stopper Pully discretionary, partially 20 discretionary or mandatory (in terms of fully discretionary or fully discretionary or mandatory (in terms of fully discretionary or fully discre	16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
19 Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timinal) Fully discretionary or mandatory (in terms of timinal) Fully discretionary, partially Size or mandatory (in terms of timinal) Fully discretionary, partially Size or mandatory (in terms of timinal) Fully discretionary, partially Size or mandatory (in terms of timinal) Fully discretionary, partially Size or mandatory (in terms of timinal) Fully discretionary, partially Size or mandatory (in terms of timinal) Fully discretionary, partially Size or mandatory (in terms of timinal) Fully discretionary, partially Size or mandatory (in terms of timinal) Fully discretionary, partially Size or mandatory (in terms of timinal) Fully discretionary, partially Size or mandatory (in terms of timinal) Fully discretionary, partially Mandatory Mandat	17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
discretionary or mandatory (in terms of timing) Fully discretionary, partially Obsorbed discretionary, parti	18	Coupon rate and any related index	4.06%	4.07%	4.13%	4.00%
discretionary or mandatory (in terms of timing) Fully discretionary, partially Obsorbed discretionary, parti	19	Existence of a dividend stopper	No	No	No	No
of fiminal Fully discretionary, partially discretionary, partially of amount) 21 Existence of step up or other incentive 22 Non-cumulative or cumulative Cumulative Cumulative Cumulative Cumulative Cumulative Cumulative Cumulative Convertible Convertible Convertible Convertible Convertible, convertible, conversion trigger(s) 25 If convertible, conversion rate NA						
of amount)  Elistence of step up or other incentive or cumulative or convertible put of resolution authority in case of resolution authority in case of resolution or or convertible, porterible, pacify instrument type or partial or pacific or pa		of timing)	Mandatory	Mandatory	Mandatory	Mandatory
22 Non-cumulative or cumulative  23 Convertible or non-convertible  24 If convertible, conversion trigger(s)  25 If convertible, conversion rate  No  No  No  No  No  No  No  No  No  N	20b	discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
22 Non-cumulative or cumulative Convertible Sased on discretion of resolution authority in case of resolution ANA NA	21	Existence of step up or other incentive	No	No	No	No
23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, conversion trigger(s) 26 If convertible, conversion rate 27 If convertible, conversion rate 28 If convertible, conversion rate 29 If convertible, conversion rate 20 If convertible, conversion rate 20 If convertible, expective into the convertible into	22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
24 If convertible, conversion trigger(s) 25 If convertible, conversion trigger(s) 26 If convertible, conversion rate 27 If convertible, conversion rate 28 If convertible, mandatory or optional conversion 29 If convertible, specify instrument type convertible, specify insure of instrument type instrument type convertible into 29 If convertible, specify insure of instrument type convertible, specify insure of instrument type and instrument type convertible into 30 Write-down, write-down trigger(s) 31 If write-down, permanent or 34 If write-down, permanent or 35 Individual on specify instrument type and on discretion of resolution authority in case of resolution author			Convertible	Convertible	Convertible	Convertible
25 If convertible, fully or partial N/A			Based on discretion of resolution			
26 If convertible, conversion rate N/A	25	If convertible, fully or partial				N/A
If convertible, mandatory or optional conversion   N/A	26	If convertible convertion rate				
If convertible, specify instrument type convertible, specify instrument type convertible, specify issuer of convertible, specify is convertible, specify	27	If convertible, mandatory or optional				
29 instrument it converts into   N/A   N/A   N/A   N/A   N/A     30 Write-down features   Yes   Yes   Yes   Sased on discretion of resolution authority in case of resolution authority in c	28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
1 Istrument it converts into   30 Write-down, permanent or   N/A   N/A   N/A   N/A   N/A   N/A   N/A     31 If write-down, permanent or   N/A   N/A   N/A   N/A   N/A   N/A   N/A     4 If temporary write-down, description of very large of the propary write-down, description of very large of ver			N/A	N/A	N/A	N/A
31 If write-down, write-down trigger(s)  32 If write-down, full or partial  33 If write-down, permanent or  34 If write-down, permanent or  35 If write-down, permanent or  36 If write-down, permanent or  37 If write-down, permanent or  38 If write-down, permanent or  39 If write-down, permanent or  30 If write-down, description  30 If write-down, description  31 If write-down, permanent or  32 If write-down, permanent or  33 If write-down, permanent or  34 If temporary write-down, description  35 Indication is subordination hierarchy in  36 Indication is subordination hierarchy in  36 Indication (specify instrument type immediately senior to instrument)  36 Non-compliant transitioned features  No  No  No  No  No  No  No  No  No  N	30	Write-down features	Yes	Yes	Yes	Yes
33 If write-down, permanent or N/A N/A N/A N/A N/A N/A N/A If temporary write-down, description of the proparty write-down, de	31	If write-down, write-down trigger(s)	Based on discretion of resolution			
16 f temporary write-down, description of write-up mechanism Position in subordination hierarchy in 35 liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features No No No No No No	32	If write-down, full or partial	N/A	N/A	N/A	N/A
49 of write-up mechanism N/A	33	If write-down, permanent or	N/A	N/A	N/A	N/A
35 liquidation (specify instrument type   Subordinated to insolvency creditors   Subordinated to	34	of write-up mechanism	N/A	N/A	N/A	N/A
36 Non-compliant transitioned features No No No No No	35	liquidation (specify instrument type	Subordinated to insolvency creditors			
	36	Non-compliant transitioned features				

		Instrument 152	Instrument 153	Instrument 154	Instrument 155
1	l Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or 2 Bloomberg identifier for private placement)	SSD 11251	SSD 11252	SSD 11259	DZ1JBZ
3	Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
	1 Transitional CRR rules 5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2 Tier 2	Tier 2
	Eligible at solo/(sub-)consolidated/		Tier 2		
6	solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory 3 capital (currency in million, as of most recent reporting date)	€9 million	€1 million	€1 million	€2 million
9	Nominal amount of instrument	€9 million	€1 million	€1 million	€7 million
9a	Issue price	100%	100%	100%	103%
	·				
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	07/25/13	07/25/13	07/25/13	07/26/13
12	2 Perpetual or dated	Dated	Dated	Dated	Dated
4.3	Original massurists data	07/25/23	07/25/23	07/25/23	12/30/19
14	Issuer call subject to prior supervisory	No	No	No	No
	approval				-
15	Optional call date, contingent call dates and redemption amount	No	No	No	No
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	3 Coupon rate and any related index	4.03%	4.03%	3.95%	4.00%
19	Existence of a dividend stopper	No	No	No	No
20a	discretionary or mandatory (in terms	Mandatory	Mandatory	Mandatory	Mandatory
20b	of timing) Fully discretionary, partially discretionary or mandatory (in terms	Mandatory	Mandatory	Mandatory	Mandatory
200	of amount)  Existence of step up or other incentive	•	Wallatory	Wallatory	Wallatory
21	to redeem	No	No	No	No
	2 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
	3 Convertible or non-convertible	Convertible  Based on discretion of resolution	Convertible  Based on discretion of resolution	Convertible  Based on discretion of resolution	Convertible  Based on discretion of resolution
	If convertible, conversion trigger(s)	authority in case of resolution	authority in case of resolution	authority in case of resolution	authority in case of resolution
	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate If convertible, mandatory or optional	N/A	N/A	N/A	N/A
	, ii convertible, mandatory or optional	N/A	N/A	N/A	N/A
27	conversion	1970	N/A	1970	
27	If convertible, specify instrument type	N/A	N/A	N/A	N/A
	If convertible, specify instrument type convertible into				
28	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
28 29 30 31	conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features  If write-down, write-down trigger(s)	N/A N/A	N/A N/A	N/A N/A	N/A N/A
28 29 30 31	conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into ) Write-down features  If write-down, write-down trigger(s)  If the write-down, full or partial	N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	N/A  Ves Based on discretion of resolution authority in case of resolution N/A	N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	N/A  V/es  Based on discretion of resolution authority in case of resolution N/A
28 29 30 31 32 33	conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or If tempore, is a description	N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A
28 29 30 31	conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or If temporary write-down, description of write-up mechanism	N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	N/A  Ves Based on discretion of resolution authority in case of resolution N/A	N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	N/A  V/es  Based on discretion of resolution authority in case of resolution N/A
28 29 30 31 32 33 34 35	conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features  If write-down, write-down trigger(s) If write-down, permanent or If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A  N/A  Yes  Based on discretion of resolution authority in case of resolution  N/A  N/A  N/A	N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A Subordinated to insolvency creditors	N/A  N/A  Yes  Based on discretion of resolution authority in case of resolution  N/A  N/A  N/A	N/A  V/A  Yes  Based on discretion of resolution authority in case of resolution N/A N/A N/A
28 29 30 31 32 33 34 35	conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Virite-down features  If write-down, write-down trigger(s) If write-down, permanent or If temporary write-down, description of write-up mechanism Position in subordination hierarchy in	N/A  N/A  Yes  Based on discretion of resolution authority in case of resolution  N/A  N/A  N/A	N/A  N/A  Yes  Based on discretion of resolution authority in case of resolution  N/A  N/A  N/A	N/A  N/A  Yes  Based on discretion of resolution authority in case of resolution  N/A  N/A  N/A	N/A  V/A  Yes  Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A

		Instrument 156	Instrument 157	Instrument 158	Instrument 159
	1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
:	Unique identifier (e. g. CUSIP, ISIN or 2 Bloomberg identifier for private placement)	SSD 11254	SSD 11255	SSD 11256	SSD 11257
:	3 Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
_	4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
_	5 Post-transitional CRR rules 6 Eligible at solo/(sub-)consolidated/	Her 2	Her 2	Her 2	Her 2
•	6 solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
	7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
ŧ	Amount recognised in regulatory 8 capital (currency in million, as of most recent reporting date)	€1 million	€3 million	€1 million	€1 million
	9 Nominal amount of instrument	€1 million	million	€1 million	€1 million
а	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	0 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
1	1 Original date of issuance	07/26/13	07/26/13	07/26/13	07/26/13
1.	2 Perpetual or dated	Dated	Dated	Dated	Dated
4.	2. Out also all acceptantific all ex-	07/26/23	07/26/23	07/26/23	07/26/23
14	Issuer call subject to prior supervisory approval	No	No	No	No
15	Optional call date, contingent call dates and redemption amount	No	No	No	No
10	6 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
	7 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	8 Coupon rate and any related index	4.01%	4.05%	4.05%	4.05%
19	9 Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms	Mandatory	Mandatory	Mandatory	Mandatory
20b	of timina) Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
2		No	No	No	No
	2 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
	3 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
		Based on discretion of resolution	Based on discretion of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
2	4 If convertible, conversion trigger(s)	authority in case of resolution	authority in case of recolution		authority in case of resolution
2	4 If convertible, conversion trigger(s) 5 If convertible, fully or partial	authority in case of resolution N/A	authority in case of resolution N/A	N/A	N/A
2:	5 If convertible, fully or partial	authority in case of resolution N/A N/A	authority in case of resolution N/A N/A	N/A N/A	N/A N/A
2: 2: 2: 2: 2:	5 If convertible, fully or partial 6 If convertible, conversion rate 7 If convertible, mandatory or optional	N/A	N/A	N/A	
2: 2: 2: 2: 2:	5 If convertible, fully or partial 6 If convertible, conversion rate 7 If convertible, mandatory or optional 7 conversion 8 If convertible, specify instrument type 8 convertible into	N/A N/A	N/A N/A	N/A N/A	N/A
2: 2: 2: 2: 2:	5 If convertible, fully or partial 6 If convertible, conversion rate 7 If convertible, mandatory or optional conversion 8 If convertible, specify instrument type convertible into	N/A N/A N/A	N/A N/A N/A	N/A N/A N/A	N/A N/A
2: 2: 2: 2: 2: 2:	5 If convertible, fully or partial 6 If convertible, conversion rate 7 If convertible, mandatory or optional 7 conversion 8 If convertible, specify instrument type 8 convertible into 9 If convertible, specify issuer of 10 instrument it converts into	N/A N/A N/A	N/A N/A N/A	N/A N/A N/A	N/A N/A N/A
2: 24 2: 2: 2: 2: 2: 3: 3:	5 If convertible, fully or partial 6 If convertible, conversion rate 7 If convertible, mandatory or optional 7 conversion 8 If convertible, specify instrument type 8 convertible into 9 If convertible, specify issuer of 9 instrument it converts into 0 Write-down features 1 If write-down, write-down trigger(s)	N/A N/A N/A N/A	N/A N/A N/A N/A	N/A N/A N/A N/A	N/A N/A N/A
2: 24 2: 2: 2: 2: 3: 3: 3:	5 If convertible, fully or partial 6 If convertible, conversion rate 7 If convertible, mandatory or optional conversion 8 If convertible, specify instrument type convertible into 1 If convertible, specify issuer of instrument it converts into 0 Write-down features 1 If write-down, write-down trigger(s) 2 If write-down, full or partial	N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	N/A N/A N/A N/A N/A N/A  N/A  Yes Based on discretion of resolution authority in case of resolution N/A	N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A
2: 2: 2: 2: 2: 2: 3: 3: 3:	5 If convertible, fully or partial 6 If convertible, conversion rate 7 If convertible, mandatory or optional conversion 8 Convertible, specify instrument type 8 convertible into 9 If convertible, specify issuer of instrument it converts into 0 Write-down features 1 If write-down, write-down trigger(s) 2 If write-down, full or partial 3 If write-down, permanent or	N/A N/A N/A N/A N/A N/A Separation of the solution authority in case of resolution	N/A N/A N/A N/A N/A N/A Syes Based on discretion of resolution authority in case of resolution	N/A N/A N/A N/A N/A N/A N/A See	N/A N/A N/A N/A N/A N/A Sessed on discretion of resolution authority in case of resolution
22 24 25 20 27 28 29 30 31	5 If convertible, fully or partial 6 If convertible, conversion rate 7 If convertible, mandatory or optional conversion 8 Convertible, specify instrument type convertible, specify issuer of instrument it converts into 0 Write-down features 1 If write-down, write-down trigger(s) 2 If write-down, full or partial 3 If write-down, permanent or If temporary write-down, description of write-un wechanism	N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	N/A N/A N/A N/A N/A N/A  N/A  Yes Based on discretion of resolution authority in case of resolution N/A	N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A
2: 2: 2: 2: 2: 2: 3: 3: 3: 3: 3:	5 If convertible, fully or partial 6 If convertible, conversion rate 7 If convertible, mandatory or optional conversion 8 convertible, specify instrument type 8 convertible, specify issuer of 9 Instrument it converts into 0 Write-down features 1 If write-down, full or partial 3 If write-down, full or partial 3 If write-down, permanent or 4 If temporary write-down, description of write-up mechanism Position in subordination hierarchy in 5 liquidation (specify instrument type	N/A N/A N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A Subordinated to insolvency creditors	N/A N/A N/A N/A N/A N/A N/A  N/A  N/A	N/A N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A
2: 24 29 20 2: 21 30 33 33 34 31	5 If convertible, fully or partial 6 If convertible, conversion rate 7 If convertible, mandatory or optional conversion 8 If convertible, specify instrument type convertible into 1 If convertible, specify issuer of instrument it converts into 0 Write-down features 1 If write-down, write-down trigger(s) 2 If write-down, full or partial 3 If write-down, permanent or 4 If temporary write-down, description of write-up mechanism Position in subordination hierarchy in	N/A N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A

		Instrument 160	Instrument 161	Instrument 162	Instrument 163
	1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
	Unique identifier (e. g. CUSIP, ISIN or 2 Bloomberg identifier for private placement)	SSD 11258	SSD 11268	SSD 11263	SSD 11264
-	3 Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
	4 Transitional CRR rules 5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	6 Eligible at solo/(sub-)consolidated/				
-	solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
	by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
	Amount recognised in regulatory 8 capital (currency in million, as of most recent reporting date)		€4 million	€1 million	€1 million
	9 Nominal amount of instrument	€1 million	€4 million	€1 million	€1 million
а	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	0 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
1	1 Original date of issuance	07/26/13	07/29/13	07/31/13	07/31/13
12	2 Perpetual or dated	Dated	Dated	Dated	Dated
13	3 Original maturity date	07/26/23	07/28/23	07/31/23	07/31/23
14	Issuer call subject to prior supervisory approval	No	No	No	No
	Optional call date, contingent call dates and redemption amount	No	No	No	No
10	6 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
13	7 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	8 Coupon rate and any related index	4.05%	4.10%	3.95%	3.95%
19	9 Existence of a dividend stopper	No	No	No	No
0a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
:0b	of timina) Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
2	Existence of sten up or other incentive	No	No	No	No
	2 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
2.	3 Convertible or non-convertible	Convertible  Based on discretion of resolution	Convertible  Based on discretion of resolution	Convertible  Based on discretion of resolution	Convertible  Based on discretion of resolution
2.	4 If convertible, conversion trigger(s)	authority in case of resolution	authority in case of resolution	authority in case of resolution	authority in case of resolution
24	5 If convertible, fully or partial	N/A	N/A	N/A	N/A
2:		N/A	N/A	N/A	N/A
2:	6 If convertible, conversion rate	• •			
2:	7 If convertible, mandatory or optional	N/A	N/A	N/A	N/A
2:	7 If convertible, mandatory or optional conversion 8 If convertible, specify instrument type convertible into	N/A N/A	N/A N/A	N/A	N/A
2:	7 If convertible, mandatory or optional conversion 8 If convertible, specify instrument type convertible into a If convertible, specify issuer of				
2! 2! 2! 2! 2!	7 If convertible, mandatory or optional conversion 8 If convertible, specify instrument type convertible into	N/A N/A Yes	N/A	N/A N/A Yes	N/A N/A Yes
24 25 26 27 28 29 30 31	7 If convertible, mandatory or optional conversion [8] from ertible, specify instrument type convertible into [9] from ertible, specify issuer of instrument it converts into [9] Write-down features [9] Write-down features [9] If write-down, write-down trigger(s)	N/A  Yes  Based on discretion of resolution authority in case of resolution	N/A Yes Based on discretion of resolution authority in case of resolution	N/A N/A Yes Based on discretion of resolution authority in case of resolution	N/A N/A Yes Based on discretion of resolution authority in case of resolution
24 21 22 22 25 25 30 31	7 If convertible, mandatory or optional conversion of convertible, specify instrument type convertible into order tible, specify issuer of instrument it converts into 0 Write-down features  1 If write-down, write-down trigger(s)  2 If write-down, full or partial	N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	N/A  N/A  Yes  Based on discretion of resolution authority in case of resolution  N/A	N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	N/A  N/A  Yes  Based on discretion of resolution authority in case of resolution N/A
2/2 2/2 2/2 2/3 3/3 3/3	7 If convertible, mandatory or optional conversion of convertible, specify instrument type convertible into order tible, specify issuer of instrument it converts into 0 Write-down features  1 If write-down, write-down trigger(s)  2 If write-down, full or partial	N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	N/A  N/A  Yes  Based on discretion of resolution authority in case of resolution N/A  N/A	N/A  N/A  Yes  Based on discretion of resolution authority in case of resolution N/A  N/A	N/A  N/A  Yes  Based on discretion of resolution authority in case of resolution N/A N/A
2/2 2/2 2/2 2/3 3/3 3/3	7 If convertible, mandatory or optional conversion 6 If convertible, specify instrument type convertible into 1 If convertible, specify issuer of 1 Instrument it converts into 0 Write-down features 1 If write-down, write-down trigger(s) 2 If write-down, full or partial	N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	N/A  N/A  Yes  Based on discretion of resolution authority in case of resolution  N/A	N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	N/A  N/A  Yes  Based on discretion of resolution authority in case of resolution N/A
24 25 25 26 27 28 30 31 33 33 34	7 If convertible, mandatory or optional conversion. 8 If convertible, specify instrument type convertible into 19 If convertible specify issuer of instrument it converts into 0 Write-down features  1 If write-down, write-down trigger(s)  2 If write-down, permanent or 14 If temporary write-down, description of write-up mechanism Position in subordination hierarchy in 5 liquidation (specify instrument type immediately senior to instrument)	N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A Subordinated to insolvency creditors	N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A Subordinated to insolvency creditors	N/A  N/A  Yes  Based on discretion of resolution authority in case of resolution N/A N/A  N/A  Subordinated to insolvency creditors	N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A Subordinated to insolvency credito
24 21 22 22 25 30 33 33 34 31	7 If convertible, mandatory or optional conversion as fromertible, specify instrument type convertible into 19 instrument it convertible specify issuer of 19 instrument it converts into 10 Write-down features 1 If write-down, write-down trigger(s) 2 If write-down, permanent or 3 if write-down, permanent or 4 if temporary write-down, description of write-up mechanism Position in subordination hierarchy in	N/A  N/A  Yes  Based on discretion of resolution authority in case of resolution N/A  N/A  N/A	N/A  N/A  Yes  Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	N/A  N/A  Yes  Based on discretion of resolution authority in case of resolution N/A N/A  N/A	N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A

		Instrument 164	Instrument 165	Instrument 166	Instrument 167
1	1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
	Unique identifier (e. g. CUSIP, ISIN or 2 Bloomberg identifier for private	SSD 11265	SSD 11266	SSD 11267	SSD 11277
	placement)	-	-	-	
	3 Governing law(s) of the instrument Regulatory treatment	German law	German law	German law	German law
	4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory 8 capital (currency in million, as of most recent reporting date)	€1 million	€1 million	€1 million	€20 million
9	9 Nominal amount of instrument	€1 million	€1 million	€1 million	€20 million
а	Issue price	100%	100%	100%	100%
)b	Redemption price	100%	100%	100%	100%
10	0 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	1 Original date of issuance	07/31/13	07/31/13	07/31/13	07/31/13
	2 Perpetual or dated	Dated	Dated	Dated	Dated
13	3 Original maturity date	07/31/23	07/31/23	07/31/23	07/31/23
14	Issuer call subject to prior supervisory approval	No	No	No	No
15	Optional call date, contingent call dates and redemption amount	No	No	No	No
16	6 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
	7 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	8 Coupon rate and any related index	3.95%	3.95%	3.95%	4.20%
19	9 Existence of a dividend stopper Fully discretionary, partially	No	No	No	No
0a	discretionary, partially discretionary or mandatory (in terms of timina) Fully discretionary, partially	Mandatory	Mandatory	Mandatory	Mandatory
:0b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of sten up or other incentive	No	No	No	No
	2 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
22			Commerciale	Convertible	Convertible
23	3 Convertible or non-convertible	Resed on discretion of resolution	Convertible  Resed on discretion of resolution	Resed on discretion of resolution	Raced on discretion of recolution
24	3 Convertible or non-convertible 4 If convertible, conversion trigger(s)	Based on discretion of resolution	Based on discretion of resolution	Based on discretion of resolution	Based on discretion of resolution authority in case of resolution
24	3 Convertible or non-convertible 4 If convertible, conversion trigger(s) 5 If convertible, fully or partial	Based on discretion of resolution authority in case of resolution N/A	Based on discretion of resolution authority in case of resolution N/A	Based on discretion of resolution authority in case of resolution N/A	authority in case of resolution N/A
24	3 Convertible or non-convertible 4 If convertible, conversion trigger(s) 5 If convertible, fully or partial	Based on discretion of resolution authority in case of resolution N/A N/A	Based on discretion of resolution authority in case of resolution N/A N/A	Based on discretion of resolution authority in case of resolution N/A N/A	authority in case of resolution N/A N/A
25	3 Convertible or non-convertible 4 If convertible, conversion trigger(s) 5 If convertible, fully or partial 6 If convertible, conversion rate 7 If convertible, mandatory or optional conversion	Based on discretion of resolution authority in case of resolution N/A	Based on discretion of resolution authority in case of resolution N/A	Based on discretion of resolution authority in case of resolution N/A	authority in case of resolution N/A
25	3 Convertible or non-convertible 4 If convertible, conversion trigger(s) 5 If convertible, fully or partial 6 If convertible, conversion rate 7 If convertible, mandatory or optional conversion 8 If convertible, specify instrument type convertible into	Based on discretion of resolution authority in case of resolution N/A N/A	Based on discretion of resolution authority in case of resolution N/A N/A	Based on discretion of resolution authority in case of resolution N/A N/A	authority in case of resolution N/A N/A
25 26 27	3 Convertible or non-convertible 4 If convertible, conversion trigger(s) 5 If convertible, fully or partial 6 If convertible, conversion rate y If convertible, mandatory or optional conversion 8 If convertible, specify instrument type convertible into a If convertible, specify issuer of	Based on discretion of resolution authority in case of resolution N/A N/A	Based on discretion of resolution authority in case of resolution N/A N/A	Based on discretion of resolution authority in case of resolution N/A N/A	authority in case of resolution N/A N/A N/A
25 24 25 26 27 28	3 Convertible or non-convertible 4 If convertible, conversion trigger(s) 5 If convertible, fully or partial 6 If convertible, conversion rate 1 fronvertible, mandatory or optional 2 convertible, specify instrument type 3 fronvertible, specify instrument type 4 convertible, into	Based on discretion of resolution authority in case of resolution N/A N/A N/A	Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes	Based on discretion of resolution authority in case of resolution WA N/A	authority in case of resolution N/A N/A N/A N/A N/A N/A Yes
23 24 25 26 27 28 29 30 31	3 Convertible or non-convertible 4 If convertible, conversion trigger(s) 5 If convertible, fully or partial 6 If convertible, conversion rate 7 If convertible, mandatory or optional conversion 8 If convertible, specify instrument type convertible into 9 If convertible, specify issuer of instrument it converts into 10 Write-down features 1 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution N/A	Based on discretion of resolution authority in case of resolution N/A	Based on discretion of resolution authority in case of resolution N/A	authority in case of resolution N/A N/A N/A N/A N/A N/A N/A See See on discretion of resolution authority in case of resolution
22 24 25 26 27 28 29 30 31	3 Convertible or non-convertible 4 If convertible, conversion trigger(s) 5 If convertible, fully or partial 6 If convertible, conversion rate 7 If convertible, mandatory or optional conversion 8 If convertible, specify instrument type convertible into 9 If convertible, specify issuer of instrument it converts into 0 Write-down features 1 If write-down, write-down trigger(s) 2 If write-down, full or partial	Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Session of resolution authority in case of resolution authority in case of resolution N/A N/A	Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Session of resolution of resolution authority in case of resolution authority in case of resolution N/A	Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Session of resolution authority in case of resolution authority in case of resolution N/A N/A	authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A
22 24 25 26 27 28 29 30 31	3 Convertible or non-convertible 4 If convertible, conversion trigger(s) 5 If convertible, fully or partial 6 If convertible, conversion rate 7 If convertible, mandatory or optional conversion 8 If convertible, specify instrument type convertible into 9 If convertible, specify issuer of instrument it converts into 0 Write-down features 1 If write-down, write-down trigger(s) 2 If write-down, full or partial	Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Session of resolution of resolution authority in case of resolution authority in case of resolution N/A N/A N/A	Based on discretion of resolution authority in case of resolution N/A	Based on discretion of resolution authority in case of resolution N/A	authority in case of resolution N/A
22 24 25 26 27 28 29 30 31 32 33 34	3 Convertible or non-convertible 4 If convertible, conversion trigger(s) 5 If convertible, fully or partial 6 If convertible, conversion rate 7 If convertible, mandatory or optional conversion 8 If convertible, specify instrument type convertible into 10 If convertible, specify issuer of 11 If write-down, full or partial 2 If write-down, full or partial 3 If write-down, permanent or 4 If temporary write-down, description of write-up mechanism Position in subordination hierarchy in	Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution A/A N/A N/A N/A N/A	Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A N/A	Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A
22 24 25 26 27 28 29 30 31 32 33 34	3 Convertible or non-convertible 4 If convertible, conversion trigger(s) 5 If convertible, fully or partial 6 If convertible, conversion rate 7 If convertible, mandatory or optional conversion 8 If convertible, specify instrument type convertible into 10 Convertible, specify instrument type convertible, specify issuer of instrument it converts into 10 Write-down features 1 If write-down, write-down trigger(s) 2 If write-down, permanent or 1 If temporary write-down, description of write-up mechanism 1 Position in subordination hierarchy in 5 liquidation (specify instrument type immediately senior to instrument)	Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution AVA N/A N/A N/A N/A Subordinated to insolvency creditors	Based on discretion of resolution authority in case of resolution N/A	Based on discretion of resolution authority in case of resolution N/A	authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A See a do n discretion of resolution authority in case of resolution N/A N/A N/A Subordinated to insolvency credite
22 24 25 26 27 28 29 30 31 32 33 34 35 36	3 Convertible or non-convertible 4 If convertible, conversion trigger(s) 5 If convertible, fully or partial 6 If convertible, conversion rate 7 If convertible, mandatory or optional 7 Convertible, specify instrument type 8 Onvertible into 9 Onvertible into 10 Owrite-down features 1 If write-down features 1 If write-down, full or partial 1 If write-down, full or partial 1 If write-down, permanent or 1 If temporary write-down, description 1 of write-up mechanism Position in subordination hierarchy in 1 Siquidation (specify instrument type	Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution A/A N/A N/A N/A N/A	Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A N/A	Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A

		Instrument 168	Instrument 169	Instrument 170	Instrument 171
1	1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
2	Unique identifier (e. g. CUSIP, ISIN or 2 Bloomberg identifier for private placement)	SSD 11278	SSD 11283	NSV 8811	DZ1JBW
3	3 Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
	4 Transitional CRR rules 5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6	6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory 8 capital (currency in million, as of most recent reporting date)	€3 million	€1 million	€10 million	€0 million
9	9 Nominal amount of instrument	€3 million	€1 million	€10 million	€5 million
9a	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	O Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
	1 Original date of issuance	07/31/13	08/02/13	08/02/13	08/15/13
	2 Perpetual or dated	Dated	Dated	Dated	Dated
13	3 Original maturity date Issuer call subject to prior supervisory	07/31/23	08/02/23	08/02/23	12/28/18
14	4 approval	No	No	No	Yes
	Optional call date, contingent call dates and redemption amount	No	No	No	Upon occurrence of a regulatory event, redemption at nominal amount
16	6 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
	7 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	8 Coupon rate and any related index	4.20%	4.05%	4.21%	2.40%
19	9 Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms	Mandatory	Mandatory	Mandatory	Mandatory
20b	of timina) Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of sten up or other incentive	No	No	No	No
22	2 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	3 Convertible or non-convertible	Convertible  Based on discretion of resolution	Convertible  Based on discretion of resolution	Convertible  Based on discretion of resolution	Convertible  Based on discretion of resolution
	4 If convertible, conversion trigger(s)	authority in case of resolution	authority in case of resolution	authority in case of resolution	authority in case of resolution
	E 16 (11 f 11 (1 f 1	N/A	N/A	N/A	N/A
25	5 If convertible, fully or partial		****		
25	E If convertible, conversion rate	N/A	N/A	N/A	N/A
25 26 27	6 If convertible, conversion rate 7 If convertible, mandatory or optional conversion	N/A N/A	N/A	N/A	N/A
25 26 27 28	6 If convertible, conversion rate 7 If convertible, mandatory or optional conversion 8 If convertible, specify instrument type convertible into	N/A N/A N/A	N/A N/A	N/A N/A	N/A N/A
25 26 27 28	6 If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of If convertible, specify issuer of	N/A N/A N/A	N/A N/A	N/A N/A	N/A N/A
25 26 27 28 29 30	6 If convertible, conversion rate 7 If convertible, mandatory or optional conversion 8 If convertible, specify instrument type convertible in the convertible of the convertible in the	N/A N/A N/A N/A N/A Yes Based on discretion of resolution	N/A N/A N/A Yes Based on discretion of resolution	N/A N/A N/A Yes Based on discretion of resolution	N/A N/A N/A Yes Based on discretion of resolution
25 26 27 28 29 30 31	6 If convertible, conversion rate , if convertible, mandatory or optional convertible, specify instrument type convertible into of convertible into if convertible, specify issuer of instrument it converts into if write-down features  If if write-down features	N/A N/A N/A N/A N/A Seased on discretion of resolution authority in case of resolution	N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution
25 26 27 28 29 30 31	6 If convertible, conversion rate  , if convertible, mandatory or optional conversion g from the first of the	N/A N/A N/A N/A N/A Yes Based on discretion of resolution	N/A N/A N/A Yes Based on discretion of resolution	N/A N/A N/A Yes Based on discretion of resolution	N/A N/A N/A Yes Based on discretion of resolution
25 26 27 28 29 30 31	6 If convertible, conversion rate , if convertible, mandatory or optional conversion	N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	N/A  N/A  N/A  Yes  Based on discretion of resolution authority in case of resolution  N/A	N/A  N/A  N/A  Yes  Based on discretion of resolution authority in case of resolution N/A	N/A  N/A  N/A  Yes  Based on discretion of resolution authority in case of resolution N/A
292 262 277 288 299 300 311 322 333 344	6 If convertible, conversion rate , if convertible, mandatory or optional conversion ff convertible, specify instrument type convertible into ff convertible, specify issuer of instrument it converts into 0 Write-down features 1 if write-down, write-down trigger(s) 2 if write-down, full or partial 3 if write-down, permanent or 4 if temporary write-down, description of write-up mechanism Position in subordination hierarchy in 5 liquidation (specify instrument type	N/A N/A N/A N/A N/A N/A Seased on discretion of resolution authority in case of resolution N/A N/A N/A N/A	N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A
299 260 277 288 299 300 311 323 333 344	6 If convertible, conversion rate , if convertible, mandatory or optional conversion g fromertible, specify instrument type convertible into of convertible, specify issuer of instrument it converts into 0 Write-down features 1 If write-down, write-down trigger(s) 2 If write-down, permanent or if temporary write-down, description of write-up mechanism Position in subordination hierarchy in	N/A N/A N/A N/A N/A N/A Seased on discretion of resolution authority in case of resolution N/A N/A N/A N/A	N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A

		Instrument 172	Instrument 173	Instrument 174	Instrument 175
	1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
:	Unique identifier (e. g. CUSIP, ISIN or 2 Bloomberg identifier for private placement)	SSD 11327	SSD 11329	NSV 8816	DZ1JBS
3	3 Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
_	4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
_	5 Post-transitional CRR rules Eligible at solo/(sub-)consolidated/	Her 2	Her 2	Her 2	Her Z
•	solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
ŧ	Amount recognised in regulatory 3 capital (currency in million, as of most recent reporting date)	€1 million	€1 million	€3 million	€104 million
	9 Nominal amount of instrument	€1 million	€1 million	€3 million	€112 million
la	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
1	1 Original date of issuance	08/28/13	08/28/13	08/28/13	08/30/13
	Downstern or dated	Datad	Dated	Dated	Dated
4.	2 Perpetual or dated 3 Original maturity date	Dated 08/28/23	08/28/23	08/28/23	08/30/23
	Issuer call subject to prior supervisory				
14	approval	No	No	No	No
	Optional call date, contingent call dates and redemption amount	No	No	No	No
10	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	7 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	3 Coupon rate and any related index	4.36%	4.38%	4.38%	3.24%
19	9 Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms	Mandatory	Mandatory	Mandatory	Mandatory
20b	of timing) Fully discretionary, partially discretionary or mandatory (in terms	Mandatory	Mandatory	Mandatory	Mandatory
2	of amount) Existence of step up or other incentive	No	No	No	No
	to redeem Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
	3 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
		Based on discretion of resolution	Based on discretion of resolution	Based on discretion of resolution	Based on discretion of resolution
	4 If convertible, conversion trigger(s)	authority in case of resolution	authority in case of resolution	authority in case of resolution	authority in case of resolution
2			N/A	N/A	N/A
2:	5 If convertible, fully or partial	N/A	N/A	NI/A	
2:	E If convertible, conversion rate	N/A	N/A	N/A	N/A
2!	6 If convertible, conversion rate 7 If convertible, mandatory or optional	N/A N/A	N/A	N/A	N/A
2! 2! 2! 2!	5 If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	N/A N/A N/A	N/A N/A	N/A N/A	N/A N/A
2! 2! 2! 2! 2!	5 If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	N/A N/A	N/A	N/A	N/A
2! 2! 2! 2! 2!	5 If convertible, conversion rate   If convertible, mandatory or optional   conversion	N/A N/A N/A N/A N/A Yes	N/A N/A N/A Yes	N/A N/A N/A Yes	N/A N/A N/A Yes
24 25 25 25 25 25 30 31	5 if convertible, conversion rate , if convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible into If convertible, specify issuer of instrument it converts into D Write-down features  If write-down, write-down trigger(s)	N/A N/A N/A N/A N/A Seased on discretion of resolution authority in case of resolution	N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution
24 21 22 25 25 30 31	5 If convertible, conversion rate , if convertible, mandatory or optional conversion If convertible, specify instrument type convertible into , if convertible, specify issuer of instrument it converts into  Write-down features  If write-down, write-down trigger(s)  If the first of the first option option of the first option of the first option op	N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	N/A  N/A  N/A  Yes  Based on discretion of resolution authority in case of resolution N/A	N/A  N/A  N/A  Yes  Based on discretion of resolution authority in case of resolution N/A	N/A  N/A  N/A  Yes  Based on discretion of resolution authority in case of resolution N/A
24 25 26 27 28 29 30 31 33	5 if convertible, conversion rate if convertible, mandatory or optional conversion if convertible specify instrument type convertible into if convertible, specify issuer of if convertible, specify issuer of itstrument it converts into ) Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial If write-down, permanent or	N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	N/A  N/A  N/A  Yes  Based on discretion of resolution authority in case of resolution N/A  N/A	N/A  N/A  N/A  Yes  Based on discretion of resolution authority in case of resolution N/A  N/A	N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A
2: 2: 2: 2: 2: 3: 3: 3:	5 If convertible, conversion rate , if convertible, mandatory or optional conversion	N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	N/A  N/A  N/A  Yes  Based on discretion of resolution authority in case of resolution N/A	N/A  N/A  N/A  Yes  Based on discretion of resolution authority in case of resolution N/A	N/A  N/A  N/A  Yes  Based on discretion of resolution authority in case of resolution N/A
24 22 22 22 25 30 33 33 34	5 if convertible, conversion rate , if convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible into If convertible, specify issuer of instrument it converts into D Write-down features If fwrite-down, write-down trigger(s) If fwrite-down, full or partial If if write-down, permanent or If temporary write-down, description of write-up mechanism Position in subordination hierarchy in Iliquidation (specify instrument type immediately senior to instrument)	N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A Subordinated to insolvency creditors	N/A  N/A  N/A  Yes  Based on discretion of resolution authority in case of resolution N/A N/A  N/A  Subordinated to insolvency creditors	N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	N/A  N/A  N/A  Yes  Based on discretion of resolution authority in case of resolution N/A N/A  N/A  Subordinated to insolvency creditor
24 22 22 22 25 30 33 33 34 31	5 if convertible, conversion rate if convertible, mandatory or optional conversion if convertible into if convertible specify instrument type convertible into if convertible, specify issuer of instrument it converts into instrument it on instrument into instrument instru	N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A

	Instrument 176	Instrument 177	Instrument 178	Instrument 179
1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
Unique identifier (e. g. CUSIP, ISIN or 2 Bloomberg identifier for private placement)	SSD 11331	NSV 8820	SSD 11360	SSD 11361
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment				
4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules Eligible at solo/(sub-)consolidated/	Tier 2	Tier 2	Tier 2	Tier 2
solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR			
Amount recognised in regulatory 8 capital (currency in million, as of most recent reporting date)	€1 million	€0 million	€1 million	€3 million
9 Nominal amount of instrument	€1 million	€2 million	€1 million	million
9a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – fair value option	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	08/30/13	09/17/13	09/18/13	09/19/13
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	08/30/21	09/17/18	09/18/23	03/19/23
Issuer call subject to prior supervisory approval	No	No	No	No
Optional call date, contingent call dates and redemption amount	No	No	No	No
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon	Fixed	Floating	Fixed	Fixed
18 Coupon rate and any related index	3.64%	3-month Euribor + 190 bps	4.35%	4.30%
19 Existence of a dividend stopper Fully discretionary, partially	No	No	No	No
20a discretionary or mandatory (in terms	Mandatory	Mandatory	Mandatory	Mandatory
Fully discretionary, partially 20b discretionary or mandatory (in terms	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible Based on discretion of resolution			
24 If convertible, conversion trigger(s)	authority in case of resolution			
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate 27 If convertible, mandatory or optional	N/A	N/A	N/A	N/A
	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of	N/A	N/A	N/A	N/A
instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
32 If write-down, full or partial	N/A	N/A	N/A	N/A
33 If write-down, permanent or If temporary write-down, description	N/A	N/A	N/A	N/A
of write-up mechanism Position in subordination hierarchy in	N/A	N/A	N/A	N/A
35 liquidation (specify instrument type immediately senior to instrument)			Subordinated to insolvency creditors	
36 Non-compliant transitioned features		M -	No	No
37 If yes, specify non-compliant features	No N/A	No N/A	N/A	N/A

		Instrument 180	Instrument 181	Instrument 182	Instrument 183
1	1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
-	Unique identifier (e. g. CUSIP, ISIN or 2 Bloomberg identifier for private placement)	DG4T4Q	NSV 8870	NSV 8869	NSV 8868
3	3 Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment	-		T: 0	
	4 Transitional CRR rules 5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory 3 capital (currency in million, as of most recent reporting date)	€43 million	€10 million	€2 million	€1 million
9	9 Nominal amount of instrument	€43 million	€10 million	€2 million	€1 million
)a	Issue price	100%	100%	100%	100%
)b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	1 Original date of issuance	10/29/15	09/16/15	09/16/15	09/16/15
	2 Perpetual or dated	Dated	Dated	Dated	Dated
13	3 Original maturity date	10/29/30	09/16/25	09/16/30	09/16/30
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	7 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	3 Coupon rate and any related index	4.80%	2.72%	3.105%	3.105%
19	9 Existence of a dividend stopper Fully discretionary, partially	No	No	No	No
0a	discretionary, partially discretionary or mandatory (in terms of timina) Fully discretionary, partially	Mandatory	Mandatory	Mandatory	Mandatory
0b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of sten up or other incentive	No	No	No	No
	2 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
	3 Convertible or non-convertible	Convertible  Based on discretion of resolution	Convertible  Based on discretion of resolution	Convertible  Based on discretion of resolution	Convertible  Based on discretion of resolution
24	4 If convertible, conversion trigger(s)	authority in case of resolution	authority in case of resolution	authority in case of resolution	authority in case of resolution
	If convertible, fully or partial	N/A	N/A	N/A	N/A
	6 If convertible, conversion rate	N/A	N/A	N/A	N/A
20				N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A		
27	If convertible into	N/A	N/A	N/A	N/A
27	If convertible, specify instrument type convertible into		N/A N/A		N/A N/A
28	If convertible into	N/A N/A Yes	N/A N/A Yes	N/A N/A Yes	N/A N/A Yes
26 27 28 29 30 31	conversion ji f convertible, specify instrument type convertible into if convertible, specify issuer of instrument it converts into ) Write-down features  I f write-down, write-down trigger(s)	N/A  Yes  Based on discretion of resolution authority in case of resolution	N/A Yes Based on discretion of resolution authority in case of resolution	N/A N/A Yes Based on discretion of resolution authority in case of resolution	N/A N/A Yes Based on discretion of resolution authority in case of resolution
26 27 28 29 30 31	conversion  if convertible, specify instrument type convertible into instrument it converts into  instrument it converts into  instrument it converts into  if write-down, write-down trigger(s)  If write-down, full or partial	N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	N/A  N/A  Yes  Based on discretion of resolution authority in case of resolution N/A	N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	N/A  N/A  Yes  Based on discretion of resolution authority in case of resolution N/A
26 27 28 29 30 31	conversion  if convertible, specify instrument type convertible into instrument it converts into  instrument it converts into  instrument it converts into  if write-down, write-down trigger(s)  If write-down, full or partial	N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	N/A  N/A  Yes  Based on discretion of resolution authority in case of resolution N/A  N/A	N/A  N/A  Yes  Based on discretion of resolution authority in case of resolution N/A  N/A	N/A  N/A  Yes  Based on discretion of resolution authority in case of resolution N/A N/A
26 27 28 29 30 31	conversion jf convertible, specify instrument type convertible into jf convertible, specify issuer of instrument it converts into 0 Write-down features If write-down, write-down trigger(s) 2 if write-down, full or partial	N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	N/A  N/A  Yes  Based on discretion of resolution authority in case of resolution N/A	N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	N/A  N/A  Yes  Based on discretion of resolution authority in case of resolution N/A
26 27 28 29 30 31 32 33 34	conversion if convertible, specify instrument type convertible into if convertible, specify issuer of instrument it converts into Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  if write-down, permanent or if temporary write-down, description of write-up mechanism Position in subordination hierarchy in Iliquidation (specify instrument type immediately senior to instrument)	N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A Subordinated to insolvency creditors	N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A Subordinated to insolvency creditors	N/A  N/A  Yes  Based on discretion of resolution authority in case of resolution N/A N/A  N/A  Subordinated to insolvency creditors	N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A Subordinated to insolvency credito
26 27 28 29 30 31 32 33 34 35 36	conversion if convertible, specify instrument type convertible into if convertible, specify issuer of instrument it converts into  0 Write-down features  1 If write-down, write-down trigger(s)  2 If write-down, permanent or if temporary write-down, description of write-up mechanism Position in subordination hierarchy in S liquidation (specify instrument type	N/A  N/A  Yes  Based on discretion of resolution authority in case of resolution N/A  N/A  N/A	N/A  N/A  Yes  Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	N/A  N/A  Yes  Based on discretion of resolution authority in case of resolution N/A N/A  N/A	N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A

		Instrument 184	Instrument 185	Instrument 186	Instrument 187
1	1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
-	Unique identifier (e. g. CUSIP, ISIN or 2 Bloomberg identifier for private placement)	NSV 8867	NSV 8871	NSV 8872	NSV 8873
3	3 Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
	4 Transitional CRR rules 5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6	6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory  8 capital (currency in million, as of most recent reporting date)	€10 million	€2 million	€10 million	€2 million
9	9 Nominal amount of instrument	€10 million	€2 million	€10 million	€2 million
la	Issue price	100%	100%	100%	100%
)b	Redemption price	100%	100%	100%	100%
10	O Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	1 Original date of issuance	09/16/15	09/17/15	09/18/15	09/17/15
	2 Perpetual or dated	Dated	Dated	Dated	Dated
13	3 Original maturity date	09/16/30	09/17/30	09/30/30	09/17/25
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
	Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16	6 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	7 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Floating
18	8 Coupon rate and any related index	3.105%	3.08%	3.10%	3-month Euribor + 175 bps
19	9 Existence of a dividend stopper Fully discretionary, partially	No	No	No	No
0a	discretionary, partially discretionary or mandatory (in terms of timina) Fully discretionary, partially	Mandatory	Mandatory	Mandatory	Mandatory
0b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of sten up or other incentive	No	No	No	No
	2 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
	3 Convertible or non-convertible	Convertible  Based on discretion of resolution	Convertible  Based on discretion of resolution	Convertible Based on discretion of resolution	Convertible  Based on discretion of resolution
	4 If convertible, conversion trigger(s)	authority in case of resolution	authority in case of resolution	authority in case of resolution	authority in case of resolution
	5 If convertible, fully or partial	N/A	N/A	N/A	N/A
26	6 If convertible, conversion rate 7 If convertible, mandatory or optional	N/A	N/A	N/A	N/A
		N/A	N/A	N/A	N/A
	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
29	instrument it converts into	N/A	N/A	N/A	N/A
30	0 Write-down features	Yes	Yes	Yes	Yes
	1 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
	2 If write-down, full or partial	N/A	N/A	N/A	N/A
	If temporary write-down, description	N/A	N/A	N/A	N/A
-	of write-up mechanism Position in subordination hierarchy in	N/A	N/A	N/A	N/A
34	Position in subordination nierarchy in				
34	5 liquidation (specify instrument type immediately senior to instrument)		Subordinated to insolvency creditors		
35	5 liquidation (specify instrument type	Subordinated to insolvency creditors  No N/A	Subordinated to insolvency creditors  No N/A	No N/A	No N/A

event, redemption at nominal amount a		Instrument 188	Instrument 189	Instrument 190	Instrument 191
2 Biombers identifier for private placements) 3 Coverning lawelp of the instrument German law Germa	1 Issuer	DZ BANK	DZ BANK	DZ BANK	DZ BANK
Regulatory treatment	2 Bloomberg identifier for private	NSV 8874	NSV 8875	NSV 8876	NSV 8877
A Transitional CRR rules The 2 Tre 3 Tre 2 Tre 3 Tre 2 Tre 2 Tre 3 Tre 2 Tre 2 Tre 3 Tre 3 Tre 2 Tre 2 Tre 3 Tre 2 Tre 3	=	German law	German law	German law	German law
September   Personal CRR nelses   Ter 2   Ter 2   Ter 2   Ter 2	Regulatory treatment				
g Eligible at solo(fulu-)-consolidated         Solo and consolidated         Justiciation         And consolidated capital         Aut. 65 CRR         Art. 6	4 Transitional CRR rules				
by each jurisdiction) An accurate recognised in regulatory solution and solution and solution and solution and solution are seen reporting date) An accurate recognised in regulatory solution are seen reporting date) By Rominal annual of instrument By Rom	Eligible at solo/(sub-)consolidated/				
by each jurisdiction) An Account region are regulatory 8 copital currency in million, as of most 10 principle of the part of t		Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8 Septial (currency in million, as of most of million	by each jurisdiction)	Art. 63 CRR	Art. 63 CRR	Art. 63 CRR	Art. 63 CRR
Issue price 100% 100% 100% 100% 100% 100% 100% 100	8 capital (currency in million, as of most	€5 million	€2 million	€3 million	€2 million
Be Redemption price 100% 100% 100% 100% 100% 100% 100% 100	9 Nominal amount of instrument		€2 million	€3 million	
10 Accounting classification Liability – amortised cost Liability – amortises Liability – amortised cost Liability – amortises Liability – amortises Liabili	3a Issue price	100%	100%	100%	100%
11 Original date of issuance 09/23/15 09/23/15 09/23/15 09/23/15  12 Perpetual or dated Dated Dated Dated Dated O9/23/30 09/23/25 09/23/25  13 Sour Call Subject to prior supervisory yes Yes Yes Yes Yes Yes O9/23/25  15 Optional call date, contingent call dates and redemption amount unamount	9b Redemption price	100%	100%	100%	100%
12 Perpetual or dated Da	10 Accounting classification	Liability – amortised cost			
13 Original maturity date   09/23/30   09/23/30   09/23/35   09/23/35     14   Issuer call subject to prior supervisory   41   41   41   42   42   42   43   44   44   44   44	11 Original date of issuance	09/23/15	09/23/15	09/30/15	09/23/15
14 Issuer call subject to prior supervisory approval approval page of the properties of a supervisor page of the properties of the propert	12 Perpetual or dated				
paproval    Sophicial call date, contingent call dates, and redemption amount   Subsequent call dates, and redemption amount   Subsequent call dates, and redemption amount   Subsequent call dates, amount   Subsequent   Subsequent	13 Original maturity date	09/23/30	09/23/30	09/30/25	09/23/25
Optional call date, contingent call dates, ontingent call dates and redemption amount  16 Subsequent call dates, fill applicable  NA N	14 annual	Yes	Yes	Yes	Yes
18 Coupon rate and any related index  18 Coupon rate and any related index  19 Existence of a dividend stopper Iuly discretionary, partially  20 discretionary or mandatory (in terms of timino)  19 Existence of a dividend stopper Iuly discretionary, partially  20 discretionary or mandatory (in terms of timino)  21 Existence of a dividend stopper Iuly discretionary or mandatory (in terms of timino)  22 Iuly discretionary, partially  23 discretionary, partially  24 Existence of step up or other incentive to tradeem  25 Convertible or non-convertible  26 If convertible or non-convertible  27 In convertible, conversion trigger(s)  28 If convertible, specify instrument type convertible, insulatives  29 If convertible, insulatives  Yes  10 In Convertible or partial NA	Optional call date, contingent call dates and redemption amount	event, redemption at nominal	event, redemption at nominal	event, redemption at nominal	Upon occurrence of a regulatory event, redemption at nominal amount
18 Coupon rate and any related index  3.205%  3.206	16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
18 Coupon rate and any related index 3.20% 3.20% 4 160 bps 2.65%  19 Existence of a dividend stopper Pully discretionary, partially 20 discretionary or mandatory (in terms of timino) Fully discretionary or mand	17 Fixed or floating dividend/coupon	Fixed	Fixed	Floating	Fixed
And a size retionary or mandatory (in terms of timinal) Fully discretionary or mandatory (in terms of timinal) Fully discretionary or mandatory (in terms of famount) 1 Existence of step up or other incentive 21 to redeem No	18 Coupon rate and any related index	3.205%	3.20%		2.65%
Particulty discretionary, partially 20b discretionary or mandatory (in terms of timino) Fully discretionary or mandatory (in terms of timino) Fully discretionary, partially 20b discretionary or mandatory (in terms of amount) 1 Existence of step up or other incentive 21 to redeem 22 Non-cumulative or cumulative 23 Convertible or convertible, conversion ritigger(s) 24 If convertible, conversion ritigger(s) 25 If convertible, conversion rate 27 If convertible, conversion rate 28 If convertible, conversion rate 29 If convertible, conversion rate 20 If convertible, conversion rate 20 If convertible, conversion rate 20 If convertible, conversion rate 21 If convertible, conversion rate 22 If convertible, conversion rate 23 If convertible, conversion rate 24 If convertible, conversion rate 25 If convertible, conversion rate 26 If convertible, conversion rate 27 If convertible, conversion rate 28 If convertible, specify instrument type convertible into 29 If convertible, specify instrument type convertible into 29 If convertible, specify instrument type 20 If convertible, specify instrument type 21 If convertible, specify instrument type 22 If convertible, specify instrument type 23 If write-down, write-down, full or partial 24 If convertible, specify instrument type 25 If convertible, specify instrument type 26 If convertible, specify instrument type 27 If convertible, specify instrument type 28 If convertible, specify instrument type 29 If convertible, specify instrument type 20 If convertible, specify instrument type 20 If convertible, specify instrument type 21 If convertible, specify instrument type 22 If convertible, specify instrument type 23 If write-down, description of resolution 24 If convertible, specify instrument type 25 Iguidation (specify instrument type 26 If convertible, specify instrument type 27 If convertible, specify instrument type 28 If convertible, specify instrument type 29 If	19 Existence of a dividend stopper	No	No	No	No
Mandatory   Mandatory   Mandatory   Mandatory   Mandatory   Mandatory   Mandatory   Mandatory	Pully discretionary, partially 20a discretionary or mandatory (in terms	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, conversion trigger(s) 26 If convertible, conversion trigger(s) 27 If convertible, conversion trigger(s) 28 If convertible, conversion trigger(s) 29 If convertible, conversion trigger(s) 20 If convertible, conversion trigger(s) 20 If convertible, conversion trigger(s) 20 If convertible, conversion rate 21 If convertible, mandatory or optional conversion 22 If convertible, specify instrument type convertible into 23 If write-down, write-down trigger(s) 24 If write-down, write-down trigger(s) 25 If write-down, full or partial 26 If convertible, specify instrument type convertible, specify instrument type of the convertible into authority in case of resolution authority in case	20b discretionary or mandatory (in terms	Mandatory	Mandatory	Mandatory	Mandatory
22 Non-cumulative or cumulative Convertible on conversible on conversible Convertible Conver	Existence of step up or other incentive	No	No	No	No
23 Convertible or non-convertible Convertible Convertible Convertible Convertible Convertible Convertible Convertible Convertible, conversion trigger(s) 24 If convertible, conversion trigger(s) 25 If convertible, fully or partial N/A	22 Non-cumulative or cumulative	Cumulative			
25 If convertible, conversion authority in case of resolution N/A		Convertible		Convertible	Convertible
25 If convertible, conversion rate N/A N/A N/A N/A N/A N/A 27 If convertible, specify instrument type convertible into 28 If convertible, specify instrument type convertible into 29 If convertible into 20 If convertible specify instrument type convertible specify instrument type convertible into 30 Write-down, write-down trigger(s) 31 If write-down, write-down trigger(s) 32 If write-down, full or partial N/A	24 If convertible, conversion trigger(s)				
27 if convertible, conversion rate N/A	25 If convertible, fully or partial	N/A	N/A	N/A	N/A
Conversion   Con	26 If convertible, conversion rate	N/A	N/A	N/A	N/A
20 If convertible, specify instrument type convertible, specify issuer of convertible, specify issuer of instrument it converts into or instrument it conve	conversion	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it convertible, specify instrument yee immediately senior to instrument)  N/A  N/A  N/A  N/A  N/A  N/A  N/A  N/	28 If convertible, specify instrument type	N/A	N/A	N/A	N/A
30 Write-down, write-down, trigger(s) 31 If write-down, write-down trigger(s) 32 If write-down, full or partial authority in case of resolution in authority in case of resolution authority in case of resolution in authority	29 instrument it converts into	N/A	N/A	N/A	N/A
31 If write-down, write-down trigger(s) 32 If write-down, full or partial 33 If write-down, full or partial 34 If write-down, permanent or WA	30 Write-down features			Yes	
33 If write-down, permanent or N/A N/A N/A N/A N/A  4 If temporary write-down, description of write-up mechanism Position in subordination hierarchy in 35 liquidation (specify instrument type immediately senior to instrument)  55 Subordinated to insolvency creditors immediately senior to instrument)	31 If write-down, write-down trigger(s)				Based on discretion of resolution authority in case of resolution
34   ft emporary write-down, description of write-up mechanism Of write-up mechanism Position in subordination hierarchy in 35 liquidation (specify instrument type immediately senior to instrument)  Subordinated to insolvency creditors   Subordinated t	32 If write-down, full or partial				
or write-up mechanism Position in subordination hierarchy in 35 liquidation (specify instrument type immediately senior to instrument)  Subordinated to insolvency creditors	33 If write-down, permanent or If temporary write-down, description				
immediately senior to instrument)	Position in subordination hierarchy in				
	immediately senior to instrument)		-		
36 Non-compliant transitioned features No No No No No No No 37 If yes, specify non-compliant features N/A N/A N/A N/A N/A	37 If yes specify non-compliant features				

	Instrument 192	Instrument 193	Instrument 194	Instrument 195
1 Issuer	DZ BANK	DZ BANK	DZ BANK	Former WGZ BANK as legal predecessor of DZ BANK AG
Unique identifier (e. g. CUSIP, ISIN or 2 Bloomberg identifier for private placement)	NSV 8879	NSV 8880	NSV 8881	WGZ624
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment 4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
by each jurisdiction)	Art. 63 CRR	Art. 63 CRR	Art. 63 CRR	Art. 63 CRR
Amount recognised in regulatory 8 capital (currency in million, as of most recent reporting date)		€1 million	€5 million	€72 million
9 Nominal amount of instrument	€5 million	€1 million	€5 million	€72 million
a Issue price	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	10/09/15	10/13/15	10/13/15	12/02/09
12 Perpetual or dated	Dated	Dated	Dated	Dated
40.011.1.1.1.1.	10/09/30	10/13/27	10/13/25	12/02/24
Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
Optional call date, contingent call dates and redemption amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	3.30%	3.08%	2.89%	6.50%
19 Existence of a dividend stopper Fully discretionary, partially	No	No	No	No
(0a discretionary or mandatory (in terms of timing) Fully discretionary, partially	Mandatory	Mandatory	Mandatory	Mandatory
10b discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	Based on discretion of resolution	Based on discretion of resolution	Based on discretion of resolution	Based on discretion of resolution
25 If convertible, fully or partial	authority in case of resolution N/A	authority in case of resolution N/A	authority in case of resolution N/A	authority in case of resolution N/A
26 If convertible conversion rate	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of	N/A	N/A	N/A	N/A
	N/A	N/A	N/A	N/A
instrument it converts into			Yes	Yes
instrument it converts into  Write-down features	Yes	Yes		Based on discretion of resolution
30 Write-down features 31 If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	authority in case of resolution
instrument it converts into 30 Write-down features 31 If write-down, write-down trigger(s) 32 If write-down, full or partial	Based on discretion of resolution authority in case of resolution N/A	Based on discretion of resolution authority in case of resolution N/A	authority in case of resolution N/A	authority in case of resolution N/A
instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	authority in case of resolution	authority in case of resolution
30 Write-down features 31 If write-down, write-down trigger(s) 32 If write-down, full or partial 33 If write-down, permanent or 14 if temporary write-down, description of write-up mechanism	Based on discretion of resolution authority in case of resolution N/A	Based on discretion of resolution authority in case of resolution N/A	authority in case of resolution N/A	authority in case of resolution N/A
23 instrument it converts into 30 Write-down features 31 If write-down, write-down trigger(s) 32 If write-down, full or partial 33 If write-down, permanent or 34 If temporary write-down, description of write-up mechanism Position in subordination hierarchy in 35 liquidation (specify instrument type	Based on discretion of resolution authority in case of resolution N/A N/A	Based on discretion of resolution authority in case of resolution N/A N/A	authority in case of resolution N/A N/A N/A N/A	authority in case of resolution N/A N/A N/A
30 Write-down, write-down trigger(s) 31 If write-down, write-down trigger(s) 32 If write-down, full or partial 33 If write-down, permanent or 34 If temporary write-down, description of write-up mechanism Position in subordination hierarchy in	Based on discretion of resolution authority in case of resolution N/A N/A	Based on discretion of resolution authority in case of resolution N/A N/A	authority in case of resolution N/A N/A N/A N/A	authority in case of resolution N/A N/A N/A N/A

		Instrument 196	Instrument 197	Instrument 198	Instrument 199
	1 Issuer	Former WGZ BANK as legal			
		predecessor of DZ BANK AG			
:	Unique identifier (e. g. CUSIP, ISIN or 2 Bloomberg identifier for private placement)	WGZ709	WGZ834	WGZ7WN	0CAWGZ
	3 Governing law(s) of the instrument	German law	German law	German law	German law
_	Regulatory treatment 4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
-	5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
-	6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
-	Instrument type (types to be specified	Subordinated capital Art. 63 CRR			
8	Amount recognised in regulatory 8 capital (currency in million, as of most recent reporting date)	€10 million	€10 million	€66 million	€85 million
-	9 Nominal amount of instrument	€30 million	€26 million	€95 million	€128 million
a	Issue price	100%	100%	100%	100%
b	Redemption price	99.6%	100%	100%	100%
10	0 Accounting classification	Liability – amortised cost			
1	1 Original date of issuance	02/05/10	06/04/10	12/19/14	12/03/14
_12	2 Perpetual or dated	Dated	Dated	Dated	Dated
4.	2 Ovininal massurity data	02/05/20	06/04/20	12/20/21	12/03/21
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
10	6 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
13	7 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	8 Coupon rate and any related index	5.625%	4.20%	2.30%	5.00%
19	9 Existence of a dividend stopper Fully discretionary, partially	No	No	No	No
Оа	discretionary or mandatory (in terms of timing) Fully discretionary, partially	Mandatory	Mandatory	Mandatory	Mandatory
0b	discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
2	Existence of sten up or other incentive	No	No	No	No
2	2 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
	3 Convertible or non-convertible	Convertible  Based on discretion of resolution	Convertible  Based on discretion of resolution	Convertible Based on discretion of resolution	Convertible
	4 If convertible, conversion trigger(s)	authority in case of resolution	authority in case of resolution	authority in case of resolution	Mandatory or optional conversion
	5 If convertible, fully or partial	N/A	N/A	N/A	Full
2	6 If convertible, conversion rate 7 If convertible, mandatory or optional	N/A	N/A	N/A	110,0
		N/A	N/A	N/A	Optional
28	If convertible, specify instrument type convertible into If convertible, specify issuer of	N/A	N/A	N/A	Common Equity Tier 1
	instrument it converts into	N/A	N/A	N/A	DZ BANK
25	0 Write-down features	Yes	Yes	Yes	Yes
		Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
3	1 If write-down, write-down trigger(s)		N/A	N/A	N/A
3:	2 If write-down, full or partial	N/A	11/4	N/A	N/A
3	2 If write-down, full or partial	N/A	N/A		
3	2 If write-down, full or partial		N/A N/A	N/A	N/A
3: 3: 3: 3:	2 If write-down, full or partial 3 If write-down, permanent or 4 If temporary write-down, description of write-up mechanism Position in subordination hierarchy in 5 liquidation (specify instrument type immediately senior to instrument)	N/A N/A Subordinated to insolvency creditors	N/A Subordinated to insolvency creditors	N/A Subordinated to insolvency creditors	Subordinated to insolvency credit
3: 3: 3: 3:	2 If write-down, full or partial 3 If write-down, permanent or If temporary write-down, description of write-up mechanism Position in subordination hierarchy in 5 liquidation (specify instrument type	N/A N/A	N/A	N/A	

		Instrument 200	Instrument 201	Instrument 202	Instrument 203
1	1 Issuer	Former WGZ BANK as legal	Former WGZ BANK as legal	Former WGZ BANK as legal	Former WGZ BANK as legal
		predecessor of DZ BANK AG	predecessor of DZ BANK AG	predecessor of DZ BANK AG	predecessor of DZ BANK AG
2	Unique identifier (e. g. CUSIP, ISIN or 2 Bloomberg identifier for private placement)	22614	0CAMC9	22605	0CMAPW
3	3 Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment 4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
,	Amount recognised in regulatory  3 capital (currency in million, as of most		€3 million	€3 million	€1 million
	recent reporting date)				
	9 Nominal amount of instrument	€10 million	€3 million	€50 million	€10 million
a	Issue price	100%	100%	100%	100%
b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – fair value option	Liability – amortised cost	Liability – fair value option	Liability – amortised cost
11	1 Original date of issuance	01/23/09	03/25/10	10/20/08	10/24/08
12	2 Perpetual or dated	Dated	Dated	Dated	Dated
4.3	Original massurist data	01/23/19	03/25/25	10/19/18	10/24/18
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	7 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	3 Coupon rate and any related index	7.41%	5.70%	7.75%	7.50%
	9 Existence of a dividend stopper	No	No	No	No
19			Mandatory	Mandatory	Mandatory
	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	,	•	Manadory
0a	discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms	Mandatory	Mandatory	Mandatory	Mandatory
)a	discretionary or mandatory (in terms of timina) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive	Mandatory		·	<u> </u>
)a )b 21	discretionary or mandatory (in terms of timina) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	Mandatory  No  Cumulative	Mandatory No Cumulative	Mandatory  No  Cumulative	Mandatory No Cumulative
)a )b 21	discretionary or mandatory (in terms of timino) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem	Mandatory  No Cumulative Convertible	Mandatory  No  Cumulative  Convertible	Mandatory  No  Cumulative  Convertible	Mandatory  No  Cumulative  Convertible
Da Db 21 22 23	discretionary or mandatory (in terms of timina) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	Mandatory  No Cumulative Convertible Based on discretion of resolution	Mandatory  No Cumulative Convertible Based on discretion of resolution	Mandatory  No Cumulative Convertible Based on discretion of resolution	Mandatory  No Cumulative Convertible Based on discretion of resolution
21 22 23	discretionary or mandatory (in terms of timina) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative 3 Convertible	Mandatory  No Cumulative Convertible	Mandatory  No  Cumulative  Convertible	Mandatory  No  Cumulative  Convertible	Mandatory  No  Cumulative  Convertible
21 22 23 24 25	discretionary or mandatory (in terms of timino) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem 2 Non-cumulative or cumulative 3 Convertible or non-convertible 4 If convertible, conversion trigger(s) 5 If convertible, fully or partial 15 Convertible or non-convertible 5 If convertible, fully or partial 15 Convertible or non-convertible 5 If convertible, fully or partial 15 Convertible or non-convertible 5 If convertible 5 If convertible or non-convertible 5 If convertible 5 If co	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution	Mandatory  No  Cumulative  Convertible  Based on discretion of resolution authority in case of resolution	Mandatory  No  Cumulative  Convertible  Based on discretion of resolution authority in case of resolution	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution
21 22 23 24 25 26	discretionary or mandatory (in terms of timino) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem 2 Non-cumulative or cumulative 3 Convertible or non-convertible 4 If convertible, conversion trigger(s) 5 if convertible, fully or partial 5 If convertible, conversion rate 7 If convertible, mandatory or optional	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution NA	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
21 22 23 24 25 26	discretionary or mandatory (in terms of timino) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, tolly or partial If convertible, mandatory or optional convertible, peedfy instrument type convertible, peedfy instrument type convertible, peedfy instrument type convertible into	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A
21 22 23 24 25 26 27 28	discretionary or mandatory (in terms of timina) Tully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem 2. Non-cumulative or cumulative 3. Convertible or non-convertible 4. If convertible, conversion trigger(s) 5. If convertible, fully or partial 6. If convertible, mandatory or optional conversion for convertible, mandatory or optional convertible, specify instrument type convertible, specify instrument type convertible, specify issuer of instrument it convertibles, specify issuer of instrument it convertibitors into	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A
21 22 23 24 25 26 27 28	discretionary or mandatory (in terms of timino) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem 2 Non-cumulative or cumulative 3 Convertible or non-convertible 4 If convertible, conversion trigger(s) 5 If convertible, conversion trigger(s) 6 If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible, specify instrument type convertible, specify issuer of	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A V/S	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes
0a  21  22  23  24  25  26  27  28  30  31	discretionary or mandatory (in terms of timina) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative 3 Convertible or non-convertible 4 If convertible, conversion trigger(s) 5 If convertible, conversion rate 6 If convertible, conversion rate 1 If convertible, conversion rate 1 onvertible, pacify instrument type 1 convertible, specify instrument type 2 convertible, into 1 If convertible, specify issuer of 2 instrument it converts into 3 Write-down features 1 If write-down features 1 If write-down, write-down trigger(s)	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A See	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Seased on discretion of resolution authority in case of resolution n/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Sessed on discretion of resolution authority in case of resolution n/A N	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A See See on discretion of resolution authority in case of resolution authority in case of resolution authority in case of resolution
0a 0b 21 22 23 24 25 26 27 28 30 31 32	discretionary or mandatory (in terms of timino) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem 2 Non-cumulative or cumulative 3 Convertible or non-convertible 4 If convertible, conversion trigger(s) 5 If convertible, conversion trigger(s) 6 If convertible, conversion rate 1 or convertible, mandatory or optional conversion 1 from vertible, specify instrument type convertible, specify instrument type convertible, specify issuer of instrument it converts into 0 Write-down features 1 If write-down, full or partial 2 If write-down, full or partial 2 If write-down, full or partial 3 If write-down full or partial 3 If write-down full or partial 3 If write-down, full or partial 3 If write-down full or part	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Ses Based on discretion of resolution authority in case of resolution authority in case of resolution authority in case of resolution N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Ses Based on discretion of resolution authority in case of resolution authority in case of resolution authority in case of resolution N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution NA NA N/A N/A N/A  N/A  N/A  Sessed on discretion of resolution authority in case of resolution authority in case of resolution authority in case of resolution N/A N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Ses Based on discretion of resolution authority in case of resolution authority in case of resolution authority in case of resolution N/A N/A
0a  21  22  23  24  25  26  27  28  30  31	discretionary or mandatory (in terms of timino) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem 2 Non-cumulative or cumulative 3 Convertible or non-convertible 4 If convertible, conversion trigger(s) 5 If convertible, conversion rate 1 for convertible, mandatory or optional conversion 1 convertible, specify instrument type convertible, specify instrument type convertible into 1 from vertible, specify issuer of instrument it converts into 1 write-down, write-down trigger(s) 2 If write-down, write-down trigger(s) 2 If write-down, full or partial	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A  N/A  Yes Based on discretion of resolution authority in case of resolution N/A N/A  Yes N/A N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A  N/A  N/A  Yes Based on discretion of resolution authority in case of resolution n/A N/A  N/A  N/A  N/A  N/A  N/A  N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Ves Based on discretion of resolution authority in case of resolution authority in case of resolution
0a  21  22  23  24  25  26  27  28  30  31	discretionary or mandatory (in terms of timina) Fully discretionary, partially discretionary or mandatory (in terms of amount). Existence of step up or other incentive to redeem 2. Non-cumulative or cumulative 3. Convertible or non-convertible 4. If convertible, conversion trigger(s) 5. If convertible, conversion rate 1. If convertible, mandatory or optional conversion 1. If convertible, mandatory or optional convertible, specify instrument type 3. If write-down, write-down features 1. If write-down, write-down trigger(s) 2. If write-down, full or partial 3. If write-down, permanent or 1. If temporary write-down, description of write-up mechanism	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Ses Based on discretion of resolution authority in case of resolution authority in case of resolution authority in case of resolution N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Ses Based on discretion of resolution authority in case of resolution authority in case of resolution authority in case of resolution N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution NA NA N/A N/A N/A  N/A  N/A  Sessed on discretion of resolution authority in case of resolution authority in case of resolution authority in case of resolution N/A N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Ses Based on discretion of resolution authority in case of resolution authority in case of resolution authority in case of resolution N/A N/A
0a  21  22  23  24  25  26  31  32  33  34	discretionary or mandatory (in terms of timina) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem 2. Non-cumulative or cumulative 3. Convertible or non-convertible 4. If convertible, conversion trigger(s) 5. If convertible, fully or partial 5. If convertible, mandatory or optional conversion 1. If convertible, mandatory or optional conversion 1. If convertible, specify instrument type convertible into 1. If convertible, specify instrument type convertible into 1. If write-down features 1. If write-down, features 1. If write-down, full or partial 3. If write-down, permanent or 1. If temporary write-down, description of write-up mechanism Position in subordination hierarchy in 5 liquidation (specify instrument type 1. Iquidation (specify instrument t	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A  N/A  Yes Based on discretion of resolution authority in case of resolution N/A N/A  N/A  N/A  N/A  N/A  N/A  N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A  N/A  Yes Based on discretion of resolution authority in case of resolution N/A N/A  Yes N/A N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A  N/A  N/A  N/A  N/A  N/A  N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A  Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A
0a  0b  21  22  23  24  25  26  27  28  30  31  32  35  36	discretionary or mandatory (in terms of timino) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem 2 Non-cumulative or cumulative 3 Convertible or non-convertible 4 If convertible, conversion trigger(s) 5 If convertible, conversion rate 6 If convertible, conversion rate 7 If convertible, conversion rate 8 If convertible, specify instrument type 8 Convertible or	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A  N/A  Yes Based on discretion of resolution authority in case of resolution N/A N/A  N/A  N/A  N/A  N/A  N/A  N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A  N/A  N/A  N/A  N/A  N/A  N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A  N/A  N/A  N/A  N/A  N/A  N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A  Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A

	Instrument 204	Instrument 205	Instrument 206	Instrument 207
1 Issuer	Former WGZ BANK as legal	Former WGZ BANK as legal	Former WGZ BANK as legal	Former WGZ BANK as legal
Unique identifier (e. g. CUSIP, ISIN or	predecessor of DZ BANK AG	predecessor of DZ BANK AG	predecessor of DZ BANK AG	predecessor of DZ BANK AG
2 Bloomberg identifier for private placement)	0CMCW8	0CMCXB	22622	0CMCXD
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment	-	T	T	T
4 Transitional CRR rules 5 Post-transitional CRR rules	Tier 2 Tier 2	Tier 2	Tier 2	Tier 2 Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
by each jurisdiction)	Art. 63 CRR	Art. 63 CRR	Art. 63 CRR	Art. 63 CRR
Amount recognised in regulatory 8 capital (currency in million, as of most recent reporting date)	t €0 million	€1 million	€1 million	€0 million
9 Nominal amount of instrument	€5 million	€15 million	€7 million	€2 million
a Issue price	100%	100%	100%	100%
b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	11/26/08	12/04/08	12/12/08	12/12/08
12 Perpetual or dated	Dated	Dated	Dated	Dated
40.011.1	11/26/18	12/04/18	12/12/18	12/19/18
13 Original maturity date Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
	7.00%	6.75%	6.89%	6.70%
18 Coupon rate and any related index	7.00%			
19 Existence of a dividend stopper	7.00% No	No	No	No
19 Existence of a dividend stopper Fully discretionary, partially 0a discretionary or mandatory (in terms		No Mandatory	No Mandatory	No Mandatory
19 Existence of a dividend stopper Fully discretionary, partially 0a discretionary or mandatory (in terms of timino) Fully discretionary, partially 0b discretionary or mandatory (in terms	No			
19 Existence of a dividend stopper Fully discretionary, partially 0 discretionary or mandatory (in terms of timina) Fully discretionary, partially 0b discretionary or mandatory (in terms of amount) Existence of step up or other incentive	No Mandatory Mandatory	Mandatory	Mandatory	Mandatory
19 Existence of a dividend stopper Fully discretionary, partially a discretionary or anadatory (in terms of timina)  19 Event of timina of timina of timina of amount)  10 Existence of step up or other incentive to redeem	No Mandatory  Mandatory  Pool No Cumulative	Mandatory  Mandatory  No  Cumulative	Mandatory  Mandatory  No  Cumulative	Mandatory  Mandatory  No  Cumulative
19 Existence of a dividend stopper Fully discretionary, partially 0a discretionary or mandatory (in terms of timing) tully discretionary, partially 0b discretionary or mandatory (in terms of amounts of amounts to redeem	No Mandatory  Mandatory  e  Cumulative Convertible	Mandatory  Mandatory  No  Cumulative  Convertible	Mandatory  Mandatory  No  Cumulative Convertible	Mandatory  Mandatory  No  Cumulative  Convertible
19 Existence of a dividend stopper Fully discretionary, partially a discretionary or mandatory (in terms of timina)  19 Existence of timina)  10 b discretionary or mandatory (in terms of amount)  11 Existence of step up or other incentive to redeem  22 Non-cumulative or cumulative	No Mandatory  Mandatory  Polymerible Convertible Based on discretion of resolution	Mandatory  No Cumulative Convertible Based on discretion of resolution	Mandatory  Mandatory  No  Cumulative  Convertible  Based on discretion of resolution	Mandatory  No Cumulative Convertible Based on discretion of resolution
19 Existence of a dividend stopper Fully discretionary, partially 0a discretionary or mandatory (in terms of timing) 1b discretionary partially 0b discretionary, partially 0b discretionary or mandatory (in terms of amount) Existence of step up or other incentive 21 to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partial	No Mandatory  Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
19 Existence of a dividend stopper Fully discretionary, partially 0a discretionary or mandatory (in terms of timing) tully discretionary, partially 0b discretionary, partially 0b discretionary or mandatory (in terms of amount) 12 Existence of step up or other incentive 12 Non-cumulative or cumulative 123 Convertible or non-convertible 124 If convertible, conversion trigger(s) 125 If convertible, conversion state	No Mandatory  Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A
19 Existence of a dividend stopper Fully discretionary, partially  10a discretionary or mandatory (in terms of timina)  10b discretionary or mandatory (in terms of amount)  Existence of step up or other incentive 21 to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partial 26 If convertible, conversion rate 17 If convertible, amondatory or optional 27 If convertible, amondatory or optional	No Mandatory  Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A
19 Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timino) tully discretionary partially blob discretionary or mandatory (in terms of amount) Existence of step up or other incentive 21 to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, conversion rate 17 fconvertible, conversion rate 28 fconvertible, specify instrument type 29 for conversion 20 If convertible, specify instrument type 20 convertible, into	No Mandatory  Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A  N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A
19 Existence of a dividend stopper Fully discretionary, partially  10a discretionary or mandatory (in terms of timina)  10b discretionary or mandatory (in terms of amount)  Existence of step up or other incentive 21 to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, round or partial 25 If convertible, fully or partial 26 If convertible, mandatory or optional conversion 27 If convertible, specify instrument type convertible into 28 If convertible, specify instrument type convertible into 19 If convertible, specify issuer of instrument type or 19 If convertible, specify issuer of 19 Informer or 20 Informer or 21 Informer or 22 Informer or 23 Informer or 24 Informer or 25 Informer or 26 Informer or 27 Informer or 28 Informer or 28 Informer or 29 Informer or 29 Informer or 20 Informer or 20 Informer or 20 Informer or 21 Informer or 22 Informer or 23 Informer or 24 Informer or 25 Informer or 26 Informer or 27 Informer or 28 Informer or 29 Informer or 20 Informer or 20 Informer or 20 Informer or 20 Informer or 21 Informer or 22 Informer or 23 Informer or 24 Informer or 25 Informer or 26 Informer or 27 Informer or 28 Informer or 28 Informer or 29 Informer or 20 Informer or 20 Informer or 20 Informer or 21 Informer or 22 Informer or 23 Informer or 24 Informer or 25 Informer or 26 Informer or 26 Informer or 27 Informer or 28 Informer or 28 Informer or 29 Informer or 20 Informer or 20 Informer or 20 Informer or 21 Informer or 21 Informer or 22 Informer or 23 Informer or 24 Informer or 25 Informer or 26 Informer or 26 Informer or 27 Informer or 28 Informer or 28 Informer or 29 Informer or 20 Informer or 21 Informer or 22 Informer or 23 Informer or 24 Informer or 25 Informer or 26 Informer or 26 Informer or 27 Informer or 28 Informer or 28 Informer or 29 Informer or 20 Informer or 21 Informer or 21 Informer or 22 Informer or 23 Informer or 24 Informer or 25 Info	No Mandatory  Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A
19 Existence of a dividend stopper Fully discretionary, partially 0a discretionary or mandatory (in terms of timing) 0b discretionary partially 0b discretionary or mandatory (in terms of amount) 1 Existence of step up or other incentive 10 to redeem 11 Existence of step up or other incentive 12 Non-cumulative or cumulative 12 Convertible or non-convertible 12 If convertible, conversion trigger(s) 15 If convertible, conversion rate 17 If convertible, mandatory or optional 17 convertible, specify instrument type 18 Convertible, specify instrument type 19 Convertible into 19 If convertible, specify issuer of	No Mandatory  Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution AUA N/A N/A N/A N/A Yes	Mandatory  No Cumulative Convertible Based on discretion of resolution AVA NVA NVA NVA NVA Ves	Mandatory  No Cumulative Convertible Based on discretion of resolution Authority in case of resolution N/A N/A N/A N/A Yes
19 Existence of a dividend stopper Fully discretionary, partially 0a discretionary or mandatory (in terms of timina) 1b discretionary or mandatory (in terms of amount) 1c Existence of step up or other incentive 1c redeem 23 Non-cumulative or cumulative 24 If convertible or non-convertible 25 If convertible, conversion trigger(s) 26 If convertible, fully or partial 27 If convertible, mandatory or optional 17 convertible, specify instrument type 18 convertible, specify instrument type 19 convertible, specify issuer of 20 instrument it converts into 30 Write-down features 31 If write-down, write-down trigger(s)	No Mandatory  Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A  N/A  Yes Based on discretion of resolution of resolution of resolution N/A N/A  N/A  N/A  N/A  N/A  Yes  Based on discretion of resolution authority in case of resolution	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Seased on discretion of resolution authority in case of resolution authority in case of resolution in the control of the control of resolution authority in case of resolution authority in case of resolution	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Seased on discretion of resolution authority in case of resolution	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Ves Based on discretion of resolution authority in case of resolution
19 Existence of a dividend stopper Fully discretionary, partially 0a discretionary or mandatory (in terms of timino) 1 Existence of step up or other incentive 1 to redeem 22 Non-cumulative or cumulative 23 Convertible, conversion trigger(s) 25 If convertible, conversion trager 26 If convertible, conversion rate 27 If convertible, conversion trager 28 If convertible, specify instrument type 29 convertible into 20 If convertible, specify instrument type 20 If convertible, specify insurance type 21 If convertible, specify insurance type 22 If convertible, specify insurance type 23 If write-down, dwrite-down trigger(s) 24 If write-down, write-down trigger(s) 25 If write-down, write-down trigger(s) 26 If write-down, full or partial	No Mandatory  Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A  N/A  N/A  Sessed on discretion of resolution authority in case of resolution N/A  N/A  N/A  N/A  Based on discretion of resolution authority in case of resolution authority in case of resolution N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A  N/A  Yes Based on discretion of resolution authority in case of resolution authority in case of resolution	Mandatory  No Cumulative Convertible Based on discretion of resolution N/A N/A N/A N/A  N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution All A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution
19 Existence of a dividend stopper Fully discretionary, partially 0a discretionary or mandatory (in terms of timing) buily discretionary, partially 0b discretionary or mandatory (in terms of amounts 12 Existence of step up or other incentive 12 Non-cumulative or cumulative 12 Non-cumulative or cumulative 12 Non-cumulative or cumulative 12 If convertible, conversion trigger(s) 12 If convertible, conversion rate 16 If convertible, conversion rate 17 If convertible, specify instrument type convertible into 16 If convertible, specify insurument type convertible into 17 If convertible, specify issuer of 18 instrument it converts into 19 Write-down features 11 If write-down, write-down trigger(s) 12 If write-down, full or partial	No Mandatory  Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A  N/A  N/A  N/A  N/A  N/A  N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution n/A N
19 Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory (in terms of timino) tully discretionary partially blob discretionary or mandatory (in terms of amount) Existence of step up or other incentive 21 to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, rouly or partial 26 If convertible, rouly or partial 27 if convertible, specify instrument type conversion 28 if convertible, specify instrument type convertible into 19 if convertible, specify issuer of instrument it converts into 30 Write-down features 31 If write-down, write-down trigger(s) 32 If write-down, permanent or 14 if temporary write-down, description of write-down, permanent or 15 if temporary write-down, description of write-up mechanism	No Mandatory  Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A  N/A  N/A  Sessed on discretion of resolution authority in case of resolution N/A  N/A  N/A  N/A  Based on discretion of resolution authority in case of resolution authority in case of resolution N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A  N/A  Yes Based on discretion of resolution authority in case of resolution authority in case of resolution	Mandatory  No Cumulative Convertible Based on discretion of resolution N/A N/A N/A N/A  N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution All A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/	Mandatory  No Cumulative Convertible Based on discretion of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution n/A N
19 Existence of a dividend stopper Fully discretionary, partially 0a discretionary or mandatory (in terms of timino Fully discretionary, partially 0b discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem 22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partial 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into 19 instrument it converts into 30 Write-down features 31 If write-down, write-down trigger(s) 32 If write-down, full or partial 33 If write-down, full or partial 33 If write-down, permanent or If temperary write-down, description	No Mandatory  Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A  N/A  Yes Based on discretion of resolution authority in case of resolution N/A  N/A  N/A  N/A  N/A  N/A  N/A  N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A  N/A  Yes Based on discretion of resolution authority in case of resolution N/A N/A  N/A  N/A  N/A  N/A  N/A  N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A  N/A  Yes Based on discretion of resolution authority in case of resolution N/A N/A  N/A  N/A  N/A  N/A  N/A  N/A

		Instrument 208	Instrument 209	Instrument 210	Instrument 211
1 Issuer		Former WGZ BANK as legal	Former WGZ BANK as legal	Former WGZ BANK as legal	Former WGZ BANK as legal
	identifier (e. g. CUSIP, ISIN or	predecessor of DZ BANK AG	predecessor of DZ BANK AG	predecessor of DZ BANK AG	predecessor of DZ BANK AG
	erg identifier for private	0CMAM7	0CMCW7	0СМСW9	0CMCXE
	ng law(s) of the instrument	German law	German law	German law	German law
	ory treatment				T
	onal CRR rules nsitional CRR rules	Tier 2	Tier 2 Tier 2	Tier 2	Tier 2 Tier 2
6 Eligible a	at solo/(sub-)consolidated/ sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrume	ent type (types to be specified	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
by each j	jurisdiction)	Art. 63 CRR	Art. 63 CRR	Art. 63 CRR	Art. 63 CRR
8 capital (d	recognised in regulatory currency in million, as of most eporting date)	€2 million	€1 million	€2 million	€0 million
9 Nominal	I amount of instrument	€10 million	€5 million	€10 million	€1 million
a Issue pri	ce	100%	100%	100%	100%
b Redempt	tion price	100%	100%	100%	100%
10 Accounti	ing classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original	date of issuance	07/17/07	11/17/08	11/28/08	01/23/09
12 Perpetua	al or dated	Dated	Dated	Dated	Dated
40.0	4 14 1 4	07/17/19	11/15/19	05/28/19	01/23/19
14 Issuer ca approval	maturity date ill subject to prior supervisory I	Yes	Yes	Yes	Yes
15 Optional dates an	l call date, contingent call d redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16 Subseque	ent call dates, able	N/A	N/A	N/A	N/A
	floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon	rate and any related index	5.385%	7.22%	7.00%	6.46%
					No
19 Existence	e of a dividend stopper	No	No	No	INO
Fully disc 0a discretio	cretionary, partially onary or mandatory (in terms	No Mandatory	No Mandatory	No Mandatory	Mandatory
Fully disc 0a discretio of timino Fully disc 0b discretio	cretionary, partially onary or mandatory (in terms a) cretionary, partially onary or mandatory (in terms				
Fully disc 0a discretio of timino Fully disc 0b discretio of amou Existence	cretionary, partially onary or mandatory (in terms of cretionary, partially onary or mandatory (in terms int) e of step up or other incentive	Mandatory	Mandatory	Mandatory	Mandatory
Fully disc 0a discretio of timine Fully disc 0b discretio of amou Existence 21 to redee 22 Non-curr	cretionary, partially onary or mandatory (in terms a) cretionary, partially cretionary, partially onary or mandatory (in terms int), e of step up or other incentive en ulative or cumulative or cumulative	Mandatory  Mandatory  No  Cumulative	Mandatory  Mandatory  No  Cumulative	Mandatory  Mandatory  No  Cumulative	Mandatory  Mandatory  No  Cumulative
Fully discretion of timine Fully discretion of amount Existence 22 Non-curr	cretionary, partially onary or mandatory (in terms of cretionary, partially onary or mandatory (in terms in t) especies of step up or other incentive em	Mandatory  Mandatory  No  Cumulative Convertible	Mandatory  Mandatory  No  Cumulative Convertible	Mandatory  Mandatory  No  Cumulative Convertible	Mandatory  Mandatory  No  Cumulative  Convertible
Fully disc 0a discretio of timina Fully disc 0b discretio of amou Existence to redee 22 Non-cum 23 Converti	cretionary, partially onary or mandatory (in terms a) cretionary, partially cretionary, partially onary or mandatory (in terms int), e of step up or other incentive en ulative or cumulative or cumulative	Mandatory  No Cumulative Convertible Based on discretion of resolution	Mandatory  No Cumulative Convertible Based on discretion of resolution	Mandatory  No Cumulative Convertible Based on discretion of resolution	Mandatory  No Cumulative Convertible Based on discretion of resolution
Fully disc discretio of timine Fully disc 0b discretio of amou 21 Existence 22 Non-cum 23 Converti 24 If conver	cretionary, partially on any or mandatory (in terms of cretionary, partially on any or mandatory (in terms of the properties of the proper	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution NA	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution NA	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
Fully disc discretion of timine Fully disc 0b discretion of amou Existence 22 Non-cum 23 Converti 24 If conver	cretionary, partially onary or mandatory (in terms of) cretionary, partially onary or mandatory (in terms int) e of step up or other incentive em unlative or cumulative bible or non-convertible rtible, conversion trigger(s) rtible, fully or partial rtible, conversion rate	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution NA NA	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution NA NA	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A
Fully discretion of timing Fully discretion of timing Fully discretion of amount of am	cretionary, partially onary or mandatory (in terms of cretionary, partially onary or mandatory (in terms int) e of step up or other incentive mulative or cumulative ible or non-convertible conversion trigger(s) rrtible, conversion rate trible, conversion rate trible, mandatory or optional on	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution NA	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
Fully discretion of timing Fully discretion of timing Fully discretion of amount Existence 22 Non-curr 23 Converti 24 If convert 25 If converti 26 If converti 27 If converti 28 If converti 28 If converti 28 If converti 29 If converti 29 If converti 20 If converti 20 If converti 21 If converti 22 If converti 23 If converti 24 If converti 25 If converti 26 If converti 27 If converti 28 If converti 15 If converti 15 If converting Converti 15 If converting Converti 15 If converting Converti 15 If converting Converti	cretionary, partially on any or mandatory (in terms of cretionary, partially on any or mandatory (in terms of the control of t	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A
Fully discretion of timing Fully discretion of timing Fully discretion of amount of am	cretionary, partially on any or mandatory (in terms of cretionary, partially on any or mandatory (in terms of the control of t	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A
Fully discretion of timing Fully discretion of timing Fully discretion of amount of am	cretionary, partially  onary or mandatory (in terms of  orcetionary, partially  onary or mandatory (in terms on  onary or cumulative  or cumulative  or cumulative  or cumulative  ible or non-convertible  rtible, conversion trigger(s)  rtible, conversion rate  rtible, comersion rate  rtible, mandatory or optional  on  on  thible, specify instrument type  ble into  rtible, specify instrument type  ble into  rtible, specify instrument type  ble into  rtible, specify issuer of	Mandatory  No Cumulative Convertible Based on discretion of resolution NIA NIA NIA VA Yes	Mandatory  No Cumulative Convertible Based on discretion of resolution NIA NIA NIA VA Yes	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes	Mandatory  No Cumulative Convertible Based on discretion of resolution Authority in case of resolution N/A N/A N/A N/A Yes
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Fully disco	cretionary, partially on any or mandatory (in terms of cretionary, partially on any or mandatory (in terms of step up or other incentive of step up or other incentive or unulative or cumulative or c	Mandatory  No Cumulative Convertible Based on discretion of resolution NIA NIA NIA NIA Yes Based on discretion of resolution authority in case of resolution NIA NIA NIA NIA NIA NIA NIA NIA Yes NIA	Mandatory  No Cumulative Convertible Based on discretion of resolution NIA NIA NIA  NYA  Yes Based on discretion of resolution authority in case of resolution in the control of the contr	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution NA Based on discretion of resolution or resolution authority in case of resolution no NA	Mandatory  No Cumulative Convertible Based on discretion of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution n/A N
Fully disable of timing of timing of timing of timing of timing of amou of amou 21 Existence 22 Non-cum 23 Converti 24 If conver 26 If conver 27 If conver 28 If conver 29 If conver 29 If conver 30 Write-d 31 If write- 32 If write-	cretionary, partially on any or mandatory (in terms of cretionary, partially on any or mandatory (in terms int) or of the property of the prop	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A
Fully disa  a discretion of timing fully disa  absolute of timing fully disa  absolute of amou of convert of amou of convert of amou of write-d of write-d of write-d of frempo of write-d of	cretionary, partially on any or mandatory (in terms of cretionary, partially on any or mandatory (in terms of step up or other incentive of step up or other incentive or unulative or cumulative or c	Mandatory  No Cumulative Convertible Based on discretion of resolution NIA NIA NIA NIA Yes Based on discretion of resolution authority in case of resolution NIA NIA NIA NIA NIA NIA NIA NIA Yes NIA	Mandatory  No Cumulative Convertible Based on discretion of resolution NIA NIA NIA  NYA  Yes Based on discretion of resolution authority in case of resolution in the control of the contr	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution NA NA N/A N/A N/A Ses Based on discretion of resolution authority in case of resolution n/A N	Mandatory  No Cumulative Convertible Based on discretion of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution n/A N
Fully disaload of timing of timing fully disaload discretion of timing fully disaload discretion of amou at the fully disaload full disa	cretionary, partially many or mandatory (in terms of cretionary, partially many or mandatory (in terms int) or of step up or other incentive mulative or cumulative ible or non-convertible ritible, conversion trigger(s) trible, fully or partial ritible, conversion rate ritible, mandatory or optional on trible, specify instrument type ble into trible, specify instrument type ble into conversion of the co	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution NIA NIA NIA Ves Based on discretion of resolution authority in case of resolution NIA NIA NIA NIA Ves Based on discretion of resolution authority in case of resolution NIA	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A  N/A  N/A  Ves Based on discretion of resolution authority in case of resolution N/A  N/A  N/A  N/A  N/A  N/A  N/A  N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A  N/A  Yes Based on discretion of resolution authority in case of resolution in the control of the con

		Instrument 212	Instrument 213	Instrument 214	Instrument 215
1	Issuer	Former WGZ BANK as legal	Former WGZ BANK as legal	Former WGZ BANK as legal	Former WGZ BANK as legal
	Unique identifier (e. g. CUSIP, ISIN or	predecessor of DZ BANK AG	predecessor of DZ BANK AG	predecessor of DZ BANK AG	predecessor of DZ BANK AG
2	Bloomberg identifier (e. g. CUSIP, ISIN or placement)	0CMCXA	0CAMBU	0CMCXF	0CAMB3
3	Governing law(s) of the instrument	German law	German law	German law	German law
_	Regulatory treatment  Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)		€4 million	€3 million	€8 million
c	Nominal amount of instrument	€10 million	€10 million	€5 million	€10 million
		100%	100%	100%	100%
9	Issue price	100%	100%	100%	100%
b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	01/30/09	09/04/09	02/18/09	09/28/09
12	Perpetual or dated	Dated	Dated	Dated	Dated
12	Original maturity data	01/30/19	09/04/20	02/18/21	09/28/22
14	Issuer call subject to prior supervisory	Yes	Yes	Yes	Yes
15	approval  Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax event, redemption at nominal amount
16	Subsequent call dates,	N/A	N/A	N/A	N/A
	if applicable Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	6.90%	6.02%	7.07%	6.35%
10	Evirtance of a dividend stepper	No	No	No	No
	Existence of a dividend stopper Fully discretionary, partially	NO	NO	NO	NO
)a	discretionary or mandatory (in terms	Mandatory	Mandatory	Mandatory	Mandatory
)b	of timina) Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step up or other incentive	No	No	No	No
22	to redeem ! Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
	If convertible, conversion trigger(s)	Based on discretion of resolution	Based on discretion of resolution	Based on discretion of resolution	Based on discretion of resolution
		authority in case of resolution	authority in case of resolution	authority in case of resolution	authority in case of resolution
	If convertible, fully or partial If convertible, conversion rate	N/A N/A	N/A N/A	N/A N/A	N/A N/A
	If convertible, mandatory or optional		N/A		N/A
	in convertible, manageory or optional	N/A		N/A	
	If convertible, specify instrument type	N/A	N/A	N/A N/A	N/A
27	conversion If convertible, specify instrument type convertible into If convertible, specify issuer of	N/A	N/A	N/A	N/A
26 27 28 29	conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into				
26 27 28 29 30	conversion If convertible, specify instrument type convertible into If convertible, specify issuer of	N/A N/A Yes Based on discretion of resolution	N/A N/A Yes Based on discretion of resolution	N/A N/A Yes Based on discretion of resolution	N/A N/A Yes Based on discretion of resolution
26 27 28 29 30 31	conversion if convertible, specify instrument type convertible into if convertible, specify issuer of instrument it converts into Write-down features  If write-down, write-down trigger(s)	N/A N/A Yes Based on discretion of resolution authority in case of resolution	N/A  Yes  Based on discretion of resolution authority in case of resolution	N/A N/A Yes	N/A  N/A  Yes  Based on discretion of resolution authority in case of resolution
26 27 28 29 30 31	conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial	N/A N/A Yes Based on discretion of resolution	N/A N/A Yes Based on discretion of resolution	N/A  Yes  Based on discretion of resolution authority in case of resolution	N/A N/A Yes Based on discretion of resolution
26 27 28 29 30 31	conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or If temporary write-down, description of write-up mechanism	N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	N/A  V/es  Based on discretion of resolution authority in case of resolution N/A	N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	N/A  N/A  Yes  Based on discretion of resolution authority in case of resolution N/A
26 27 28 29 30 31 32 33 34	conversion if convertible, specify instrument type convertible into if convertible, specify issuer of instrument it converts into it write-down features if write-down, write-down trigger(s). If write-down, permanent or if temporary write-down, description of vrite-up mechanism. Position in subordination hierarchy in liquidation (specify instrument type	N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	N/A  V/A  Yes  Based on discretion of resolution authority in case of resolution  N/A  N/A  N/A
26 27 28 29 30 31 32 33 34	conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or If temporary write-down, description of write-up mechanism Position in subordination hierarchy in	N/A  N/A  Yes  Based on discretion of resolution authority in case of resolution  N/A  N/A  N/A	N/A  N/A  Yes  Based on discretion of resolution authority in case of resolution  N/A  N/A  N/A	N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A

		Instrument 216	Instrument 217	Instrument 218	Instrument 219
1	Issuer	Former WGZ BANK as legal	Former WGZ BANK as legal	Former WGZ BANK as legal	DZ PRIVATBANK
		predecessor of DZ BANK AG	predecessor of DZ BANK AG	predecessor of DZ BANK AG	DE THE PARTY OF TH
2	Unique identifier (e. g. CUSIP, ISIN or Bloomberg identifier for private placement)	0CAMCM	0CAMBW	0CMCXC	WP0313955978409
3	Governing law(s) of the instrument	German law	German law	German law	Luxembourg law
_	Regulatory treatment	Time	Ti 3	Ti 3	Ti2
	Transitional CRR rules Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
		Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
	Amount recognised in regulatory capital (currency in million, as of most		€2 million	€0 million	€2 million
_	recent reporting date)	640 1111	62 !!!!	CF III'	CAE IIII
_	Nominal amount of instrument	€10 million	€2 million	€5 million	€15 million
a	Issue price	100%	100%	100%	100%
b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – fair value option	Liability – amortised cost	Liability – amortised cost	Liability – fair value option
11	Original date of issuance	12/01/09	09/08/09	12/12/08	07/05/99
	Perpetual or dated	Dated	Dated	Dated	Dated
13	Original maturity date	12/01/22	09/08/23	12/12/18	07/05/19
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	6.00%	6.30%	6.89%	6.10%
19	Existence of a dividend stopper	No	No	No	No
0a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory
0b	of timina) Fully discretionary, partially discretionary or mandatory (in terms	Mandatory	Mandatory	Mandatory	Mandatory
21	of amount) Existence of step up or other incentive to redeem	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible  Based on discretion of resolution	Convertible Based on discretion of resolution	Convertible Based on discretion of resolution	Convertible  Based on discretion of resolution
24	If convertible, conversion trigger(s)	authority in case of resolution	authority in case of resolution	authority in case of resolution	authority in case of resolution
	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate If convertible, mandatory or optional	N/A	N/A	N/A	N/A
27	conversion conversion	N/A	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A
_	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A
29		Yes	Yes	Yes	Yes
	Write-down features		Based on discretion of resolution	Based on discretion of resolution	Based on discretion of resolution authority in case of resolution
30 31	Write-down features  If write-down, write-down trigger(s)	Based on discretion of resolution authority in case of resolution	authority in case of resolution	authority in case of resolution	
30 31 32	Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial	authority in case of resolution N/A	authority in case of resolution N/A	N/A	N/A
30 31 32	Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial	authority in case of resolution N/A N/A	authority in case of resolution N/A N/A	N/A N/A	N/A N/A
30 31 32	Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial	authority in case of resolution N/A	authority in case of resolution N/A	N/A	N/A
30 31 32 33 34 35	Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or  If temporary write-down, description  of write-up mechanism  Position in subordination hierarchy in  liquidation (specify instrument type  immediately senior to instrument)	authority in case of resolution N/A N/A N/A Subordinated to insolvency creditors	authority in case of resolution N/A N/A Subordinated to insolvency creditors	N/A N/A N/A Subordinated to insolvency creditors	N/A N/A N/A Subordinated to insolvency creditor
30 31 32 33 34 35	Write-down features  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or  If temporary write-down, description  of write-up mechanism  Position in subordination hierarchy in  liquidation (specify instrument type	authority in case of resolution N/A N/A N/A N/A	authority in case of resolution N/A N/A N/A N/A	N/A N/A N/A	N/A N/A N/A

		Instrument 220	Instrument 221	Instrument 222	Instrument 223
1	1 Issuer	DVB Bank	DVB Bank	DVB Bank	DVB Bank
		D V D Darin	DVD Burn	D V D DGIIN	5 TO DUIN
2	Unique identifier (e. g. CUSIP, ISIN or 2 Bloomberg identifier for private placement)	3021354017	3021553010	3043588010	3043606019
3	3 Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
	4 Transitional CRR rules 5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Eligible at solo/(sub-)consolidated/				
6	solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory 8 capital (currency in million, as of most recent reporting date)	€0 million	€0 million	€0 million	€0 million
9	9 Nominal amount of instrument	€5 million	€5 million	€5 million	€1 million
9a	Issue price	100%	98.09%	99.9%	100%
9b	Redemption price	100%	100%	100%	100%
10	O Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	1 Original date of issuance	08/20/03	08/08/03	11/07/13	11/07/13
	2 Perpetual or dated	Dated	Dated	Dated	Dated
13	3 Original maturity date	08/20/18	08/08/18	11/07/18	11/07/18
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16	6 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
	7 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	8 Coupon rate and any related index	6.00%	6.11%	3.95%	4.00%
19	9 Existence of a dividend stopper Fully discretionary, partially	No	No	No	No
20a	discretionary or mandatory (in terms	Mandatory	Mandatory	Mandatory	Mandatory
20b	of timina) Fully discretionary, partially discretionary or mandatory (in terms	Mandatory	Mandatory	Mandatory	Mandatory
21	of amount) Existence of step up or other incentive to redeem	No	No	No	No
		Cumulative	Cumulative	Cumulative	Cumulative
22	2 Non-cumulative or cumulative			Convertible	Convertible
22	3 Convertible or non-convertible	Convertible	Convertible  Rased on discretion of resolution	Rased on discretion of resolution	Rased on discretion of resolution
22	3 Convertible or non-convertible 4 If convertible, conversion trigger(s)	Convertible Based on discretion of resolution	Based on discretion of resolution	Based on discretion of resolution	Based on discretion of resolution
22	3 Convertible or non-convertible 4 If convertible, conversion trigger(s) 5 If convertible, fully or partial	Convertible Based on discretion of resolution authority in case of resolution N/A	Based on discretion of resolution authority in case of resolution N/A	Based on discretion of resolution authority in case of resolution N/A	Based on discretion of resolution authority in case of resolution N/A
22 23 24 25 26	3 Convertible or non-convertible 4 If convertible, conversion trigger(s) 5 If convertible, fully or partial	Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Based on discretion of resolution authority in case of resolution N/A N/A	Based on discretion of resolution authority in case of resolution N/A N/A	Based on discretion of resolution authority in case of resolution N/A N/A
22 24 25 26 27	3 Convertible or non-convertible 4 If convertible, conversion trigger(s) 5 If convertible, fully or partial 6 If convertible, conversion rate If convertible, mandatory or optional conversion  If convertible, receif, instrument two	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Based on discretion of resolution authority in case of resolution N/A	Based on discretion of resolution authority in case of resolution N/A	Based on discretion of resolution authority in case of resolution N/A
22 23 24 25 26 27	3 Convertible or non-convertible 4 If convertible, conversion trigger(s) 5 If convertible, fully or partial 6 If convertible, conversion rate 1 fromvertible, mandatory or optional 2 convertible, specify instrument type 3 fromvertible, into convertible, into conver	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Based on discretion of resolution authority in case of resolution WA N/A	Based on discretion of resolution authority in case of resolution NA NA NA NA	Based on discretion of resolution authority in case of resolution N/A N/A N/A
22 23 24 25 26 27 28	3 Convertible or non-convertible 4 If convertible, conversion trigger(s) 5 If convertible, fully or partial 6 If convertible, conversion rate 7 If convertible, mandatory or optional Convertible, specify instrument type Convertible into 1 Convertible, specify issuer of instrument it converts into	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A	Based on discretion of resolution authority in case of resolution NA N/A N/A	Based on discretion of resolution authority in case of resolution N/A	Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A
22 23 24 25 26 27 28	3 Convertible or non-convertible 4 If convertible, conversion trigger(s) 5 If convertible, fully or partial 6 If convertible, conversion rate y If convertible, mandatory or optional conversion 8 If convertible, specify instrument type convertible into a If convertible, specify issuer of	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes	Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes	Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Yes	Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes
222 23 24 25 26 27 28 29 30 31	3 Convertible or non-convertible 4 If convertible, conversion trigger(s) 5 If convertible, fully or partial 6 If convertible, conversion rate 7 If convertible, mandatory or optional conversion 8 If convertible into 10 Convertible into 10 Write-down features 1 If write-down features 1 If write-down, write-down trigger(s)	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A See	Based on discretion of resolution authority in case of resolution N/A	Based on discretion of resolution authority in case of resolution N/A	Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Selection N/A
222 224 255 266 277 288 299 300 311	3 Convertible or non-convertible 4 If convertible, conversion trigger(s) 5 If convertible, fully or partial 6 If convertible, conversion rate 7 If convertible, mandatory or optional 8 Convertible, specify instrument type 8 convertible into 9 If convertible, specify issuer of 9 Instrument it converts into 9 Write-down features 1 If write-down, write-down trigger(s) 2 If write-down, full or partial	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A  N/A  Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A	Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Session of resolution of resolution authority in case of resolution authority in case of resolution N/A	Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A See	Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Ves Based on discretion of resolution authority in case of resolution authority in case of resolution N/A
222 224 255 266 277 288 299 300 311	3 Convertible or non-convertible 4 If convertible, conversion trigger(s) 5 If convertible, fully or partial 6 If convertible, conversion rate 7 If convertible, mandatory or optional 8 Convertible, specify instrument type 8 convertible into 9 If convertible, specify issuer of 9 Instrument it converts into 9 Write-down features 1 If write-down, write-down trigger(s) 2 If write-down, full or partial	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Session of resolution N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	Based on discretion of resolution authority in case of resolution N/A	Based on discretion of resolution authority in case of resolution N/A	Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Session of resolution of resolution authority in case of resolution authority in case of resolution N/A N/A N/A
222 224 255 266 277 288 299 300 311	3 Convertible or non-convertible 4 If convertible, conversion trigger(s) 5 If convertible, fully or partial 6 If convertible, conversion rate 7 If convertible, mandatory or optional 8 Convertible, specify instrument type 9 Convertible into 1 If convertible, specify issuer of 1 If convertible, specify issuer of 1 If write-down, write-down trigger(s) 2 If write-down, full or partial	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Seased on discretion of resolution N/A	Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A N/A	Based on discretion of resolution authority in case of resolution NA NA N/A  N/A  N/A  N/A  N/A  N/A  N/A	Based on discretion of resolution AVA N/A N/A N/A N/A N/A N/A N/A N/A N/A N/
222 23 24 25 26 27 28 29 30 31 32 33 34	3 Convertible or non-convertible 4 If convertible, conversion trigger(s) 5 If convertible, fully or partial 6 If convertible, conversion rate 7 If convertible, mandatory or optional conversion 8 If convertible, specify instrument type convertible into 10 Convertible, specify instrument type convertible, specify issuer of 10 Instrument it converts into 10 Write-down features 1 If write-down, write-down trigger(s) 2 If write-down, premanent or 1 If temporary write-down, description 1 of write-up mechanism 1 Position in subordination hierarchy in 1 Instrument type 1 Immediately senior to instrument type 1 Immediately senior to instrument type 1 Immediately senior to instrument	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Subardian of resolution N/A N/A Subscription of resolution N/A N/A N/A Subordinated to insolvency creditors	Based on discretion of resolution authority in case of resolution N/A	Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Subordinated to insolvency creditors	Based on discretion of resolution N/A
222 232 242 252 262 277 288 303 313 323 333 344 353 363	3 Convertible or non-convertible 4 If convertible, conversion trigger(s) 5 If convertible, fully or partial 6 If convertible, conversion rate 7 If convertible, mandatory or optional 7 Convertible, specify instrument type 8 Or onvertible into 9 Or onvertible into 1 Convertible into 1 Convertible, specify issuer of 1 Instrument it converts into 2 O Write-down features 1 If write-down, full or partial 2 If write-down, full or partial 3 If write-down, permanent or 4 If temporary write-down, description 6 of write-up mechanism Position in subordination hierarchy in 5 liquidation (specify instrument type	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Seased on discretion of resolution N/A	Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A N/A	Based on discretion of resolution authority in case of resolution NA NA N/A  N/A  N/A  N/A  N/A  N/A  N/A	Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A

		Instrument 224	Instrument 225	Instrument 226	Instrument 227
	1 Issuer	DVB Bank	DVB Bank	DVB Bank	DVB Bank
:	Unique identifier (e. g. CUSIP, ISIN or 2 Bloomberg identifier for private placement)	3043607015	3043605012	3043602013	3043609018
-	3 Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
_	4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
_	5 Post-transitional CRR rules 6 Eligible at solo/(sub-)consolidated/	Her 2	Her 2	Her 2	Her 2
•	6 solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
	7 Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
ŧ	Amount recognised in regulatory 8 capital (currency in million, as of most recent reporting date)	€1 million	€0 million	€0 million	€0 million
	9 Nominal amount of instrument	€10 million	€6 million	€2 million	€3 million
)a	Issue price	100%	100%	100%	100%
_					
)b	Redemption price	100%	100%	100%	100%
10	0 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
1	1 Original date of issuance	11/07/13	11/07/13	11/07/13	11/07/13
12	2 Perpetual or dated	Dated	Dated	Dated	Dated
4.	2. Out of out of our describes of the	11/07/18	11/07/18	11/07/18	11/07/18
14	Issuer call subject to prior supervisory	Yes	Yes	Yes	Yes
1!	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
10	6 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
	7 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	8 Coupon rate and any related index	4.00%	4.00%	4.00%	4.00%
15	9 Existence of a dividend stopper	No	No	No	No
	5 Existence of a dividend stopper			Mandatory	Mandatory
:0a	Fully discretionary, partially discretionary or mandatory (in terms	Mandatory	Mandatory		,
	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms	Mandatory	Mandatory	Mandatory	Mandatory
	Fully discretionary, partially discretionary or mandatory (in terms of timino) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive	Mandatory		Mandatory No	
!0b	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) to redeem	Mandatory No	Mandatory No		Mandatory
2°	Fully discretionary, partially discretionary or mandatory (in terms of timina) Fully discretionary, partially discretionary or mandatory (in terms of amount) Lexistence of step up or other incentive to redeem 2 Non-cumulative or cumulative	Mandatory  No  Cumulative Convertible	Mandatory  No  Cumulative  Convertible	No Cumulative Convertible	Mandatory  No  Cumulative Convertible
0b	Fully discretionary, partially discretionary or mandatory (in terms of timina) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem 2 Non-cumulative or cumulative 33 Convertible or non-convertible	Mandatory No	Mandatory No Cumulative	No	Mandatory No
0b	Fully discretionary, partially discretionary or mandatory (in terms of timina) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem 2 Non-cumulative or cumulative 3 Convertible or non-convertible 4 If convertible, conversion trigger(s)	Mandatory  No  Cumulative  Convertible  Based on discretion of resolution authority in case of resolution	Mandatory  No  Cumulative  Convertible  Based on discretion of resolution authority in case of resolution	No Cumulative Convertible Based on discretion of resolution authority in case of resolution	Mandatory  No  Cumulative  Convertible  Based on discretion of resolution authority in case of resolution
0b 2: 2: 2: 2:	Fully discretionary, partially discretionary or mandatory (in terms of timina) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive 12 Non-cumulative or cumulative 33 Convertible or non-convertible 41f convertible, conversion trigger(s) 5 If convertible, fully or partial	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution NA	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
2: 2: 2: 2:	Fully discretionary, partially discretionary or mandatory (in terms of timino) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Convertible or non-convertible fully convertible or non-convertible for inconvertible, fully or partial	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A
20b	Fully discretionary, partially discretionary or mandatory (in terms of timina) Fully discretionary, partially discretionary or mandatory (in terms of amount) Texistence of step up or other incentive to redeem Is Non-cumulative or cumulative Is Convertible or non-convertible 4 If convertible, conversion trigger(s) 5 If convertible, conversion rate 7 If convertible, conversion rate 7 If convertible, mandatory or optional	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
2°0b	Fully discretionary, partially discretionary or mandatory (in terms of timina) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive 12 Pontage 12 Non-cumulative or cumulative 13 Convertible or non-convertible 14 If convertible, conversion trigger(s) 15 If convertible, conversion rate 16 If convertible, conversion rate 17 (convertible, mandatory or optional conversion or conversion	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A
2° 2° 2° 2° 2° 2° 2° 2° 2° 2° 2° 2° 2° 2	Fully discretionary, partially discretionary or mandatory (in terms of timina) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem I Non-cumulative or cumulative I Convertible or non-convertible 4 If convertible, conversion trigger(s) 5 If convertible, conversion rate 7 If convertible, mandatory or optional conversion 8 If convertible, specify instrument type convertible into 16 for Norwettible, specify issuer of	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A
0b 2: 2: 2: 2: 2: 2: 2: 2: 2: 2: 2: 2: 2:	Fully discretionary, partially discretionary or mandatory (in terms of timina) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem 2 Non-cumulative or cumulative 3 Convertible or non-convertible 4 If convertible, conversion trigger(s) 5 If convertible, fully or partial 6 If convertible, mandatory or optional convertible, specify instrument type convertible, specify instrument type of instrument type of instrument type of instrument type of instrument to convertible.	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A
20b  2: 2: 2: 2: 2: 2: 3: 3: 3:	Fully discretionary, partially discretionary or mandatory (in terms of timina) Fully discretionary or mandatory (in terms of timina) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem 10 Non-cumulative or cumulative 13 Convertible or non-convertible 14 If convertible, conversion trigger(s) 15 If convertible, fully or partial 16 If convertible, mandatory or optional conversion 17 If convertible, specify instrument type convertible into 18 If convertible, specify instrument type convertible, specify issuer of instrument it converts into 10 Write-down features 11 If write-down, write-down trigger(s)	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Sessed on discretion of resolution authority in case of resolution n/A N	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Session of resolution N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A See Based on discretion of resolution authority in case of resolution authority in case of resolution
20b  2' 22  24  25  26  27  28  30  31	Fully discretionary, partially discretionary or mandatory (in terms of timina). Fully discretionary or mandatory (in terms of timina). Fully discretionary or mandatory (in terms of amount). Existence of step up or other incentive. To redeem. To redeem. Non-cumulative or cumulative. One-cumulative or cumulative. One-cumulative or convertible. Gonevation trigger(s). If convertible, conversion rate of the convertible, mandatory or optional conversion. If convertible, specify instrument type convertible, specify instrument type. If convertible, specify issuer of instrument it converts into 0. Write-down features.	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution NA NA NA N/A N/A Ves Based on discretion of resolution authority in case of resolution authority in case of resolution authority in case of resolution N/A N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Ses Based on discretion of resolution authority in case of resolution authority in case of resolution authority in case of resolution N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution authority in case of resolution	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Ses Based on discretion of resolution authority in case of resolution N/A N/A
20b  2' 22  24  25  26  27  28  30  31	Fully discretionary, partially discretionary or mandatory (in terms of timina) Fully discretionary or mandatory (in terms of timina) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem 12 Non-cumulative or cumulative 13 Convertible or non-convertible 14 If convertible, conversion trigger(s) 15 If convertible, fully or partial 16 If convertible, mandatory or optional conversion 17 If convertible, specify instrument type convertible into 19 If convertible, specify insure of instrument it convertis into 10 Write-down features 11 If write-down, write-down trigger(s) 12 If write-down, full or partial 13 If write-down, full or partial 13 If write-down, permanent or	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Sessed on discretion of resolution authority in case of resolution n/A N	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Session of resolution N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A See	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A See Based on discretion of resolution authority in case of resolution authority in case of resolution
2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	Fully discretionary, partially discretionary or mandatory (in terms of timina) Fully discretionary or mandatory (in terms of timina) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem 2 Non-cumulative or cumulative 3 Convertible or non-convertible 4 If convertible, conversion trigger(s) 5 If convertible, fully or partial 6 If convertible, mandatory or optional conversion 7 If convertible, specify instrument type convertible into 9 If convertible, specify issuer of instrument it converts into 10 Write-down, write-down trigger(s) 2 If write-down, write-down trigger(s) 2 If write-down, full or partial 3 If write-down, permanent or 4 If temporary write-down, description of write-up wechanism	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution NA NA NA N/A N/A Ves Based on discretion of resolution authority in case of resolution authority in case of resolution authority in case of resolution N/A N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Ses Based on discretion of resolution authority in case of resolution authority in case of resolution authority in case of resolution N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution authority in case of resolution	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A  N/A  Sessed on discretion of resolution authority in case of resolution N/A
20b  2' 2: 2: 2: 2: 2: 3: 3: 3: 3: 3:	Fully discretionary, partially discretionary or mandatory (in terms of timina) Fully discretionary or mandatory (in terms of timina) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive 12 rocedem 12 Non-cumulative or cumulative 13 Convertible or non-convertible 14 lf convertible, conversion trigger(s) 15 lf convertible, conversion rate 17 convertible, fully or partial 16 lf convertible, wandatory or optional 17 convertible, specify instrument type 18 convertible, specify instrument type 19 lf convertible, specify instrument type 19 lf convertible, specify instrument type 19 lf convertible, specify instrument type 10 lf with 18 convertible 19 lf convertible, specify instrument it convertible into 19 lf convertible, specify instrument it convertible into 19 lf convertible, specify instrument of 19 lf write-down, full or partial 19 lf write-down, permanent or 19 lf temporary write-down, description of write-up mechanism Position in subordination hierarchy in 5 liquidation (specify instrument type	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Seased on discretion of resolution authority in case of resolution N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Subordinated to insolvency creditors	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Based on discretion of resolution authority in case of resolution authority in case of resolution authority in case of resolution N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A  N/A  Yes Based on discretion of resolution authority in case of resolution N/A
20b  2' 22 24 21 24 25 30 33 33 34 31	Fully discretionary, partially discretionary or mandatory (in terms of timina). Fully discretionary or mandatory (in terms of timina). Fully discretionary or mandatory (in terms of amount). Existence of step up or other incentive 1 to redeem 12. Non-cumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 15. If convertible, conversion rate of 1. If convertible, mandatory or optional conversion 1. If convertible, specify instrument type convertible into 1. If convertible, specify instrument type convertible into 1. If write-down, write-down trigger(s) 11. If write-down, write-down trigger(s) 12. If write-down, permanent or 1. If trigger in subordination hierarchy in position in subordination hierarchy in subordination hierarchy in	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Seased on discretion of resolution authority in case of resolution N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Seased on discretion of resolution authority in case of resolution N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A  N/A  N/A  N/A  N/	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A  N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A

		Instrument 228	Instrument 229	Instrument 230	Instrument 231
1	l Issuer	DVB Bank	DVB Bank	DVB Bank	DVB Bank
2	Unique identifier (e. g. CUSIP, ISIN or 2 Bloomberg identifier for private placement)	3043608011	3043604016	3043614011	3043615018
3	3 Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
	Transitional CRR rules Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory 3 capital (currency in million, as of most recent reporting date)	€0 million	€0 million	€0 million	€1 million
9	Nominal amount of instrument	€2 million	€5 million	€2 million	€10 million
9a	Issue price	100%	100%	99.94%	99.94%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	11/07/13	11/07/13	11/08/13	11/08/13
	Perpetual or dated	Dated	Dated	Dated	Dated
13	3 Original maturity date Issuer call subject to prior supervisory	11/07/18	11/07/18	11/08/18	11/08/18
14	approval	Yes	Yes	Yes	Yes
	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	B Coupon rate and any related index	4.00%	4.00%	4.00%	4.00%
19	Existence of a dividend stopper Fully discretionary, partially	No	No	No	No
20a	discretionary or mandatory (in terms of timing) Fully discretionary, partially	Mandatory	Mandatory	Mandatory	Mandatory
20b	discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of sten up or other incentive	No	No	No	No
22	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	3 Convertible or non-convertible	Convertible  Based on discretion of resolution	Convertible  Based on discretion of resolution	Convertible  Based on discretion of resolution	Convertible  Based on discretion of resolution
	If convertible, conversion trigger(s)	authority in case of resolution	authority in case of resolution	authority in case of resolution	authority in case of resolution
24			N/A	N/A	N/A
24 25	If convertible, fully or partial	N/A		1101	
25	If convertible, conversion rate	N/A	N/A	N/A	N/A
24 25 26 27	5 If convertible, conversion rate , If convertible, mandatory or optional conversion	N/A N/A	N/A N/A	N/A	N/A
24 25 26 27 28	5 If convertible, conversion rate , If convertible, mandatory or optional conversion , If convertible, specify instrument type convertible into	N/A N/A N/A	N/A N/A N/A	N/A N/A	N/A N/A
24 25 26 27 28	5 If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	N/A N/A N/A	N/A N/A N/A	N/A N/A	N/A N/A
24 25 26 27 28	5 If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	N/A N/A N/A N/A Yes	N/A N/A N/A N/A Yes	N/A N/A N/A Yes	N/A N/A N/A Yes
24 25 26 27 28 29 30 31	i If convertible, conversion rate , If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into ) Write-down features  If write-down, write-down trigger(s)	N/A N/A N/A N/A N/A Seased on discretion of resolution authority in case of resolution	N/A N/A N/A N/A N/A Seased on discretion of resolution authority in case of resolution	N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution	N/A N/A Yes Based on discretion of resolution authority in case of resolution
24 25 26 27 28 29 30 31	5 If convertible, conversion rate , If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into , If convertible, specify issuer of instrument it converts into Write-down features  If write-down, write-down trigger(s)  If fire-down, full or partial	N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	N/A  N/A  N/A  Yes  Based on discretion of resolution authority in case of resolution N/A
24 25 26 27 28 29 30 31	5 If convertible, conversion rate , If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into , If convertible, specify issuer of instrument it converts into Write-down features  If write-down, write-down trigger(s)  If fire-down, full or partial	N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A	N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A
24 25 26 27 28 29 30 31	5 If convertible, conversion rate , If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features  If write-down, write-down trigger(s)  2 If write-down, full or partial	N/A N/A N/A N/A N/A N/A Seased on discretion of resolution authority in case of resolution N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A Seased on discretion of resolution authority in case of resolution N/A N/A N/A N/A	N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A
244 252 262 277 288 299 300 311 322 333 344	5 If convertible, conversion rate , if convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible into If convertible, specify issuer of instrument it converts into ) Write-down features If write-down, write-down trigger(s) If write-down, full or partial B If write-down, permanent or If temporary write-down, description of write-up mechanism Position in subordination hierarchy in Iliquidation (specify instrument type immediately senior to instrument)	N/A N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A Subordinated to insolvency creditors	N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A Subordinated to insolvency creditors	N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A Subordinated to insolvency creditors	N/A  N/A  N/A  Yes  Based on discretion of resolution authority in case of resolution N/A  N/A  N/A  Subordinated to insolvency creditors
24 25 26 27 28 29 30 31 32 33 34 35	i If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, features If write-down, full or partial If write-down, permanent or If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	N/A N/A N/A N/A N/A N/A Seased on discretion of resolution authority in case of resolution N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A Seased on discretion of resolution authority in case of resolution N/A N/A N/A N/A	N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A

		Instrument 232	Instrument 233	Instrument 234	Instrument 235
1	1 Issuer	DVB Bank	DVB Bank	DVB Bank	DVB Bank
	Unique identifier (e. g. CUSIP, ISIN or				
	2 Bloomberg identifier for private	3048872019	3043619013	3043620011	3043589017
-	placement)	30-1007 20 13	30-130-130-13	30-13020011	30.13303017
_	3 Courseiles laurie) of the instrument	German law	German law	German law	German law
	3 Governing law(s) of the instrument	German law	Germaniaw	German law	German law
	Regulatory treatment 4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
- 5	5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	6 Eligible at solo/(sub-)consolidated/	Colored constituted	Calculation of the control of the calculation of	Colored constituted	Cala and associated and
t	solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
-	Instrument type (types to be specified	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
,	by each jurisdiction)	Art. 63 CRR	Art. 63 CRR	Art. 63 CRR	Art. 63 CRR
	Amount recognised in regulatory				
8	8 capital (currency in million, as of most	€0 million	€1 million	€1 million	€1 million
	recent reporting date)				
9	9 Nominal amount of instrument	€5 million	€3 million	€5 million	€10 million
а	Issue price	100%	100%	99.98%	99.9%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
	uning classification				
11	1 Original date of issuance	11/12/13	11/12/13	11/12/13	11/12/13
	2 Perpetual or dated	Dated	Dated	Dated	Dated 11/12/18
- 13	3 Original maturity date Issuer call subject to prior supervisory	11/12/18	11/12/18	11/12/18	
14	4 approval	Yes	Yes	Yes	Yes
		Unan assumance of a toy or	Unan assuments of a toy or	Unan assumence of a toy or	Unan assumence of a tay or
15	Optional call date, contingent call	Upon occurrence of a tax or regulatory event, redemption at	Upon occurrence of a tax or regulatory event, redemption at	Upon occurrence of a tax or regulatory event, redemption at	Upon occurrence of a tax or regulatory event, redemption at
1.2	dates and redemption amount	nominal amount	nominal amount	nominal amount	nominal amount
		nominal amount	nonma amount	nonma amount	nominal amount
16	6 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
					e: .
17	7 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	8 Coupon rate and any related index	4.00%	3.98%	4.00%	3.97%
	, , , , , , , , , , , , , , , , , , , ,				
10	O Frietanas of a dividend stance	Ne	Ne	Ne	Ne
15	9 Existence of a dividend stopper Fully discretionary, partially	No	No	No	No
20a	discretionary or mandatory (in terms	Mandatory	Mandatory	Mandatory	Mandatory
	of timing) Fully discretionary, partially				
20b	discretionary or mandatory (in terms	Mandatory	Mandatory	Mandatory	Mandatory
200		Wallatory	Walldatory	Wallactory	Walldatory
	of amount)				
21	of amount) Existence of step up or other incentive	No	No	No	No
21	Existence of step up or other incentive to redeem	No Cumulative	No Cumulativo	No Cumulativo	No
22	Existence of step up or other incentive to redeem Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
22	Existence of step up or other incentive to redeem  Non-cumulative or cumulative Convertible or non-convertible	Cumulative Convertible Based on discretion of resolution	Cumulative Convertible Based on discretion of resolution	Cumulative Convertible Based on discretion of resolution	Cumulative Convertible Based on discretion of resolution
22	Existence of step up or other incentive to redeem 2 Non-cumulative or cumulative 3 Convertible or non-convertible 4 If convertible, conversion trigger(s)	Cumulative Convertible Based on discretion of resolution authority in case of resolution	Cumulative Convertible Based on discretion of resolution authority in case of resolution	Cumulative Convertible Based on discretion of resolution authority in case of resolution	Cumulative Convertible Based on discretion of resolution authority in case of resolution
22 23 24 25 26	Existence of step up or other incentive to redeem 2 Non-cumulative or cumulative 3 Convertible or non-convertible 4 If convertible, conversion trigger(s) 5 If convertible, pully or partial 6 If convertible, conversion step.	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
22 23 24 25 26	Existence of step up or other incentive to redeem 2 Non-cumulative or cumulative 3 Convertible or non-convertible 4 If convertible, conversion trigger(s) 5 If convertible, pully or partial	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A
22 23 24 25 26	Existence of step up or other incentive to redeem 2 Non-cumulative or cumulative 3 Convertible or non-convertible 4 If convertible, conversion trigger(s) 5 If convertible, fully or partial 6 If convertible, conversion rate 7 If convertible, mandatory or optional conversion	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
22 23 24 25 26	Existence of step up or other incentive to redeem 2 Non-cumulative or cumulative 3 Convertible or non-convertible 4 If convertible, conversion trigger(s) 5 If convertible, fully or partial 6 If convertible, conversion rate 7 If convertible, mandatory or optional conversion 4 If convertible, specify instrument type 8 If convertible, specify instrument type	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A
22 23 24 25 26 27	Existence of step up or other incentive to redeem 2 Non-cumulative or cumulative 3 Convertible or non-convertible 4 If convertible, conversion trigger(s) 5 If convertible, fully or partial 6 If convertible, conversion rate conversion for conversion for convertible, mandatory or optional conversion for convertible, specify instrument type convertible into	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution NIA NIA NIA NIA	Cumulative Convertible Based on discretion of resolution authority in case of resolution NIA NIA NIA NIA	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A
22 23 24 25 26 27 28	Existence of step up or other incentive to redeem 2 Non-cumulative or cumulative 3 Convertible or non-convertible 4 If convertible, conversion trigger(s) 5 If convertible, fully or partial 6 If convertible, conversion rate 7 If convertible, mandatory or optional convertible, specify instrument type 6 Convertible into 1 Convertible into 1 If convertible, specify issuer of 1 instrument it converts into	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A
22 23 24 25 26 27 28	Existence of step up or other incentive to redeem 2 Non-cumulative or cumulative 3 Convertible or non-convertible 4 If convertible, conversion trigger(s) 5 If convertible, fully or partial 6 If convertible, conversion rate 7 If convertible, mandatory or optional conversion 1 from convertible, specify instrument type convertible into 1 from convertible, specify issuer of	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes
22 23 24 25 26 27 28 29	Existence of step up or other incentive to redeem 2 Non-cumulative or cumulative 3 Convertible or non-convertible 4 If convertible, conversion trigger(s) 5 If convertible, fully or partial 6 If convertible, conversion rate 7 If convertible, mandatory or optional conversion or convertible, specify instrument type 6 Convertible into 1 Convertible, specify issuer of 1 instrument it converts into 0 Write-down features	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A V/A Sys Based on discretion of resolution Ava Yes Based on discretion of resolution	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Sys Based on discretion of resolution N/A N/A N/A N/A N/A Pyes Based on discretion of resolution	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Sys Based on discretion of resolution A Based on discretion of resolution Convertible	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution of resolution resolution of resolution
222 23 24 25 26 27 28 29 30 31	Existence of step up or other incentive to redeem 2 Non-cumulative or cumulative 3 Convertible or non-convertible 4 If convertible, conversion trigger(s) 5 If convertible, fully or partial 6 If convertible, conversion rate 1 (forovertible, mandatory or optional conversion or convertible, specify instrument type convertible into 1 forovertible, specify issuer of instrument it converts into 0 Write-down features 1 If write-down features 1 If write-down, write-down trigger(s)	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Season of the s	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Seased on discretion of resolution authority in case of resolution authority in case of resolution authority in case of resolution	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Seased on discretion of resolution authority in case of resolution authority in case of resolution authority in case of resolution	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Selection of resolution N/A
222 224 255 266 277 288 299 300 311	Existence of step up or other incentive to redeem Non-cumulative or cumulative 3 Convertible or non-convertible 4 If convertible, conversion trigger(s) 5 If convertible, fully or partial 6 If convertible, conversion rate 7 If convertible, mandatory or optional conversion 8 If convertible, specify instrument type convertible into 1 of convertible, specify issuer of 2 instrument it converts into  1 Write-down features 1 If write-down, write-down trigger(s) 2 If write-down, full or partial	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution NA N/A N/A N/A N/A  N/A  Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution NA N/A N/A N/A N/A  N/A  Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A
22 22 24 25 26 27 28 29 30 31	Existence of step up or other incentive to redeem Non-cumulative or cumulative 3 Convertible or non-convertible 4 If convertible, conversion trigger(s) 5 If convertible, fully or partial 6 If convertible, conversion rate 7 If convertible, mandatory or optional conversion 8 If convertible, specify instrument type convertible into 1 of convertible, specify issuer of 2 instrument it converts into  1 Write-down features 1 If write-down, write-down trigger(s) 2 If write-down, full or partial	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A  N/A  Yes Based on discretion of resolution N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A See	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A See	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Syes Based on discretion of resolution authority in case of resolution authority in case of resolution authority in case of resolution N/A N/A N/A N/A
22 22 24 25 26 27 28 29 30 31	Existence of step up or other incentive to redeem 2 Non-cumulative or cumulative 3 Convertible or non-convertible 4 If convertible, conversion trigger(s) 5 If convertible, fully or partial 6 If convertible, conversion rate of the convertible, conversion or or possible, and atory or optional conversion of convertible, specify instrument type convertible, specify instrument type of fromertible, specify issuer of or overtible, specify issuer of or instrument it convertish or own features 1 If write-down, write-down trigger(s) 2 If write-down, full or partial 3 If write-down, permanent or of write-up mechanism	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution NA N/A N/A N/A N/A  N/A  Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution NA N/A N/A N/A N/A  N/A  Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A
222 24 25 26 27 28 29 30 31 32 33 34	Existence of step up or other incentive to redeem Non-cumulative or cumulative 3 Non-cumulative or rom-convertible 4 If convertible, conversion trigger(s) 5 If convertible, fully or partial 6 If convertible, conversion rate 7 If convertible, mandatory or optional conversion 8 If convertible, specify instrument type convertible into 1 from convertible, specify instrument in convertible of the convertible of t	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A
222 24 25 26 27 28 29 30 31 32 33 34	Existence of step up or other incentive to redeem 2 Non-cumulative or cumulative 3 Convertible or non-convertible 4 If convertible, conversion trigger(s) 5 If convertible, fully or partial 6 If convertible, conversion rate or convertible, mandatory or optional conversion 8 If convertible, mandatory or optional conversion 9 Convertible, specify instrument type convertible, specify issuer of 1 If convertible, specify issuer of 1 If convertible, specify issuer of 1 If write-down features 1 If write-down, write-down trigger(s) 2 If write-down, full or partial 3 If write-down, permanent or 4 If temporary write-down, description of write-up mechanism Position in subordination hierarchy in 5 liquidation (specify instrument type	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A See	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution N/A
222 24 25 26 27 28 29 30 31 32 33 34 35	Existence of step up or other incentive to redeem Non-cumulative or cumulative 3 Non-cumulative or rom-convertible 4 If convertible, conversion trigger(s) 5 If convertible, fully or partial 6 If convertible, conversion rate 7 If convertible, mandatory or optional conversion 8 If convertible, specify instrument type convertible into 1 from convertible, specify instrument in convertible of the convertible of t	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A

		Instrument 236	Instrument 237	Instrument 238	Instrument 239
1	Issuer	DVB Bank	DVB Bank	DVB Bank	DVB Bank
	Unique identifier (e. g. CUSIP, ISIN or				
2	Bloomberg identifier (e. g. COSIP, ISIN or	3043618017	3045159010	3045160018	3045161014
_	placement)	30-130-100-17	30.13.1330.10	30 13 1000 10	3043101014
_	Concerning lands) of the instrument	German law	German law	German law	German law
	Governing law(s) of the instrument	German law	Germaniaw	German law	German law
1	Regulatory treatment  Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	Eligible at solo/(sub-)consolidated/	Cala and canadidated	Cala and samuelidated	Cala and samelidated	Cala and sansalidated
0	solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
	Instrument type (types to be specified	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
	by each jurisdiction)	Art. 63 CRR	Art. 63 CRR	Art. 63 CRR	Art. 63 CRR
	Amount recognised in regulatory				
8	capital (currency in million, as of most	€1 million	€1 million	€1 million	€1 million
	recent reporting date)				
_	Nominal amount of instrument	€10 million	€5 million	€5 million	€5 million
la	Issue price	99.94%	99.9%	99.95%	99.95%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	11/14/13	09/10/14	09/10/14	09/10/14
4.0	D	Dated	Date of	Dated	Dated
12	Perpetual or dated Criginal maturity date	11/14/18	Dated 09/10/19	Dated 09/10/19	Dated 09/10/19
1/	Issuer call subject to prior supervisory	Yes	Yes	Yes	Yes
14	approval	165	165	165	163
		Upon occurrence of a tax or	Upon occurrence of a tax or	Upon occurrence of a tax or	Upon occurrence of a tax or
15	Optional call date, contingent call	regulatory event, redemption at	regulatory event, redemption at	regulatory event, redemption at	regulatory event, redemption at
	dates and redemption amount	nominal amount	nominal amount	nominal amount	nominal amount
	Subsequent call dates				
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	3.99%	2.63%	2.64%	2.64%
19			N.	No	No
	Existence of a dividend stopper	No	No		
	Existence of a dividend stopper Fully discretionary, partially				
	Fully discretionary, partially discretionary or mandatory (in terms	No Mandatory	Mandatory	Mandatory	Mandatory
	Fully discretionary, partially discretionary or mandatory (in terms			Mandatory	Mandatory
20a	Fully discretionary, partially discretionary or mandatory (in terms of timina) Fully discretionary, partially discretionary or mandatory (in terms			Mandatory Mandatory	Mandatory
20a 20b	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Fistence of step up or other incentive	Mandatory	Mandatory	Mandatory	Mandatory
20a 20b 21	Fully discretionary, partially discretionary or mandatory (in terms of timina). Fully discretionary, partially discretionary or mandatory (in terms of amount). Existence of step up or other incentive to redeem	Mandatory	Mandatory	·	
20a 20b 21	Fully discretionary, partially discretionary or mandatory (in terms of timino) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem  Non-cumulative or cumulative	Mandatory  Mandatory  No  Cumulative	Mandatory  Mandatory  No  Cumulative	Mandatory  No  Cumulative	Mandatory  No  Cumulative
20a 20b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of timino)  Fully discretionary, partially discretionary or mandatory (in terms of amount)  Existence of step up or other incentive to redeem  Non-cumulative or cumulative	Mandatory  Mandatory  No  Cumulative Convertible	Mandatory  Mandatory  No  Cumulative Convertible	Mandatory  No  Cumulative  Convertible	Mandatory  No  Cumulative  Convertible
20a 20b 21 22 23 24	Fully discretionary, partially discretionary or mandatory (in terms of timino) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	Mandatory  No Cumulative Convertible Based on discretion of resolution	Mandatory  No  Cumulative Convertible Based on discretion of resolution	Mandatory  No Cumulative Convertible Based on discretion of resolution	Mandatory  No Cumulative Convertible Based on discretion of resolution
20a 20b 21 22 23 24 25	Fully discretionary, partially discretionary or mandatory (in terms of timino). Fully discretionary or partially discretionary or mandatory (in terms of amount). Existence of step up or other incentive to redeem. Non-cumulative or convertible or non-convertible. If convertible, fully or partial.	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution NA	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution NA	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
20a 20b 21 22 23 24 25	Fully discretionary, partially discretionary or mandatory (in terms of timino) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial	Mandatory  No  Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A
20a 20b 21 22 23 24	Fully discretionary, partially discretionary or mandatory (in terms of timino) Fully discretionary or partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution NA	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution NA	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
20a 20b 21 22 23 24 25 26 27	Fully discretionary, partially discretionary or mandatory (in terms of timino) full discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-convertible Convertible or non-convertible or convertible, conversion trigger(s) if convertible, fully or partial of tromvertible, conversion rate, if convertible, mandatory or optional conversion if convertible, mandatory or optional conversion if convertible, specify instrument type	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution NA N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A
20a 20b 21 22 23 24	Fully discretionary, partially discretionary or mandatory (in terms of timino)  Fully discretionary, partially discretionary or mandatory (in terms of amount)  Existence of step up or other incentive to redeem  Non-cumulative or cumulative  I convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partial  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible, specify instrument type convertible, into	Mandatory  No  Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A
20a 20b 21 222 23 24 25 26 27	Fully discretionary, partially discretionary or mandatory (in terms of timinal) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Ron-cumulative or cumulative Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partial of convertible, conversion rate or conversion rate or conversion or return or convertible, fully or partial of convertible, conversion rate or conversion or return or conversion or return or conversion or return or convertible, specify instrument type convertible into it convertible, specify issuer of	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution NA N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A
200a 210 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory (in terms of timino) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, mandatory or optional conversion If or convertible, mandatory or optional conversion If one of the convertible of the co	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution NA N/A N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A
200a 210b 211 222 233 244 255 266 277 288 299 300	Fully discretionary, partially discretionary or mandatory (in terms of timino)  Fully discretionary, partially discretionary or mandatory (in terms of amount)  Existence of step up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partial  If convertible, mandatory or optional conversion  If convertible into  Write-down features	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Ves Based on discretion of resolution N/A N/A N/A N/A N/A Pyes Based on discretion of resolution resolution N/A N/A Yes	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Sased on discretion of resolution N/A N/A N/A N/A Sased on discretion of resolution N/A N/A Sased on discretion of resolution	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Syes Based on discretion of resolution for the control of the control	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes Based on discretion of resolution of resolution N/A N/A N/A Pyes Based on discretion of resolution
200a 200b 211 222 233 244 255 266 277 288 29 30 31	Fully discretionary, partially discretionary or mandatory (in terms of timino)  Fully discretionary, partially discretionary or mandatory (in terms of amount)  Existence of step up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partial  If convertible, mandatory or optional conversion  If convertible into  If convertible into  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it convertible, instrument it convertible.  Write-down features  If write-down, write-down trigger(s)	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A See Based on discretion of resolution of resolution authority in case of resolution N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Pes Based on discretion of resolution authority in case of resolution normalization of resolution authority in case of resolution	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Sessed on discretion of resolution authority in case of resolution n/A N	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A See
200a 200b 211 222 233 244 255 266 277 288 299 300 311	Fully discretionary, partially discretionary or mandatory (in terms of timina)  Fully discretionary or mandatory (in terms of amount)  Existence of step up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, tully or partial  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type or convertible, the convertible or convertible or convertible or non-conversion  If convertible, specify instrument type or convertible, the convertible or conver	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution NA NA N/A N/A N/A Ses Based on discretion of resolution authority in case of resolution n/A N	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Ses Based on discretion of resolution authority in case of resolution N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution NA NA N/A N/A N/A  N/A  N/A  Sessed on discretion of resolution authority in case of resolution authority in case of resolution authority in case of resolution N/A N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Ses Based on discretion of resolution authority in case of resolution
200a 220b 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory (in terms of timina)  Fully discretionary or mandatory (in terms of amount)  Existence of step up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, tully or partial  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type or convertible, the convertible or convertible or convertible or non-conversion  If convertible, specify instrument type or convertible, the convertible or conver	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A  N/A  Yes Based on discretion of resolution authority in case of resolution n/A N/A  N/A  N/A  N/A  N/A  N/A  N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution n/A N	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A  N/A  N/A  Yes Based on discretion of resolution authority in case of resolution n/A N/A  N/A  N/A  N/A  N/A  N/A  N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A  N/A  Yes Based on discretion of resolution authority in case of resolution n/A N/A  N/A  N/A  N/A  N/A  N/A  N/A
200a 220b 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory (in terms of timino)  fully discretionary or mandatory (in terms of amount)  Existence of step up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partial  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify instrument type convertible, specify instrument type convertible, specify instrument type for instrument it convertible on the convertible of the con	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution NA NA N/A N/A N/A Ses Based on discretion of resolution authority in case of resolution n/A N	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Ses Based on discretion of resolution authority in case of resolution N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution NA NA N/A N/A N/A  N/A  N/A  Sessed on discretion of resolution authority in case of resolution authority in case of resolution authority in case of resolution N/A N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Ses Based on discretion of resolution authority in case of resolution N/A
20b 210b 211 222 23 24 255 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or mandatory (in terms of timino)  Fully discretionary or mandatory (in terms of amount)  Existence of step up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partial  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify instrument type convertible, specify issuer of instrument it convertis on the convertible of the convertible into  If convertible, specify instrument type convertible into  If convertible, specify instrument if the convertible of the convertibl	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A  N/A  N/A  N/A  Ves Based on discretion of resolution authority in case of resolution N/A  N/A  N/A  N/A  N/A  N/A  N/A  N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A  N/A  N/A  N/A  N/A  N/A  N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Seased on discretion of resolution authority in case of resolution N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A
200a 200b 211 222 233 244 255 266 277 288 299 300 311 323 333 344	Fully discretionary, partially discretionary or mandatory (in terms of timina) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument if the convertible into If convertible, specify instrument if wirte-down features If write-down, full or partial If write-down, permanent or If the property write down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A  N/A  N/A  N/A  Ves Based on discretion of resolution authority in case of resolution N/A  N/A  N/A  N/A  N/A  N/A  N/A  N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution n/A N	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Seased on discretion of resolution authority in case of resolution N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A
200a  210b  211  222  233  244  255  266  277  288  299  300  311  322  333  344	Fully discretionary, partially discretionary or mandatory (in terms of timino)  Fully discretionary or mandatory (in terms of amount)  Existence of step up or other incentive to redeem  Non-cumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger(s)  If convertible, fully or partial  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify instrument type convertible, specify issuer of instrument it convertis on the convertible of the convertible into  If convertible, specify instrument type convertible into  If convertible, specify instrument if the convertible of the convertibl	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A  N/A  N/A  N/A  Ves Based on discretion of resolution authority in case of resolution N/A  N/A  N/A  N/A  N/A  N/A  N/A  N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A  N/A  N/A  N/A  N/A  N/A  N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Seased on discretion of resolution authority in case of resolution N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A

	Instrument 240	Instrument 241	Instrument 242	Instrument 243
1 Issuer	DVB Bank	DVB Bank	DVB Bank	DVB Bank
Unique identifier (e. g. CUSIP, ISIN or 2 Bloomberg identifier for private placement)	3045162010	3045175015	3045190014	3048866019
3 Governing law(s) of the instrument	German law	German law	German law	German law
Regulatory treatment	Time 2	Time	Time	Ti 2
4 Transitional CRR rules 5 Post-transitional CRR rules	Tier 2 Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instrument type (types to be specified		Subordinated capital	Subordinated capital	Subordinated capital
by each jurisdiction)  Amount recognised in regulatory	Art. 63 CRR	Art. 63 CRR	Art. 63 CRR	Art. 63 CRR
8 capital (currency in million, as of most recent reporting date)		€1 million	€1 million	€1 million
9 Nominal amount of instrument	€5 million	€5 million	€5 million	€5 million
a Issue price	99.95%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%
10 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11 Original date of issuance	09/10/14	09/15/14	09/17/14	09/18/14
12 Perpetual or dated	Dated	Dated	Dated	Dated
13 Original maturity date	09/10/19	09/16/19	09/17/19	09/18/19
12 Perpetual or dated 13 Original maturity date 13 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	2.64%	2.75%	2.75%	2.75%
19 Existence of a dividend stopper Fully discretionary, partially	No	No	No	No
20a discretionary or mandatory (in terms of timing) Fully discretionary, partially	Mandatory	Mandatory	Mandatory	Mandatory
20b discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step up or other incentive to redeem	<sup>2</sup> No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible Based on discretion of resolution	Convertible  Based on discretion of resolution	Convertible Based on discretion of resolution	Convertible  Based on discretion of resolution
24 If convertible, conversion trigger(s)	authority in case of resolution	authority in case of resolution	authority in case of resolution	authority in case of resolution
25 If convertible, fully or partial	N/A	N/A	N/A	N/A
26 If convertible, conversion rate 27 If convertible, mandatory or optional	N/A	N/A	N/A	N/A
	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into		N/A	N/A	N/A
instrument it converts into	N/A	N/A	N/A	N/A
30 Write-down features 31 If write-down, write-down trigger(s)	Yes  Based on discretion of resolution authority in case of resolution	Yes Based on discretion of resolution authority in case of resolution	Yes  Based on discretion of resolution authority in case of resolution	Yes Based on discretion of resolution authority in case of resolution
22 16	N/A	N/A	N/A	N/A
32 If write-down, full or partial	N/A	N/A	N/A	N/A
22.16			N/A	N/A
33 If write-down, permanent or  If temporary write-down, description of write-up mechanism	N/A	N/A	IVA	IVA
If write-down, permanent or     If temporary write-down, description     of write-up mechanism     Position in subordination hierarchy in     Iquidation (specify instrument type		N/A Subordinated to insolvency creditors		
33 If write-down, permanent or If temporary write-down, description of write-up mechanism Position in subordination hierarchy in	Subordinated to insolvency creditors			

		Instrument 244	Instrument 245	Instrument 246	Instrument 247
1	Issuer	DVB Bank	DVB Bank	DVB Bank	DVB Bank
-	Unique identifier (e. g. CUSIP, ISIN or 2 Bloomberg identifier for private placement)	3045280013	3045281010	3045210015	3046125011
3	3 Governing law(s) of the instrument	German law	German law	German law	German law
_	Regulatory treatment	Time	Ti 2	Ti 3	Ti2
	Transitional CRR rules Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument two (types to be specified	Subordinated capital Art. 63 CRR			
8	Amount recognised in regulatory 3 capital (currency in million, as of most recent reporting date)	€0 million	€1 million	€34 million	€4 million
9	Nominal amount of instrument	€1 million	€4 million	€75 million	€5 million
а	Issue price	99.97%	99.97%	100%	100%
b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost			
11	Original date of issuance	09/25/14	09/25/14	09/29/14	01/27/15
	Perpetual or dated	Dated	Dated	Dated	Dated
13	3 Original maturity date Issuer call subject to prior supervisory	09/25/19	09/25/19	09/29/20	01/27/22
14	approval	Yes	Yes	Yes	Yes
	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	B Coupon rate and any related index	2.64%	2.64%	2.20%	2.55%
19	Existence of a dividend stopper Fully discretionary, partially	No	No	No	No
0a	discretionary, partially discretionary or mandatory (in terms of timina) Fully discretionary, partially	Mandatory	Mandatory	Mandatory	Mandatory
0b	discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of sten up or other incentive	No	No	No	No
	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
	3 Convertible or non-convertible	Convertible  Based on discretion of resolution	Convertible Based on discretion of resolution	Convertible  Based on discretion of resolution	Convertible  Based on discretion of resolution
	1 If convertible, conversion trigger(s)	authority in case of resolution			
	If convertible, fully or partial	N/A	N/A	N/A	N/A
26	If convertible, conversion rate If convertible, mandatory or optional	N/A	N/A	N/A	N/A
	conversion or operation of the conversion of the	N/A	N/A	N/A	N/A
	If convertible, specify issuer of	N/A	N/A	N/A	N/A
29	instrument it converts into	N/A	N/A	N/A	N/A
20	Write-down features  I If write-down, write-down trigger(s)	Yes Based on discretion of resolution			
		authority in case of resolution	authority in case of resolution N/A	authority in case of resolution N/A	authority in case of resolution
31		N/A N/A	N/A	N/A	N/A N/A
31	2 If write-down, full or partial		1971		N/A
31	If write-down, permanent or If temporary write-down, description		N/A		
31 32 33	If write-down, permanent or If temporary write-down, description of write-up mechanism Position in subordination hierarchy in	N/A	N/A	N/A	
31 32 33 34	I if write-down, permanent or if temporary write-down, description of write-up mechanism Position in subordination hierarchy in Siquidation (specify instrument type immediately senior to instrument)	N/A Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency creditors	Subordinated to insolvency credito
31 32 33 34 35	B If write-down, permanent or If temporary write-down, description of write-up mechanism Position in subordination hierarchy in 5 liquidation (specify instrument type	N/A	•		

		Instrument 248	Instrument 249	Instrument 250	Instrument 251
1	1 Issuer	DVB Bank	DVB Bank	DVB Bank	DVB Bank
2	Unique identifier (e. g. CUSIP, ISIN or 2 Bloomberg identifier for private placement)	3046403011	3046123019	3051090018	3046372019
3	3 Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment 4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
- 5	5 Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
e	6 Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument type (types to be specified	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory 8 capital (currency in million, as of most recent reporting date)	€7 million	€7 million	€1 million	€4 million
9	9 Nominal amount of instrument	€10 million	€10 million	€2 million	€5 million
)a	Issue price	100%	100%	100%	100%
)b	Redemption price	100%	100%	100%	100%
10	O Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	1 Original date of issuance	03/23/15	01/27/15	03/24/15	03/23/15
	2 Perpetual or dated	Dated	Dated	Dated	Dated
13	3 Original maturity date Issuer call subject to prior supervisory	03/23/22	01/27/22	03/24/22	03/23/22
14	approval	Yes	Yes	Yes	Yes
	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16	6 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	7 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	8 Coupon rate and any related index	2.32%	2.56%	2.30%	2.38%
19	9 Existence of a dividend stopper Fully discretionary, partially	No	No	No	No
0a	discretionary, partially discretionary or mandatory (in terms of timina) Fully discretionary, partially	Mandatory	Mandatory	Mandatory	Mandatory
0b	discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
	Existence of sten up or other incentive	No	No	No	No
21			e 1.0	Cumulative	Cumulative
22	2 Non-cumulative or cumulative	Cumulative	Cumulative		
22	3 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible  Based on discretion of resolution
22	3 Convertible or non-convertible 4 If convertible, conversion trigger(s)	Convertible Based on discretion of resolution authority in case of resolution	Convertible Based on discretion of resolution authority in case of resolution	Convertible Based on discretion of resolution authority in case of resolution	Based on discretion of resolution authority in case of resolution
22 23 24 25	3 Convertible or non-convertible 4 If convertible, conversion trigger(s) 5 If convertible, fully or partial	Convertible Based on discretion of resolution authority in case of resolution N/A	Convertible Based on discretion of resolution authority in case of resolution N/A	Convertible Based on discretion of resolution authority in case of resolution N/A	Based on discretion of resolution authority in case of resolution N/A
22 22 24 25 26	3 Convertible or non-convertible 4 If convertible, conversion trigger(s) 5 If convertible, fully or partial	Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Based on discretion of resolution authority in case of resolution N/A N/A
22 23 24 25 26 27	3 Convertible or non-convertible 4 If convertible, conversion trigger(s) 5 If convertible, fully or partial 6 If convertible, conversion rate 7 If convertible, mandatory or optional	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Based on discretion of resolution authority in case of resolution N/A N/A N/A
22 23 24 25 26 27 28	3 Convertible or non-convertible 4 If convertible, conversion trigger(s) 5 If convertible, fully or partial 6 If convertible, conversion rate 7 If convertible, mandatory or optional Conversion 8 If convertible, specify instrument type Convertible into If convertible, specify issuer of	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Based on discretion of resolution authority in case of resolution N/A N/A N/A
22 23 24 25 26 27 28	3 Convertible or non-convertible 4 If convertible, conversion trigger(s) 5 If convertible, fully or partial 6 If convertible, conversion rate 7 If convertible, mandatory or optional 8 Convertible, specify instrument type 8 convertible into 9 If convertible, specify issuer of	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A	Convertible Based on discretion of resolution authority in case of resolution NA NA N/A N/A N/A	Convertible Based on discretion of resolution authority in case of resolution NA N/A N/A N/A	Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A
22 24 25 26 27 28 29 30	3 Convertible or non-convertible 4 If convertible, conversion trigger(s) 5 If convertible, fully or partial 6 If convertible, conversion rate 7 If convertible, mandatory or optional 8 onvertible, specify instrument type 8 convertible into 9 If convertible, specify issuer of	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Syes Based on discretion of resolution	Convertible Based on discretion of resolution authority in case of resolution NIA NIA NIA NIA NIA Syes Based on discretion of resolution Ria	Convertible Based on discretion of resolution authority in case of resolution NIA NIA NIA NIA NIA Syes Based on discretion of resolution Ria	Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A See See See See See See See See See Se
22 24 25 26 27 28 29 30 31	3 Convertible or non-convertible 4 If convertible, conversion trigger(s) 5 If convertible, fully or partial 6 If convertible, conversion rate 7 If convertible, mandatory or optional conversion 8 If convertible, specify instrument type convertible into 10 Convertible, specify issuer of 11 If write-down features 11 If write-down, write-down trigger(s)	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes	Convertible Based on discretion of resolution authority in case of resolution NIA NIA NIA NIA Yes	Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes
22 24 25 26 27 28 29 30 31	3 Convertible or non-convertible 4 If convertible, conversion trigger(s) 5 If convertible, fully or partial 6 If convertible, conversion rate 7 If convertible, mandatory or optional 8 Convertible, specify instrument type 8 Convertible into 9 If convertible, specify issuer of 9 Instrument it converts into 9 Write-down features 1 If write-down, write-down trigger(s) 2 If write-down, full or partial	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A See	Convertible Based on discretion of resolution authority in case of resolution NA NA N/A N/A N/A See	Convertible Based on discretion of resolution authority in case of resolution NA NA N/A N/A N/A See	Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Selection N/A
22 23 24 25 26 27 28 29 30 31	3 Convertible or non-convertible 4 If convertible, conversion trigger(s) 5 If convertible, fully or partial 6 If convertible, conversion rate 7 If convertible, mandatory or optional 8 Convertible, specify instrument type 8 or convertible into 9 Overtible, specify issuer of 1 If convertible, specify issuer of 1 If convertible, specify issuer of 1 If write-down features 1 If write-down, write-down trigger(s) 2 If write-down, full or partial 3 If write-down, permanent or 1 If temporary write-down, description 1 of write-up mechanism	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A  N/A  N/A  N/A  N/	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A N/A	Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Ves Based on discretion of resolution authority in case of resolution authority in case of resolution N/A
22 23 24 25 26 27 28 29 30 31 32 33	3 Convertible or non-convertible 4 If convertible, conversion trigger(s) 5 If convertible, fully or partial 6 If convertible, conversion rate 7 If convertible, mandatory or optional 8 Convertible, specify instrument type 8 Convertible into 9 Overtible into 1 Convertible, specify issuer of 1 Convertible, specify issuer of 1 Instrument it converts into 2 If write-down features 1 If write-down, write-down trigger(s) 2 If write-down, full or partial 3 If write-down, permanent or 4 If temporary write-down, description of write-up mechanism Position in subordination hierarchy in 5 liquidation (specify instrument type	Convertible Based on discretion of resolution authority in case of resolution N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Session of resolution N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A See of resolution N/A	Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A
222 232 242 252 262 277 288 299 300 311 323 334 349 359	3 Convertible or non-convertible 4 If convertible, conversion trigger(s) 5 If convertible, fully or partial 6 If convertible, conversion rate 7 If convertible, mandatory or optional 7 convertible, specify instrument type 8 convertible into 9 If convertible, specify issuer of 1 If convertible, specify issuer of 1 If write-down, full or partial 3 If write-down, full or partial 3 If write-down, permanent or 4 If temporary write-down, description of write-up mechanism Position in subordination hierarchy in	Convertible Based on discretion of resolution authority in case of resolution N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Sease of resolution N/A	Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A See of resolution N/A	Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A

1 Issue		Instrument 252	Instrument 253	Instrument 254	Instrument 255
i issue	er	DVB Bank	DVB Bank	DVB Bank	DVB Bank
2 Bloo	que identifier (e. g. CUSIP, ISIN or omberg identifier for private tement)	3046124015	3045961010	3046397011	3046371012
	erning law(s) of the instrument	German law	German law	German law	German law
	ulatory treatment	Time	Time	Time	Time
	nsitional CRR rules t-transitional CRR rules	Tier 2	Tier 2 Tier 2	Tier 2	Tier 2 Tier 2
6 Eligil	ible at solo/(sub-)consolidated/  & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7 Instri	rument type (types to be specified	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
	each jurisdiction)	Art. 63 CRR	Art. 63 CRR	Art. 63 CRR	Art. 63 CRR
8 capit	ount recognised in regulatory ital (currency in million, as of most ent reporting date)	€7 million	€51 million	€47 million	€4 million
9 Nom	ninal amount of instrument	€10 million	€100 million	€50 million	€5 million
9a Issue	e price	100%	100%	100%	100%
9b Rede	emption price	100%	100%	100%	100%
10 Acco	ounting classification	Liability – amortised cost			
11 Orig	ginal date of issuance	01/27/15	01/09/15	03/27/15	03/23/15
12 Perp	petual or dated	Dated	Dated	Dated	Dated
40.0.	A CONTRACTOR OF THE PARTY OF TH	01/27/22	01/11/21	03/27/23	03/23/22
14 Issue appr	ginal maturity date er call subject to prior supervisory roval	Yes	Yes	Yes	Yes
date	ional call date, contingent call es and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16 Subs	sequent call dates, oplicable	N/A	N/A	N/A	N/A
	d or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18 Coup	pon rate and any related index	2.56%	2.00%	2.00%	2.38%
19 Exist	tence of a dividend stopper y discretionary, partially	No	No	No	No
20a discr	retionary or mandatory (in terms	Mandatory	Mandatory	Mandatory	Mandatory
of tii	imina)				
0b discr	iming) y discretionary, partially retionary or mandatory (in terms	Mandatory	Mandatory	Mandatory	Mandatory
0b discre of an Exist	retionary or mandatory (in terms mount) tence of step up or other incentive	Mandatory No	Mandatory	Mandatory No	Mandatory No
20b discrete of an Existe to re 22 Non-	retionary or mandatory (in terms mount) tence of step up or other incentive edeem cumulative or cumulative	No Cumulative	No Cumulative	No Cumulative	No Cumulative
20b discrete of an Existe to re 22 Non-	retionary or mandatory (in terms mount) tence of step up or other incentive edeem	No Cumulative Convertible	No Cumulative Convertible	No Cumulative Convertible	No Cumulative Convertible
20b discrete of an Existration to re 22 Non-23 Conv	retionary or mandatory (in terms mount) tence of step up or other incentive edeem cumulative or cumulative	No Cumulative Convertible Based on discretion of resolution	No Cumulative Convertible Based on discretion of resolution	No Cumulative Convertible Based on discretion of resolution	No Cumulative Convertible Based on discretion of resolution
20b discri of an Exist 21 to re 22 Non- 23 Conv 24 If cor 25 If cor	retionary or mandatory (in terms mount) tence of step up or other incentive edeem cumulative or cumulative vertible or non-convertible or mon-convertible, convertible, convertible, fully or partial	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
20b discrior of an Exist. 21 Exist. 21 to re 22 Non- 23 Conv. 24 If coi	retionary or mandatory (in terms mount) mount) tence of step up or other incentive edeem -cumulative or cumulative vertible or non-convertible or nortible, conversion trigger(s) onvertible, fully or partial	No Cumulative Convertible Based on discretion of resolution authority in case of resolution	No Cumulative Convertible Based on discretion of resolution authority in case of resolution	No  Cumulative  Convertible  Based on discretion of resolution  authority in case of resolution	No Cumulative Convertible Based on discretion of resolution authority in case of resolution
20b discrior of an Existing 21 to re 22 Non-23 Conv 24 If cor 25 If cor 26 If cor 27 Conv.	retionary or mandatory (in terms mount) tence of step up or other incentive edeem cumulative or cumulative vertible or non-convertible on vertible, conversion trigger(s) onvertible, tully or partial onvertible, conversion rate onvertible, mandatory or optional version	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
20b discrior of an Existitution re 22 Non-23 Conv 24 If coi 25 If coi 27 Conv 20 If coi 20 If coi 20 If coi 20 If coi 21 If co	retionary or mandatory (in terms mount) tence of step up or other incentive edeem cumulative or cumulative vertible or non-convertible or mon-convertible or mon-convertible or more of the properties of the prop	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A
20b discro of ar 21 Exist 22 Non- 23 Conv 24 If col 25 If col 26 If col 27 If col 28 If col 29 If col	retionary or mandatory (in terms mount) mount) tence of step up or other incentive dedeem c-cumulative or cumulative vertible or non-convertible or non-convertible or non-convertible ownertible, conversion rate ownertible, conversion rate ownertible, mandatory or optional version movertible, specify instrument type vertible into ownertible, specify instrument type vertible into ownertible, rument it converts into	No Cumulative Convertible Based on discretion of resolution authority in case of resolution NA NA N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution NA NA N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution NA N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A
20 discreed to receive the r	retionary or mandatory (in terms mount) tence of step up or other incentive edeem ccumulative or cumulative vertible or non-convertible onvertible, conversion trigger(s) onvertible, conversion rate onvertible, conversion rate onvertible, mandatory or optional version onvertible, specify instrument type vertible into novertible, specify instrument type vertible into	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes
20 discrete 21 Exist to re 22 Non- 23 Conv 24 If coi 25 If coi 27 If coi 27 If coi 28 If coi 29 If coi 30 Write 31 If wr	retionary or mandatory (in terms mount) tence of step up or other incentive edeem	No Cumulative Convertible Based on discretion of resolution authority in case of resolution NIA NIA NIA NIA Yes Based on discretion of resolution authority in case of resolution	No Cumulative Convertible Based on discretion of resolution authority in case of resolution NIA NIA NIA NIA Yes Based on discretion of resolution authority in case of resolution	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Ves Based on discretion of resolution authority in case of resolution	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A See Based on discretion of resolution authority in case of resolution authority in case of resolution authority in case of resolution
20b discr. of an o	retionary or mandatory (in terms mount) tence of step up or other incentive dedeen commulative or cumulative vertible or non-convertible or non-convertible or non-convertible or non-tonvertible, convertible, fully or partial or non-tonvertible, movertible, conversion rate or non-tonvertible, specify instrument type vertible into onvertible, specify instrument type vertible into or non-tonvertible, specify issuer of rument it converts into te-down features rite-down, write-down trigger(s)	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Ves Based on discretion of resolution authority in case of resolution authority in case of resolution authority in case of resolution	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution authority in case of resolution	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution authority in case of resolution	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution
20b discr. of an o	retionary or mandatory (in terms mount) tence of step up or other incentive dedeen commulative or cumulative vertible or non-convertible or non-convertible or non-convertible or non-tonvertible, convertible, fully or partial or non-tonvertible, movertible, conversion rate or non-tonvertible, specify instrument type vertible into onvertible, specify instrument type vertible into or non-tonvertible, specify issuer of rument it converts into te-down features rite-down, write-down trigger(s)	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Pes Based on discretion of resolution authority in case of resolution authority in case of resolution AVA N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Based on discretion of resolution authority in case of resolution authority in case of resolution All A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Syes Based on discretion of resolution authority in case of resolution authority in case of resolution N/A N/A N/A
20b discr. of ar o	mount) mount) mount) tence of step up or other incentive edeem cumulative or cumulative vertible or non-convertible onvertible, conversion trigger(s) onvertible, conversion rate onvertible, tolly or partial onvertible, conversion rate onvertible, by the conversion rate onvertible, proposition of the conversion of the conversion of the convertible or non-convertible or non	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Ves Based on discretion of resolution authority in case of resolution authority in case of resolution authority in case of resolution	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution authority in case of resolution	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution authority in case of resolution authority in case of resolution	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution
20b discre- of ar	retionary or mandatory (in terms mount) tence of step up or other incentive edeem -cumulative or cumulative vertible or non-convertible or mon-convertible or monetible, conversion trigger(s) convertible, conversion rate or more tible, conversion or optional version on the mandatory or optional version on the convertible, specify instrument type vertible into onvertible, specify instrument type vertible into onvertible, specify issuer of rument it converts into te-down features rite-down, write-down trigger(s) rite-down, full or partial rite-down, permanent or remporary write-down, description	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A  N/A  N/A  N/A  N/	No Cumulative Convertible Based on discretion of resolution authority in case of resolution NIA NIA NIA NIA NIA Yes Based on discretion of resolution authority in case of resolution NIA	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A

		Instrument 256	Instrument 257	Instrument 258	Instrument 259
-	1 Issuer	DVB Bank	DVB Bank	DVB Bank	DVB Bank
		DVD Bullik	D V D DG.III.	D V D DGIIN	DVD Bullik
	Unique identifier (e. g. CUSIP, ISIN or	2046122012	3051089010	3046126018	3046120010
•	2 Bloomberg identifier for private placement)	3046122012	3031089010	3046126016	3046120010
	F				
3	3 Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
	4 Transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
	5 Post-transitional CRR rules 6 Eligible at solo/(sub-)consolidated/	Her 2	Her 2	Her 2	Her 2
6	solo & (sub-)consolidated level	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
		Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
7	by each jurisdiction)	Art. 63 CRR	Art. 63 CRR	Art. 63 CRR	Art. 63 CRR
	Amount recognised in regulatory	Art. 65 cm	Art. 05 cm	Art. 65 cm	Art. 65 Citi
	8 capital (currency in million, as of most	64 million	€1 million	€7 million	€1 million
•	recent reporting date)	e4 million	er minon	e illilloii	er minion
	9 Nominal amount of instrument	€5 million	€1.5 million	€10 million	€2 million
)a		100%	100%	100%	100%
a .	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	0 Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
			•	•	-
11	1 Original date of issuance	01/27/15	03/24/15	01/27/15	01/27/15
	2 Perpetual or dated	Dated	Dated	Dated	Dated
1:	3 Original maturity date Issuer call subject to prior supervisory	01/27/22	03/24/22	01/27/22	01/27/22
14	approval	Yes	Yes	Yes	Yes
	Optional call date, contingent call	Upon occurrence of a tax or	Upon occurrence of a tax or	Upon occurrence of a tax or	Upon occurrence of a tax or
15	dates and redemption amount	regulatory event, redemption at	regulatory event, redemption at	regulatory event, redemption at	regulatory event, redemption at
		nominal amount	nominal amount	nominal amount	nominal amount
16	6 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
- 10	if applicable	10/2	TVA	IVA	100
17	7 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
		-			
18	8 Coupon rate and any related index	2.56%	2.30%	2.55%	2.45%
10		N.a.	No	No	No
- 13	9 Existence of a dividend stopper	No			
	Fully discretionary, partially				
	Fully discretionary, partially discretionary or mandatory (in terms	Mandatory	Mandatory	Mandatory	Mandatory
	Fully discretionary, partially discretionary or mandatory (in terms		Mandatory	Mandatory	Mandatory
20a	Fully discretionary, partially		Mandatory	Mandatory	Mandatory
20a	Fully discretionary, partially discretionary or mandatory (in terms of timina) Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory		·	
20a	Fully discretionary, partially discretionary or mandatory (in terms of timino) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive	Mandatory		·	
20a 20b 21	Fully discretionary, partially discretionary or mandatory (in terms of timina) Fully discretionary, partially discretionary or mandatory (in terms of amount) testience of step up or other incentive to redeem	Mandatory  Mondatory	Mandatory No	Mandatory No	Mandatory No
20a 20b 21	Fully discretionary, partially discretionary or mandatory (in terms of timino) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive	Mandatory  Mandatory  No  Cumulative Convertible	Mandatory  No  Cumulative  Convertible	Mandatory  No  Cumulative  Convertible	Mandatory  No  Cumulative  Convertible
20a 20b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of timina) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem 2 Non-cumulative or cumulative 3 Convertible or non-convertible	Mandatory  No Cumulative Convertible Based on discretion of resolution	Mandatory  No Cumulative Convertible Based on discretion of resolution	Mandatory  No Cumulative Convertible Based on discretion of resolution	Mandatory  No Cumulative Convertible Based on discretion of resolution
20a 20b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of timino) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem To redeem Convertible or non-convertible A If convertible, conversion trigger(s)	Mandatory  No  Cumulative  Convertible  Based on discretion of resolution authority in case of resolution	Mandatory  No  Cumulative Convertible Based on discretion of resolution authority in case of resolution	Mandatory  No  Cumulative  Convertible  Based on discretion of resolution authority in case of resolution	Mandatory  No  Cumulative  Convertible  Based on discretion of resolution authority in case of resolution
20a 20b 21 22 23 24	Fully discretionary, partially discretionary or mandatory (in terms of timina) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Convertible or non-convertible A If convertible, conversion trigger(s) If convertible, fully or partial	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution NA	Mandatory  No Cumulative Convertible Based on discretion of resolution	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
20a 20b 21 22 24 25	Fully discretionary, partially discretionary or mandatory (in terms of timina) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Convertible or non-convertible A If convertible, conversion trigger(s) If convertible, fully or partial	Mandatory  No  Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A
20a 20b 21 22 24 25	Fully discretionary, partially discretionary or mandatory (in terms of timina) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem 3 Convertible or non-convertible 4 If convertible, conversion trigger(s) 5 If convertible, fully or partial 6 If convertible, conversion rate 7 If convertible, mandatory or optional conversion	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution NA	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution NA	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A
20a 20b 21 22 24 25	Fully discretionary, partially discretionary or mandatory (in terms of timina) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem 2 Non-cumulative or cumulative 3 Convertible or non-convertible 4 If convertible, conversion trigger(s) 5 If convertible, pully or partial 6 If convertible, conversion rate 7 If convertible, mandatory or optional conversion 8 If convertible, specify instrument type 8 If convertible, specify instrument type	Mandatory  No  Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A
20b 21 22 23 24 25 26 27	Fully discretionary, partially discretionary or mandatory (in terms of timina) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative 3 Convertible or non-convertible 4 If convertible, conversion trigger(s) 5 If convertible, folly or partial 6 If convertible, conversion rate pl f convertible, mandatory or optional conversion f for convertible, specify instrument type convertible into	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution NA N/A N/A N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A
20a 20b 21 22 23 24 25 26 27	Fully discretionary, partially discretionary or mandatory (in terms of timina) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem 2 Non-cumulative or cumulative 3 Convertible or non-convertible 4 If convertible, conversion trigger(s) 5 If fonvertible, conversion rate 1 foronvertible, mandatory or optional conversion 8 If convertible, specify instrument type convertible into 1 If convertible, specify issuer of	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A
20b 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory (in terms of timina) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative 3 Convertible or non-convertible 4 If convertible, conversion trigger(s) 5 If convertible, folly or partial 6 If convertible, conversion rate pl f convertible, mandatory or optional conversion f for convertible, specify instrument type convertible into	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A V/S	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Yes
20a 20b 21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory (in terms of timina) Fully discretionary armially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative To redeem To non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, mandatory or optional conversion Onvertible, specify instrument type convertible, specify instrument type fornertible, specify issuer of instrument it convertis to on writing If convertible, specify issuer of instrument it convertis to o Write-down features	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A
20a 20b 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory (in terms of timina) Fully discretionary or mandatory (in terms of timina) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Governible or non-convertible If convertible, conversion trigger(s) Fit convertible, fully or partial If convertible, conversion rate Tonvertible, partial Orovertible, specify instrument type convertible into Fornvertible, specify issuer of instrument it convertis of instrument it convertis of instrument it convertis of of write-down features  If write-down features	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A See Based on discretion of resolution of resolution authority in case of resolution N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Sessed on discretion of resolution authority in case of resolution n/A N	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Sessed on discretion of resolution authority in case of resolution n/A N	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A See
20b 21 22 23 24 25 26 27 28 30 31	Fully discretionary, partially discretionary or mandatory (in terms of timina) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, particular or potional conversion If convertible, specify instrument type convertible, specify instrument type convertible, or of instrument it converts into O write-down features If write-down, write-down trigger(s)	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution NA NA N/A N/A N/A Ses Based on discretion of resolution authority in case of resolution n/A N	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution NA NA N/A N/A N/A  N/A  N/A  Sessed on discretion of resolution authority in case of resolution authority in case of resolution authority in case of resolution N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution NA NA N/A N/A N/A  N/A  N/A  Sessed on discretion of resolution authority in case of resolution authority in case of resolution authority in case of resolution N/A N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Ses Based on discretion of resolution authority in case of resolution
20b 21 22 23 24 25 26 27 28 30 31	Fully discretionary, partially discretionary or mandatory (in terms of timina) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, particular or potional conversion If convertible, specify instrument type convertible, specify instrument type convertible, or of instrument it converts into O write-down features If write-down, write-down trigger(s)	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A See Based on discretion of resolution of resolution authority in case of resolution N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Sessed on discretion of resolution authority in case of resolution n/A N	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A Sessed on discretion of resolution authority in case of resolution n/A N	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A See
20b 211 222 232 24 252 263 30 31	Fully discretionary, partially discretionary or mandatory (in terms of timina) Fully discretionary or mandatory (in terms of timina) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Won-cumulative or cumulative Mon-cumulative or cumulative Governible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into O write-down features  If write-down, write-down trigger(s) If write-down, permanent or If temperature write-down, description	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution NA NA N/A N/A N/A Ses Based on discretion of resolution authority in case of resolution n/A N	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution NA NA N/A N/A N/A  N/A  N/A  Sessed on discretion of resolution authority in case of resolution authority in case of resolution authority in case of resolution N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution NA NA N/A N/A N/A  N/A  N/A  Sessed on discretion of resolution authority in case of resolution authority in case of resolution authority in case of resolution N/A N/A N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Ses Based on discretion of resolution authority in case of resolution
20b 21 22 23 24 25 26 27 28 30 31	Fully discretionary, partially discretionary or mandatory (in terms of timina) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partial If convertible, conversion rate If convertible, particular or potional conversion If convertible, specify instrument type convertible, specify instrument type convertible, or of instrument it converts into O write-down features If write-down, write-down trigger(s)	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A  N/A  Yes Based on discretion of resolution authority in case of resolution n/A N/A  N/A  N/A  N/A  N/A  N/A  N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A  N/A  Yes Based on discretion of resolution authority in case of resolution n/A N	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A  N/A  N/A  Yes Based on discretion of resolution authority in case of resolution n/A N/A  N/A  N/A  N/A  N/A  N/A  N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A  N/A  Yes Based on discretion of resolution authority in case of resolution n/A N/A N/A N/A N/A N/A N/A N/A N/A
200a 200b 21 22 23 24 25 26 27 28 30 31 33 33 34	Fully discretionary, partially discretionary or mandatory (in terms of timina) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative 3 Convertible or non-convertible 4 If convertible, conversion trigger(s) 5 If convertible, conversion rate 7 If convertible, mandatory or optional 7 convertible, specify instrument type 8 convertible into 9 If convertible, specify instrument type 9 convertible, specify issuer of 1 fornvertible, specify instrument type 1 If convertible, specify instrument type 1 If write-down, write-down trigger(s) 2 If write-down, write-down trigger(s) 2 If write-down, full or partial 3 If write-down, permanent or 1 If temporary write-down, description 1 of write-up mechanism	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A  N/A  N/A  N/A  Ves Based on discretion of resolution authority in case of resolution N/A  N/A  N/A  N/A  N/A  N/A  N/A  N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A  N/A  Yes Based on discretion of resolution authority in case of resolution n/A N	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Seased on discretion of resolution authority in case of resolution N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A
200a 220b 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or mandatory (in terms of timina) Fully discretionary or mandatory (in terms of timina) Fully discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative I Ron-cumulative or cumulative I Ron-cumulative or roundative I fonvertible, conversion trigger(s) If convertible, fully or partial I for convertible, mandatory or optional conversion I fonvertible, specify instrument type convertible into I fonvertible, specify issuer of instrument it converts into I fonvertible, with convertible of instrument it converts into I for withe-down, write-down trigger(s) I for wite-down, full or partial I for wite-down, permanent or I fremporary write-down, description of write-up mechanism Position in subordination hierarchy in 5 liquidation (specify instrument type immediately senior to instrument)	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Subardian of resolution authority in case of resolution N/A N/A N/A Subordinated to insolvency creditors	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A  N/A  N/A  Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A  Subordinated to insolvency creditors	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A Sased on discretion of resolution N/A N/A N/A Subordinated to insolvency creditors	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A  N/A  Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A Subordinated to insolvency credite
220a 220b 21 22 23 24 25 26 27 28 30 31 32 33 34 35	Fully discretionary, partially discretionary or mandatory (in terms of timina) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem 1 Non-cumulative or cumulative 3 Convertible or non-convertible 4 If convertible, conversion trigger(s) 5 If convertible, fully or partial 6 If convertible, tolly or partial 6 If convertible, mandatory or optional conversion 1 forovertible, specify instrument type 8 convertible, specify instrument type 1 for convertible, specify instrument type 1 for convertible, specify instrument type 2 If write-down, features 1 If write-down, full or partial 3 If write-down, permanent or 4 If temporary write-down, description of write-up mechanism Position in subordination hierarchy in 5 liquidation (specify instrument type	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A  N/A  N/A  N/A  Ves Based on discretion of resolution authority in case of resolution N/A  N/A  N/A  N/A  N/A  N/A  N/A  N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A  N/A  Seased on discretion of resolution N/A N/A  N/A  N/A  N/A  N/A  N/A  N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A Seased on discretion of resolution authority in case of resolution N/A	Mandatory  No Cumulative Convertible Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A N/A N/A N/A N/A

		Instrument 260	Instrument 261	Instrument 262	Instrument 263
1	l Issuer	DVB Bank	DVB Bank	DVB Bank	DVB Bank
	Unique identifier (e. g. CUSIP, ISIN or 2 Bloomberg identifier for private placement)	3046121016	3051091014	3046118015	3046116012
3	3 Governing law(s) of the instrument	German law	German law	German law	German law
	Regulatory treatment				
	Transitional CRR rules Post-transitional CRR rules	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/(sub-)consolidated/	Solo and consolidated	Solo and consolidated	Solo and consolidated	Solo and consolidated
7	Instrument two (types to be specified	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR	Subordinated capital Art. 63 CRR
8	Amount recognised in regulatory 3 capital (currency in million, as of most recent reporting date)	€1 million	€2 million	€4 million	€1 million
9	Nominal amount of instrument	€2 million	€3 million	€5 million	€1 million
Эа	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost	Liability – amortised cost
11	Original date of issuance	01/27/15	03/24/15	01/27/15	01/27/15
	Perpetual or dated	Dated	Dated	Dated	Dated
13	3 Original maturity date	01/27/22	03/24/22	01/27/22	01/27/22
14	Issuer call subject to prior supervisory	Yes	Yes	Yes	Yes
	Optional call date, contingent call dates and redemption amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount	Upon occurrence of a tax or regulatory event, redemption at nominal amount
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed
18	B Coupon rate and any related index	2.45%	2.30%	2.56%	2.56%
19	Existence of a dividend stopper	No	No	No	No
0a	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially	Mandatory	Mandatory	Mandatory	Mandatory
:0b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of sten up or other incentive	No	No	No	No
2:	Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
	3 Convertible or non-convertible	Convertible  Based on discretion of resolution	Convertible Based on discretion of resolution	Convertible Based on discretion of resolution	Convertible  Based on discretion of resolution
23	If convertible, conversion trigger(s)	authority in case of resolution	authority in case of resolution	authority in case of resolution	authority in case of resolution
24			N/A	N/A	N/A
24	If convertible, fully or partial	N/A			
24	If convertible, conversion rate	N/A N/A	N/A	N/A	N/A
25 24 25 26 27	5 If convertible, conversion rate , If convertible, mandatory or optional	N/A			N/A N/A
25 24 25 26 27	5 If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	N/A N/A N/A	N/A N/A N/A	N/A N/A N/A	N/A N/A
25 24 25 26 27	5 if convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of	N/A N/A N/A	N/A N/A	N/A N/A	N/A
25 24 25 26 27 28	5 If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	N/A N/A N/A N/A N/A Yes	N/A N/A N/A	N/A N/A N/A N/A N/A Yes	N/A N/A Yes
23 24 25 26 27 28 29 30 31	i If convertible, conversion rate , If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible is specify issuer of instrument it converts into ) Write-down features  If write-down, write-down trigger(s)	N/A N/A N/A N/A N/A N/A Syes Based on discretion of resolution authority in case of resolution	N/A N/A N/A N/A N/A Seased on discretion of resolution authority in case of resolution	N/A N/A N/A N/A N/A Seased on discretion of resolution authority in case of resolution	N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution
23 24 25 26 27 28 29 30 31	5 If convertible, conversion rate , if convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features  If write-down, write-down trigger(s)	N/A N/A N/A N/A N/A  N/A Yes Based on discretion of resolution authority in case of resolution N/A	N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A	N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A
23 24 25 26 27 28 29 30 31	5 If convertible, conversion rate , if convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features  If write-down, write-down trigger(s)	N/A N/A N/A N/A N/A N/A N/A Sessed on discretion of resolution authority in case of resolution N/A N/A	N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A	N/A N/A N/A Ves Based on discretion of resolution authority in case of resolution N/A N/A
23 24 25 26 27 28 29 30 31 32 33 34	5 if convertible, conversion rate , if convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible into If convertible, specify issuer of instrument it converts into ) Write-down features  If write-down, write-down trigger(s)  2 if write-down, full or partial B if write-down, permanent or if temporary write-down, description of write-up mechanism Position in subordination hierarchy in	N/A N/A N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A
25 24 26 27 28 29 30 31 32 33 34	5 if convertible, conversion rate , if convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible into If convertible, specify issuer of instrument it converts into ) Write-down features  If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or If temporary write-down, description of write-up mechanism Position in subordination hierarchy in Iliquidation (specify instrument type immediately senior to instrument)	N/A N/A N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A Subordinated to insolvency creditors	N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A Subordinated to insolvency creditors	N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A Subordinated to insolvency creditors	N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A Subordinated to insolvency creditor
23 24 25 26 27 28 30 31 32 33 34 35 36	5 if convertible, conversion rate , if convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible into If convertible, specify issuer of instrument it converts into ) Write-down features  If write-down, write-down trigger(s)  2 if write-down, full or partial B if write-down, permanent or if temporary write-down, description of write-up mechanism Position in subordination hierarchy in	N/A N/A N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A N/A	N/A N/A N/A Yes Based on discretion of resolution authority in case of resolution N/A N/A N/A